



# **STIC Search Report**

**EIC 3600**

**STIC Database Tracking Number: 151217**

**TO: James Blackwell**  
**Location: RND 3A58**  
**Art Unit : 2176**

**Case Serial Number: 09/559204**

**From: Bode Akintola**  
**Location: EIC 3600**  
**KNX 4 B 59**  
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**Olabode.akintola@uspto.gov**

## **Search Notes**

Examiner James,

Please find attached the results of your search request.

If you need a refocus, let me know.

Thanks,

Bode

Set	Items	Description
S1	29	AU=(REGAN, D? OR REGAN D?)
S2	2668	TAX OR TAXES
S3	2681014	FORM? ? OR 1040EZ OR 1040()EZ
S4	325	IRS OR INTERNAL()REVENUE OR REVENUE()SERVICE
S5	104059	DATABASE?
S6	2896019	INFO OR DATA OR INFORMATION
S7	1	S2 AND S3 AND S4 AND S5
S8	37	S2 AND S3 AND S5
S9	37	S7 OR S8
S10	25	S9 AND IC=G06F-017/60

? show file

File 347:JAPIO Nov 1976-2004/Dec(Updated 050405)

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File 350:Derwent WPIX 1963-2005/UD,UM &UP=200525

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10/5/1 (Item 1 from file: 347)  
DIALOG(R)File 347:JAPIO  
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08190065 \*\*Image available\*\*  
METHOD AND DEVICE FOR SUPPORTING BUSINESS NEGOTIATION WHEN SELLING VEHICLE

PUB. NO.: 2004-302825 [JP 2004302825 A]  
PUBLISHED: October 28, 2004 (20041028)  
INVENTOR(s): MIYAZAKI MASUMI  
OGAWA HIDEO  
MOCHIZUKI TAKEHIRO  
APPLICANT(s): NISSAN MOTOR CO LTD  
APPL. NO.: 2003-094684 [JP 200394684]  
FILED: March 31, 2003 (20030331)  
INTL CLASS: G06F-017/60 ; B42D-011/00

ABSTRACT

PROBLEM TO BE SOLVED: To present necessary documents to a customer without omission when the customer purchases a vehicle.

SOLUTION: Vehicle purchase contract information, such as the name of the customer, the model of the purchased vehicle, the existence/nonexistence of a trade-in car, the form of payment (cash/credit) and the existence/nonexistence of a tax reduction target is stored in a contract information database 40. A processor 10 extracts information about the names and the number of the necessary documents from a document database 20 on the basis of the contract information stored in the contract information database 40 and displays the names and the number of the necessary documents on a display 50.

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10/5/2 (Item 2 from file: 347)  
DIALOG(R)File 347:JAPIO  
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07536548 \*\*Image available\*\*  
SYSTEM FOR COOPERATION TAX AND LOCAL TAX APPLICATION FORM GENERATION THROUGH INTERNET

PUB. NO.: 2003-030383 [JP 2003030383 A]  
PUBLISHED: January 31, 2003 (20030131)  
INVENTOR(s): WADA SHIGEFUMI  
NAKAYAMA SHIGERU  
TAKAHASHI TOMOHISA  
OKAMOTO ATSUSHI  
KARAKAMA KATSUHIKO  
APPLICANT(s): OBIC BUSINESS CONSULTANTS LTD  
APPL. NO.: 2001-220435 [JP 2001220435]  
FILED: July 19, 2001 (20010719)  
INTL CLASS: G06F-017/60 ; G06F-019/00

ABSTRACT

PROBLEM TO BE SOLVED: To provide a means which generates attached declaration formed in the order needed for declaration calculation so that even a person who does not have enough taxation knowledge and experience

can speedily and accurately generate a declaration **form** for a system which generates the application **form** needed for the declaration of a cooperation **tax** and a local **tax** and its attached **forms** as attached documents.

SOLUTION: The cooperation **tax** and local **tax** declaration **form** generation system 1 comprises a client terminal 30 at a business **tax** practitioner and an accountant's office and a data center 10 of an operating trader which provides rental services of various operation software requested through an Internet line 20, and the data center 10 is equipped with a cooperation/local **tax** declaration **form** generation **database** 14a consisting of a declaration **form** input screen table 14a-1 for cooperation and local **taxes** , a table 14a-2 for input process order setting, a municipalities information table 14a-3, a table 14a-4 for declaration **form** generation and storage, a member user **database** 14x, a **database** 14y for input process result storage, and a use history **database** 14z and an application server 12 is equipped with cooperation/local **tax** declaration **form** generating software 12a and various operation software 12x.

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10/5/3 (Item 3 from file: 347)

DIALOG(R)File 347:JAPIO

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07347336 \*\*Image available\*\*

STORAGE AND UTILIZATION METHOD OF ELECTRONIC DOCUMENT

PUB. NO.: 2002-215827 [JP 2002215827 A]

PUBLISHED: August 02, 2002 (20020802)

INVENTOR(s): KAMATA NOBUO

APPLICANT(s): SORITON SYST KK

APPL. NO.: 2001-045798 [JP 200145798]

FILED: January 17, 2001 (20010117)

INTL CLASS: G06F-017/60 ; G06F-017/21; G06F-017/30; G06F-019/00;  
H04L-009/32

#### ABSTRACT

PROBLEM TO BE SOLVED: To solve the problem that a global economy is prevented from development by an authoritative procedure such as making trade document and seal and signature by an executive, and that a public document issued from an autonomy and a certificate, etc., can not be received unless we go to a counter in a specified hour.

SOLUTION: Declaration about **tax** , registration of various types of public documents, storage and documentation of papers for business, and inspection of these documents can be realized from a terminal after a specified certification by a site called a digital post. Vast amount of documents are searched easily because they are stored in XML description. Besides, a new document can be carried out at once because finite **form** of the documents is formatted and stored. Digital signature and digital signet are stored in a high priority **database** , and then putting seal on the document and issuance and distribution of the certificate can be realized.

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10/5/4 (Item 4 from file: 347)



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07314941      \*\*Image available\*\*  
INTRODUCER POINT MANAGEMENT METHOD

PUB. NO.:        2002-183427    [JP 2002183427    A]  
PUBLISHED:      June 28, 2002 (20020628)  
INVENTOR(s):    ASAHI TOMOJI  
APPLICANT(s):   NIPPON LIFE INSURANCE CO  
APPL. NO.:      2000-382583    [JP 2000382583]  
FILED:          December 15, 2000 (20001215)  
INTL CLASS:     G06F-017/60

#### ABSTRACT

PROBLEM TO BE SOLVED: To prevent occurrence of a trouble such as a failure of point addition and to reduce a paperwork amount in system operation.

SOLUTION: In application of a contract promoted by an introducer, attribute data of the introducer are extracted from an introducer **database**, and data for preparing a contract application **form** are outputted. In this way, the introducer data are printed on the contract application **form**, so that failure of point addition or the like can be prevented because paperwork is carried out on the basis of the introducer data printed on the application **form**. In application for a prize, a commodity equivalent amount and a withholding **tax** amount are calculated and stored in a prize pool file. In this way, processing for sending a prize and withholding **tax** processing are carried out automatically at the same time, and consequently, paperwork can be reduced.

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10/5/5        (Item 5 from file: 347)  
DIALOG(R)File 347:JAPIO  
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07155874      \*\*Image available\*\*  
JUDICIAL ACTION **DATABASE** SYSTEM

PUB. NO.:        2002-024255    [JP 2002024255    A]  
PUBLISHED:      January 25, 2002 (20020125)  
INVENTOR(s):    ONOMI MASAYUKI  
APPLICANT(s):   KONCHERUTO KK  
APPL. NO.:      2000-208762    [JP 2000208762]  
FILED:          July 10, 2000 (20000710)  
INTL CLASS:     G06F-017/30; G06F-003/00; G06F-017/60

#### ABSTRACT

PROBLEM TO BE SOLVED: To establish a pioneering processing system for computer society by actualizing the schedule unified management of actions by respective applications or declarations and registration to law courts, the nation, prefectures, the Legal Affairs Bureau, **tax** offices, etc., and accompanying operation implementation and its history by regarding the greater part regarding judicial administration.

SOLUTION: In the judicial action **database** system, judicial action information such as register information, trial information and law action

information are integrated in units of a document such as declaration **forms** for every kind as case numbers, grouped and discriminated by giving group numbers, and judicial actions consisting of the persons concerned, persons in charge, clients, real estate locations, jurisdiction, credit, law actions, etc., are itemized as to the document such as the declaration **forms** and operation kinds and time information are attached to respective pieces of the itemized information, then relative information are chained in crisscross by using them as index keys to constitute a judicial action relational **database**, thereby performing instantaneous retrieval among the items.

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10/5/6 (Item 6 from file: 347)

DIALOG(R)File 347:JAPIO

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07079024 \*\*Image available\*\*

SYSTEM AND METHOD FOR MAINTENANCE MANAGEMENT OF STRUCTURE AND ITS CONTENT  
FILE STORAGE DEVICE

PUB. NO.: 2001-306670 [JP 2001306670 A]

PUBLISHED: November 02, 2001 (20011102)

INVENTOR(s): ABE MAKOTO

APPLICANT(s): B M C KK

APPL. NO.: 2000-125200 [JP 2000125200]

FILED: April 26, 2000 (20000426)

INTL CLASS: G06F-017/60 ; E04G-023/00; G06F-017/30; G06F-019/00

#### ABSTRACT

PROBLEM TO BE SOLVED: To provide a system and a method for maintenance management of a structure, which enable financing from an insurance system, a rental system, securities, etc., by improving a management system for a structure only by **tax** and subsidies by making it possible to introduce private funds while securing safety as to an intermediate or small-scale decentralized type structure, and its content file storage device.

SOLUTION: The cost for maintenance management is accurately assessed by quantitatively diagnosing the states of a bridge and other structures and evaluating the performance, so a structure data file 46 which makes it possible to continuously store and compare the state of the structure is provided and the remaining life and endurance are quantitatively grasped by objectively diagnosing the state of the structure or evaluating the performance under the assistance of a structure expert to **form** a structure data file as a **database**. Consequently, the cost for the maintenance management is properly assessed and private funds can be introduced.

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10/5/7 (Item 7 from file: 347)

DIALOG(R)File 347:JAPIO

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06939643 \*\*Image available\*\*

METHOD AND DEVICE FOR CALCULATING PROJECT EARNINGS BY COMPUTER AND MEDIUM  
RECORDING COMPUTER PROGRAM

PUB. NO.: 2001-167192 [JP 2001167192 A]  
PUBLISHED: June 22, 2001 (20010622)  
INVENTOR(s): YAJIMA MASAMI  
APPLICANT(s): JUSNET COMMUNICATIONS KK  
APPL. NO.: 11-376402 [JP 99376402]  
FILED: December 09, 1999 (19991209)  
INTL CLASS: G06F-017/60 ; G06F-019/00

#### ABSTRACT

PROBLEM TO BE SOLVED: To generate the accounting data which are needed for calculating the **tax** amount and for producing a final return **form** by means of a computer and also to properly supply the generated data in response to a user's request.

SOLUTION: In this method, a 1st **database** is used to store plural items which are corresponding to plural transactions and can be selected. A user selects an item corresponding to his/her relevant transaction from the 1st **database** and inputs the numeric value to settle the transaction on a computer display. Furthermore, a process is prepared to provide a 2nd **database** which stores previously an accounting decision reference to decide the project earnings. Thus, it is possible to extract the information on the decision reference necessary for deciding the project earnings from the totalization of the item and numeric value selected and inputted by the user from the 2nd **database**. Then the information on the decision reference is reflected on the totalization of the item and numeric value, so that the accounting data necessary for calculating the **tax** amount are produced from the data accumulated as the daily transactions and can be supplied to the user.

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10/5/8 (Item 8 from file: 347)

DIALOG(R)File 347:JAPIO

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06915423 \*\*Image available\*\*

DEVICE FOR PREPARING ACCOUNT SUBJECT ITEMIZED STATEMENT AND CORPORATION  
BUSINESS SUMMARY DESCRIPTION FOR CORPORATION **TAX** APPLICATION LINKED WITH  
FINANCIAL ACCOUNT SYSTEM

PUB. NO.: 2001-142959 [JP 2001142959 A]  
PUBLISHED: May 25, 2001 (20010525)  
INVENTOR(s): WADA SHIGEFUMI  
NAKAYAMA SHIGERU  
TAKAHASHI TOMOHISA  
OKAMOTO ATSUSHI  
KARAKAMA KATSUHIKO  
APPLICANT(s): OBIC BUSINESS CONSULTANTS LTD  
APPL. NO.: 11-324418 [JP 99324418]  
FILED: November 15, 1999 (19991115)  
INTL CLASS: G06F-017/60 ; G06F-019/00

#### ABSTRACT

PROBLEM TO BE SOLVED: To provide a device for preparing account subject itemized statement and corporation business summary description for corporation **tax** application, with which an application **form** can be speedily and exactly filled and input work efficiency is high while being

linked with a financial account system even with shallow **tax** matter knowledge and experiences.

SOLUTION: This device is provided with a master data base 41 composed of a basic corporation information table 41a and a subject information table 41b and a detailed information **database** 43 preserving applied contents inputted to the itemized statement and calculated and when inputting the prescribed item of the itemized statement related to an account subject having an auxiliary item, auxiliary subject itemized data prepared by the financial account system, which has an account subject information **database** 42 provided with an auxiliary subject itemized table 42a and executes the job of a company, are accepted so that the account subject itemized statement and the corporation business summary description can be automatically prepared.

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10/5/9 (Item 1 from file: 350)

DIALOG(R)File 350:Derwent WPIX

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016807089 \*\*Image available\*\*

WPI Acc No: 2005-131370/200514

XRPX Acc No: N05-112592

**Sales tax e.g. value-added tax , refund handling system, has terminal gathering electronic cheque belonging to references from database , and consumer's receipt compared with purchase data to check accuracy of refund that is paid**

Patent Assignee: GLOBAL REFUND HOLDINGS AB (GLOB-N)

Inventor: OSTLUND M

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
US 20050021410	A1	20050127	US 2003483747	P	20030630	200514 B
			US 2004875060	A	20040623	

Priority Applications (No Type Date): SE 20031913 A 20030626

Patent Details:

Patent No	Kind	Lan	Pg	Main IPC	Filing Notes
US 20050021410	A1		8	G06F-017/60	Provisional application US 2003483747

Abstract (Basic): US 20050021410 A1

NOVELTY - The system has two terminals connected to a central **database** (3) via a network (2). One of the terminals is provided with equipment for entering purchase data for each purchase occasion. Another terminal gathers an electronic cheque belonging to references from the **database** . A consumer's receipt (7) is compared with the purchase data for corresponding electronic cheque in order to check accuracy of a refund that is paid.

USE - Used for handling refund of a sales **tax** e.g. value-added **tax** to a consumer.

ADVANTAGE - The utilization of the electronic cheque shortens the lead time with respect to the shops, such that the shops avoid all work connected with entering of tourist data. The system considerably increases rate of customer flow in the shops, and reduces manual handling of receipts and **forms** to a great extent for the shops.

DESCRIPTION OF DRAWING(S) - The drawing shows a block diagram of a system for handling of refund of a sales **tax** e.g. value-added **tax** to a consumer.

Shops (1)  
Network (2)  
**Database** (3)  
Refund stations (5)  
Consumer's receipt (7)  
pp; 8 DwgNo 1/2  
Title Terms: SALE; **TAX** ; VALUE; ADD; **TAX** ; REFUND; HANDLE; SYSTEM;  
TERMINAL; GATHER; ELECTRONIC; CHEQUE; BELONG; REFERENCE; **DATABASE** ;  
CONSUME; RECEIPT; COMPARE; PURCHASE; DATA; CHECK; ACCURACY; REFUND; PAY  
Derwent Class: T01; T05  
International Patent Class (Main): **G06F-017/60**  
File Segment: EPI

10/5/10 (Item 2 from file: 350)  
DIALOG(R)File 350:Derwent WPIX  
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016216391 \*\*Image available\*\*  
WPI Acc No: 2004-374279/200435  
XRPX Acc No: N04-297749

**Improved tax reporting method used by various financial institutions, involves displaying aggregate and corresponding transactional tax reporting information, acquired from tax information database , in tax form on screen for client**

Patent Assignee: UBS PAINEWEBBER INC (UBSP-N)  
Inventor: BAUTISTA D; MIRANDA R; MORANO D  
Number of Countries: 001 Number of Patents: 001  
Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
US 20040078271	A1	20040422	US 2002272379	A	20021017	200435 B

Priority Applications (No Type Date): US 2002272379 A 20021017

Patent Details:

Patent No	Kind	Lan	Pg	Main IPC	Filing Notes
US 20040078271	A1		44	G06F-017/60	

Abstract (Basic): US 20040078271 A1

NOVELTY - The method involves accessing a **tax** information **database** to retrieve aggregate **tax** reporting information and transactional **tax** reporting information corresponding to the aggregate **tax** reporting information. The acquired aggregate **tax** reporting information and corresponding transactional **tax** reporting information are then displayed and reported in **tax form** on a screen for a client.

DETAILED DESCRIPTION - INDEPENDENT CLAIMS are also included for the following:

- (a) **Tax** reporting system;
- (b) Computer program product storing the program for **tax** reporting; and
- (c) User interface for **tax** reporting system.

USE - Used by various financial institutions for reporting taxable and non-taxable distributions, gains, and losses of investments including provision of access to **tax** information regarding the investments and provision of various functions pertaining to **tax** information. For any number of kinds of **tax** information and investment information including **tax** information associated with investments in any kind of investment, banking or trust account such as brokerage accounts, checking accounts, savings accounts, loans and mortgages, trust accounts, certificates of deposits, credit card

accounts, and employment-related accounts.

ADVANTAGE - Provides a method for **tax** reporting that can be applied to any financial or credit instruments in which transactions involving one or more such instrument can be assigned an economic or monetary value, or in which an investor's current position involving one or more such instruments can be assigned an economic or monetary value. Uses **tax** reporting technology that provides flexibility, modularity, reliability, scalability, speed of execution and data security.

DESCRIPTION OF DRAWING(S) - The figure shows a networked environment in which the **tax** reporting method is implemented.

pp; 44 DwgNo 1/27

Title Terms: IMPROVE; **TAX** ; REPORT; METHOD; VARIOUS; FINANCIAL;  
INSTITUTION; DISPLAY; AGGREGATE; CORRESPOND; **TAX** ; REPORT; INFORMATION;  
ACQUIRE; **TAX** ; INFORMATION; **DATABASE** ; **TAX** ; **FORM** ; SCREEN; CLIENT

Derwent Class: T01

International Patent Class (Main): **G06F-017/60**

File Segment: EPI

10/5/11 (Item 3 from file: 350)

DIALOG(R)File 350:Derwent WPIX

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016166388 \*\*Image available\*\*

WPI Acc No: 2004-324275/200430

XRFX Acc No: N04-258448

**Network connected document information reception apparatus recognizes kind of document based on character data input by user and generates web form corresponding to kind of document**

Patent Assignee: HITACHI LTD (HITA )

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
JP 2004126910	A	20040422	JP 2002289764	A	20021002	200430 B

Priority Applications (No Type Date): JP 2002289764 A 20021002

Patent Details:

Patent No	Kind	Lan Pg	Main IPC	Filing Notes
JP 2004126910	A	11	G06F-017/60	

Abstract (Basic): JP 2004126910 A

NOVELTY - A recognition server (13) recognizes the kind of a document based on the character data input by a user using a personal digital assistant (2). A web **form** is generated corresponding to the kind of the document and transmitted to the user. The user inputs the credit card number and the personal identification (PIN) code in the **form** and the **form** is sent to the apparatus for processing operation.

DETAILED DESCRIPTION - An INDEPENDENT CLAIM is also included for web **form** processing method.

USE - For receiving document information from personal digital assistant of user, through a network during payment of public utility charge, **tax** and purchasing of goods using credit card.

ADVANTAGE - The burden of the user is reduced and the web **form** is processed in an efficient manner.

DESCRIPTION OF DRAWING(S) - The figure shows a schematic view of the document information reception apparatus. (Drawing includes non-English language text).

document information reception apparatus (1)

personal digital assistant (2)



control server (11)  
 registration **database** (12)  
 recognition **database** (13)  
 pp; 11 DwgNo 1/11  
 Title Terms: NETWORK; CONNECT; DOCUMENT; INFORMATION; RECEPTION; APPARATUS;  
 RECOGNISE; KIND; DOCUMENT; BASED; CHARACTER; DATA; INPUT; USER; GENERATE;  
 WEB; **FORM** ; CORRESPOND; KIND; DOCUMENT  
 Derwent Class: T01; T04; T05  
 International Patent Class (Main): **G06F-017/60**  
 International Patent Class (Additional): G06K-009/00; G06K-009/20;  
 G07D-009/00  
 File Segment: EPI

**10/5/12** (Item 4 from file: 350)  
 DIALOG(R)File 350:Derwent WPIX  
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015996130 \*\*Image available\*\*  
 WPI Acc No: 2004-153980/200415  
 Related WPI Acc No: 1997-402127; 1997-489173  
 XRPX Acc No: N04-123015

**Computerized financial product search method in data processing system,  
 involves providing quote for financial product at personal computer of  
 employee, based on entered health criteria and sex, using front-end  
 network gateways**

Patent Assignee: RYAN EVALULIFE SYSTEMS INC (RYAN-N)  
 Inventor: MARQUART R G; RYAN R B  
 Number of Countries: 001 Number of Patents: 001  
 Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
US 6684189	B1	20040127	US 92912978	A	19920817	200415 B
			US 94210395	A	19940318	
			US 97906736	A	19970804	

Priority Applications (No Type Date): US 97906736 A 19970804; US 92912978 A  
 19920817; US 94210395 A 19940318

Patent Details:

Patent No	Kind	Lan Pg	Main IPC	Filing Notes
US 6684189	B1	239	G06F-017/60	CIP of application US 92912978 CIP of application US 94210395 CIP of patent US 5655085 CIP of patent US 5673402

Abstract (Basic): US 6684189 B1

NOVELTY - A personal computer (PC) (2) of employee has data input screens (4) to display **forms** received from digital computer (8) through communication system (6), for soliciting entry of financial product selection criteria e.g. health criteria and sex. The selection criteria are transmitted to computer (8), to provide a quote for financial product at the PC accordingly, using front end network gateways.

USE - In data processing system for searching financial products such as life insurance e.g. permanent life insurance, universal life insurance, joint life insurance policy, joint and survivor life insurance policy, variable life insurance, annuity e.g. immediate annuity, deferred annuity, mortgage e.g. home equity mortgage, balloon repayment mortgage, fixed interest mortgage, variable interest mortgage, **tax** favored account, individual retirement account, Keough plan, 401(k) plan, security, zero coupon bond, US treasury derivative

and municipal bond.

ADVANTAGE - The quote for a financial product is provided quickly at the employee personal computer, without requiring much labor from the employee.

DESCRIPTION OF DRAWING(S) - The figure shows a schematic view of computerized insurance and mortgage illustration system.

personal computer (2)  
data input screens (4)  
communication system (6)  
digital computer (8)  
system **database** (17)  
pp; 239 DwgNo 1/63

Title Terms: COMPUTER; FINANCIAL; PRODUCT; SEARCH; METHOD; DATA; PROCESS;  
SYSTEM; FINANCIAL; PRODUCT; PERSON; COMPUTER; EMPLOY; BASED; ENTER;  
HEALTH; CRITERIA; SEX; FRONT; END; NETWORK; GATEWAY

Derwent Class: T01

International Patent Class (Main): **G06F-017/60**

File Segment: EPI

10/5/13 (Item 5 from file: 350)

DIALOG(R) File 350:Derwent WPIX

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015923466 \*\*Image available\*\*

WPI Acc No: 2004-081306/200408

XPX Acc No: N04-064989

**Completed tax form generating method for government department, involves downloading taxpayer information from database to input/output device, and filtering information to yield form generation information**

Patent Assignee: WAGNER B H (WAGN-I)

Inventor: WAGNER B H

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
US 20030233296	A1	20031218	US 2000726613	A	20001201	200408 B

Priority Applications (No Type Date): US 2000726613 A 20001201

Patent Details:

Patent No	Kind	Lan	Pg	Main IPC	Filing Notes
US 20030233296	A1		23	G06F-017/60	

Abstract (Basic): US 20030233296 A1

NOVELTY - The method involves establishing a communication link between an input/output device to an official government **database** (3a) having taxpayer information. The information is downloaded from the **database** using a **form** generation engine to the device. The information is filtered to yield **form** generation information to generate a **tax form**. The **form** is filed electronically with a governmental taxation authority.

DETAILED DESCRIPTION - INDEPENDENT CLAIMS are also included for the following:

- (a) a **form** generation engine
- (b) a computer readable medium having stored sequence of instructions executed by a processor
- (c) a method for generating **tax** return for a taxpayer.

USE - Used for generating a completed **tax form** for a government department.

ADVANTAGE - The method enables a user to access the **database** to download information, and **forms** can be automatically prepared using



the downloaded information. The user can compare user input data with the official downloaded data to save time and avoid errors in the information.

DESCRIPTION OF DRAWING(S) - The drawing shows an automated system for retrieving information from an official government **database**.

**Form** generation engine (1)

Official government **database** (3a)

Information sources (4-1 - 4-x)

pp; 23 DwgNo 1b/12

Title Terms: COMPLETE; **TAX** ; **FORM** ; GENERATE; METHOD; GOVERN; DEPARTMENT; INFORMATION; **DATABASE** ; INPUT; OUTPUT; DEVICE; FILTER; INFORMATION; YIELD; **FORM** ; GENERATE; INFORMATION

Derwent Class: T01

International Patent Class (Main): **G06F-017/60**

International Patent Class (Additional): G06F-015/00; G06F-017/00;

G06F-017/21; G06F-017/24

File Segment: EPI

10/5/14 (Item 6 from file: 350)

DIALOG(R)File 350:Derwent WPIX

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015686289 \*\*Image available\*\*

WPI Acc No: 2003-748478/200370

XRPX Acc No: N03-599923

**Crop e.g. fruit trees certificate generating method, involves gathering information to arrange in a proprietary database , and disbursing information in form of crop certificate**

Patent Assignee: BALLEW P H (BALL-I)

Inventor: BALLEW P H

Number of Countries: 101 Number of Patents: 002

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
WO 200377178	A2	20030918	WO 2003US6300	A	20030303	200370 B
AU 2003217855	A1	20030922	AU 2003217855	A	20030303	200431

Priority Applications (No Type Date): US 200290976 A 20020304

Patent Details:

Patent No Kind Lan Pg Main IPC Filing Notes

WO 200377178 A2 E 9 G06F-017/60

Designated States (National): AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ OM PH PL PT RO RU SC SD SE SG SK SL TJ TM TN TR TT TZ UA UG UZ VC VN YU ZA ZM ZW

Designated States (Regional): AT BE BG CH CY CZ DE DK EA EE ES FI FR GB GH GM GR HU IE IT KE LS LU MC MW MZ NL OA PT RO SD SE SI SK SL SZ TR TZ UG ZM ZW

AU 2003217855 A1 G06F-017/60 Based on patent WO 200377178

Abstract (Basic): WO 200377178 A2

NOVELTY - The method involves gathering information relating to proprietary rights status of planting, and entering information into a **database**. The **database** is arranged to link related information. The information in the **form** of a crop certificate is disbursed. The certificate has a **tax** parcel identity to identify the location of planting, and quantity and specific cultivar data for each plant, and plant patent license status.

USE - Used for generating crop e.g. fruit trees and grape vines

certificate.

ADVANTAGE - The **database** is a collection of data pertaining to the location, ownership, patent and trademark status of commercial plantings in a given geographical area, thereby linking the data to allow searching according to a variety of criteria. The data are selected and arranged according to needs of the user.

DESCRIPTION OF DRAWING(S) - The drawing shows a flowchart describing a crop certificate generating process.

pp; 9 DwgNo 1/1

Title Terms: CROP; FRUIT; TREE; CERTIFY; GENERATE; METHOD; GATHER;

INFORMATION; ARRANGE; **DATABASE** ; INFORMATION; **FORM** ; CROP; CERTIFY

Derwent Class: T01

International Patent Class (Main): **G06F-017/60**

File Segment: EPI

10/5/15 (Item 7 from file: 350)

DIALOG(R)File 350:Derwent WPIX

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015492029 \*\*Image available\*\*

WPI Acc No: 2003-554176/200352

XRFX Acc No: N03-439985

**Online shopping support system for restaurant, includes modules to generate purchase price scheme, cost reduction options, purchase plan and special bidding option for each customer**

Patent Assignee: GERSHMAN BRICKNER & BRATTON INC (GERS-N)

Inventor: CALLEN K

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
US 6556976	B1	20030429	US 99437787	A	19991110	200352 B

Priority Applications (No Type Date): US 99437787 A 19991110

Patent Details:

Patent No	Kind	Lan	Pg	Main IPC	Filing Notes
US 6556976	B1	14		G06F-017/60	

Abstract (Basic): US 6556976 B1

NOVELTY - The system (10) connected to network (26), includes a commercial website server (16) that is provided with several modules. The modules determine the class of the customer accessing the network, using the customer information stored in **database** (20), to generate purchase price scheme, cost reduction options, purchase plan and special bidding option for each customer.

USE - For providing information regarding processing waste food, paper at restaurant, residence, steel factory, grocery store, textile industry and financial institution. Also for providing guidance to customer for filling **tax forms** and claiming **tax** deductions and for other e-commerce transactions.

ADVANTAGE - Incorporates effective modules that provide exceptional and advantageous solutions such as cost reduction options, default vendor pricing options to customer appropriately.

DESCRIPTION OF DRAWING(S) - The figure shows the block diagram of the online shopping support system.

on-line shopping support system (10)

commercial website server (16)

**database** (20)

network (26)

pp; 14 DwgNo 1A/2

Title Terms: SHOPPING; SUPPORT; SYSTEM; RESTAURANT; MODULE; GENERATE;  
PURCHASE; PRICE; SCHEME; COST; REDUCE; OPTION; PURCHASE; PLAN; SPECIAL;  
BID; OPTION; CUSTOMER  
Derwent Class: T01  
International Patent Class (Main): G06F-017/60  
File Segment: EPI

10/5/16 (Item 8 from file: 350)  
DIALOG(R) File 350:Derwent WPIX  
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015449887 \*\*Image available\*\*  
WPI Acc No: 2003-512029/200348  
Related WPI Acc No: 2003-196886  
XRPX Acc No: N03-406323

Electronic tax information exchange method involves determining  
existence of identifiable and non-identifiable characteristics within  
requested tax information, based on which tag information is copied  
from one of databases

Patent Assignee: BAKER S R (BAKE-I)  
Inventor: BAKER S R  
Number of Countries: 001 Number of Patents: 001  
Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
US 6567789	B1	20030520	US 98105744	P	19981026	200348 B
			US 98106581	P	19981102	
			US 99376283	A	19990818	
			US 2000481118	A	20000111	

Priority Applications (No Type Date): US 2000481118 A 20000111; US 98105744  
P 19981026; US 98106581 P 19981102; US 99376283 A 19990818

Patent Details:

Patent No	Kind	Lan	Pg	Main IPC	Filing Notes
US 6567789	B1		9	G06F-017/60	Provisional application US 98105744 Provisional application US 98106581 CIP of application US 99376283 CIP of patent US 6473741

Abstract (Basic): US 6567789 B1

NOVELTY - A **database** (15) stores downloaded information from various sources, from which an identifiable characteristics is removed, to create an electronic data mining document which is stored in a **database** (16). The existence of identifiable and non-identifiable characteristics within the requested **tax** information is determined, based on which the tag information is copied from one of the **databases** (15,16).

DETAILED DESCRIPTION - An INDEPENDENT CLAIM is also included for electronic **tax** information exchange system.

USE - For exchange of **tax** information in electronic **form** in financial institution for business field, industrial and marketing fields.

ADVANTAGE - Ensures secured statistical study and easy access to the **tax** information, without compromising the confidentiality of the electronic **tax** information **tax** payee. Provides quicker and more efficient dissemination of needed **tax** information to the needed parties.

DESCRIPTION OF DRAWING(S) - The figure shows the flow diagram of the electronic **tax** information exchange method.  
**databases** (15,16)

pp; 9 DwgNo 1/3  
Title Terms: ELECTRONIC; **TAX** ; INFORMATION; EXCHANGE; METHOD; DETERMINE;  
EXIST; IDENTIFY; NON; IDENTIFY; CHARACTERISTIC; REQUEST; **TAX** ;  
INFORMATION; BASED; TAG; INFORMATION; COPY; ONE  
Derwent Class: T01  
International Patent Class (Main): **G06F-017/60**  
International Patent Class (Additional): H04K-001/00  
File Segment: EPI

**10/5/17 (Item 9 from file: 350)**  
DIALOG(R)File 350:Derwent WPIX  
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015416263 \*\*Image available\*\*

WPI Acc No: 2003-478403/200345

**Refund method of purchased commodity for regular period by connecting internet shopping mall to offline store**

Patent Assignee: AN T S (ANTS-I)

Inventor: AN T S

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
KR 2003020096	A	20030308	KR 200153755	A	20010901	200345 B

Priority Applications (No Type Date): KR 200153755 A 20010901

Patent Details:

Patent No	Kind	Lan Pg	Main IPC	Filing Notes
KR 2003020096	A	1	G06F-017/60	

Abstract (Basic): KR 2003020096 A

NOVELTY - A purchased payment returning method is provided to enable a customer to search for commodity data at an internet shopping mall, to receive an online quotation and process an order **form**, to check a delivery state of the purchased commodity or visit a store or an agent office for taking the purchased commodity, and to return the payment of the purchased commodity for a regular period by connecting an internet shopping mall to an offline store.

DETAILED DESCRIPTION - A customer accesses an internet shopping mall site linked to an offline store or an agent office. A shopping mall operator or the customer inputs data on commodities at a large scale **database** server. The customer searches for desired commodity data in the **database** server by inputting a commodity number or a commodity name or clicking on an item among a directory. A server of the shopping mall issues an online quotation to the customer and processes an online purchase order **form**. The customer checks a delivery of the commodity or visits an offline store or an affiliated agent office for taking the purchased commodity. The server orders an agent worker to inspect, install or test the commodity. A **tax** bill or a receipt is issued to the customer, and then the customer pays the commodity. The server processes an online after service management system by inputting personal data of the customer, specifications of the commodity and a breakdown history or offering a periodic after service data.

pp; 1 DwgNo 1/10  
Title Terms: REFUND; METHOD; PURCHASE; COMMODITY; REGULAR; PERIOD; CONNECT;  
SHOPPING; MALL; STORAGE  
Derwent Class: T01  
International Patent Class (Main): **G06F-017/60**  
File Segment: EPI

10/5/18 (Item 10 from file: 350)  
DIALOG(R)File 350:Derwent WPIX  
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015304964 \*\*Image available\*\*  
WPI Acc No: 2003-365898/200335  
XRPX Acc No: N03-292222

Customer point management method involves extracting attribute data of customer for preparing contract application form and storing commodity equivalent amount and withholding tax amount in prize pool file

Patent Assignee: NIPPON SEIMEI HOKEN SOGO KAISHA (NISE-N)

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
JP 2002183427	A	20020628	JP 2000382583	A	20001215	200335 B

Priority Applications (No Type Date): JP 2000382583 A 20001215

Patent Details:

Patent No	Kind	Lan Pg	Main IPC	Filing Notes
JP 2002183427	A	7	G06F-017/60	

Abstract (Basic): JP 2002183427 A

NOVELTY - The attribute data of the customer are extracted from the database, for preparing contract application form. A commodity equivalent amount and withholding tax amount are calculated and stored in prize pool file for performing both prize sending process and withholding tax process at same time.

USE - For managing customer point.

ADVANTAGE - Prevents failure of point addition and reduces paperwork amount.

DESCRIPTION OF DRAWING(S) - The figure shows a flowchart explaining customer point management method. (Drawing includes non-English language text).

pp; 7 DwgNo 1/1

Title Terms: CUSTOMER; POINT; MANAGEMENT; METHOD; EXTRACT; ATTRIBUTE; DATA; CUSTOMER; PREPARATION; CONTRACT; APPLY; FORM; STORAGE; COMMODITY; EQUIVALENT; AMOUNT; TAX; AMOUNT; PRIZE; POOL; FILE

Derwent Class: T01

International Patent Class (Main): G06F-017/60

File Segment: EPI

10/5/19 (Item 11 from file: 350)  
DIALOG(R)File 350:Derwent WPIX  
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015136360 \*\*Image available\*\*  
WPI Acc No: 2003-196886/200319  
Related WPI Acc No: 2003-512029  
XRPX Acc No: N03-156184

Electronic complete tax returns storage and exchanging method involves retrieving and sending required data from statistically significant information according to user's request and charging fee to requested user

Patent Assignee: BAKER S R (BAKE-I)

Inventor: BAKER S R

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
US 6473741	B1	20021029	US 98105744	P	19981026	200319 B
			US 98106581	P	19981102	
			US 99376283	A	19990818	

Priority Applications (No Type Date): US 99376283 A 19990818; US 98105744 P 19981026; US 98106581 P 19981102

Patent Details:

Patent No	Kind	Lan	Pg	Main IPC	Filing Notes
US 6473741	B1		14	G06F-017/60	Provisional application US 98105744 Provisional application US 98106581

Abstract (Basic): US 6473741 B1

NOVELTY - The complete **tax** returns received over the Internet is stored in original **form** in a central **database**. Statistically significant information is generated from **tax** returns and stored in another **database**. A required data from the statistically significant information is retrieved and transmitted according to a user's request and a fee for retrieving and transmission is charged to the requested user.

DETAILED DESCRIPTION - An INDEPENDENT CLAIM is included for electronic complete **tax** returns storage and transmission system.

USE - For electronic exchange of **tax** data through Internet between financial services industry including lending industry and/or other interested parties such as data mining firms and **tax** preparation firms.

ADVANTAGE - The exchanged data is downloaded directly into applications of end users for analysis, thus reducing or eliminating labor and costs due to data entry, filing, etc. The lenders and other interested parties have some assurance that information received directly from a professional **tax** preparer has not been altered in a fraudulent manner.

DESCRIPTION OF DRAWING(S) - The figure shows a flow diagram of electronic complete **tax** returns storage and exchanging process.

pp; 14 DwgNo 1/4

Title Terms: ELECTRONIC; COMPLETE; **TAX**; RETURN; STORAGE; EXCHANGE; METHOD; RETRIEVAL; SEND; REQUIRE; DATA; STATISTICAL; SIGNIFICANT; INFORMATION; ACCORD; USER; REQUEST; CHARGE; FEE; REQUEST; USER

Derwent Class: T01

International Patent Class (Main): **G06F-017/60**

File Segment: EPI

10/5/20 (Item 12 from file: 350)

DIALOG(R)File 350:Derwent WPIX

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014792883 \*\*Image available\*\*

WPI Acc No: 2002-613589/200266

XRPX Acc No: N02-486105

**Salary information system has application function that records information input into income deduction information form displayed to employee through terminal equipment**

Patent Assignee: NIPPON ORACLE KK (NIOR-N)

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
JP 2002215852	A	20020802	JP 200114594	A	20010123	200266 B

Priority Applications (No Type Date): JP 200114594 A 20010123



Patent Details:

Patent No Kind Lan Pg Main IPC Filing Notes  
JP 2002215852 A 14 G06F-017/60

Abstract (Basic): JP 2002215852 A

NOVELTY - The server (10) has an application function (122) that records the information input in an income deduction information **form** displayed to an employee through a terminal equipment (20), in respective document **databases** (85) after authentication of the input data. The income **tax** amount of an employee is calculated with respect to the data stored in the **database** (85).

USE - Salary information system.

ADVANTAGE - Time and labor related to income **tax** calculation are reduced, as neither delivery of the salary description by paper nor an income deduction report document is necessary.

DESCRIPTION OF DRAWING(S) - The figure shows a block diagram of the salary information system. (Drawing includes non-English language text).

Server (10)  
Terminal equipment (20)  
Document **databases** (85)  
Application function (122)  
pp; 14 DwgNo 1/12

Title Terms: SALARY; INFORMATION; SYSTEM; APPLY; FUNCTION; RECORD;  
INFORMATION; INPUT; INCOME; DEDUCT; INFORMATION; **FORM** ; DISPLAY; EMPLOY;  
THROUGH; TERMINAL; EQUIPMENT

Derwent Class: T01

International Patent Class (Main): G06F-017/60

International Patent Class (Additional): G06F-019/00

File Segment: EPI

10/5/21 (Item 13 from file: 350)

DIALOG(R)File 350:Derwent WPIX

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014631963 \*\*Image available\*\*

WPI Acc No: 2002-452667/200248

**System and method for issuing on-line tax bill using computer communication integrated server**

Patent Assignee: LEE C H (LEEC-I)

Inventor: LEE C H

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
KR 2002003748	A	20020115	KR 200037664	A	20000703	200248 B

Priority Applications (No Type Date): KR 200037664 A 20000703

Patent Details:

Patent No Kind Lan Pg Main IPC Filing Notes  
KR 2002003748 A 1 G06F-017/60

Abstract (Basic): KR 2002003748 A

NOVELTY - A system and method for issuing an on-line **tax** bill using a computer communication integrated server is provided to activate electronic commerce by enabling a provider to transmit an itemized statement of a **tax** bill and output a legal **form** of the **tax** bill on the Internet, and by enabling the provider to save times for transmitting the **tax** bill by mail or by person.

DETAILED DESCRIPTION - A server system includes each **database**

which stores information on lists of customers, the customers' registered seal impressions and so on, a communication server which performs a communication between the server system and a client system, an information searching server which searches information stored in the **database** according to searching request information transmitted and selected from the client system, a charge identification server which identifies charges paid by an applicant who uses the client system and a **tax** bill generation server which receives information on itemized statements and performs a process for accounting.

pp; 1 DwgNo 1/10

Title Terms: SYSTEM; METHOD; ISSUE; LINE; **TAX** ; BILL; COMPUTER;  
COMMUNICATE; INTEGRATE; SERVE

Derwent Class: T01

International Patent Class (Main): **G06F-017/60**

File Segment: EPI

**10/5/22 (Item 14 from file: 350)**

DIALOG(R)File 350:Derwent WPIX

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014413510 \*\*Image available\*\*

WPI Acc No: 2002-234213/200229

**Method for performing exportation and importation using internet**

Patent Assignee: KOLON IND INC (KOLO-N)

Inventor: HA T E

Number of Countries: 001 Number of Patents: 001

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
KR 2001098236	A	20011108	KR 200023036	A	20000429	200229 B

Priority Applications (No Type Date): KR 200023036 A 20000429

Patent Details:

Patent No	Kind	Lan. Pg	Main IPC	Filing Notes
KR 2001098236	A	1	G06F-017/60	

Abstract (Basic): KR 2001098236 A

NOVELTY - A method for performing exportation and importation using the Internet is provided to check a transportation schedule, freight charges, or the likes without a guide, and improve reliability.

DETAILED DESCRIPTION - A shipper(10) accesses a forwarder, confirms a transportation schedule and a space, checks over freight charges, negotiate the freight charges, and performs a booking. The shipper makes out a document necessary for shipping request, stores the same in a **database**, and transmits the same to the forwarder(20). The shipper fills in an application **form**, transmits the same to an organization, and receives an application document from the organization. The forwarder stores the document transmitted from the shipper in a **database**, completes the shipping by using the document, and transmits a document to the shipper(10). The shipper stores the document received from the forwarder in a **database**, searches a document necessary for a payment or a **tax** refund, and transmits the document to a customhouse and a negotiating bank. The shipper receives information, that the document is received and the certain amount of money is received, from the negotiating bank.

pp; 1 DwgNo 1/10

Title Terms: METHOD; PERFORMANCE

Derwent Class: T01

International Patent Class (Main): **G06F-017/60**

File Segment: EPI



10/5/23 (Item 15 from file: 350)  
DIALOG(R) File 350:Derwent WPIX  
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014163643 \*\*Image available\*\*  
WPI Acc No: 2001-647871/200174  
XRPX Acc No: N01-484117

**Image collating apparatus for transfer application form collation, matches extracted document features with preregistered image feature sequentially after setting read document size to preregistered document size.**

Patent Assignee: FUJITSU LTD (FUIT ); CHIBA K (CHIB-I); EGUCHI S (EGUC-I); KAMAMOTO K (KAMA-I); KATSUMATA Y (KATS-I); KOBARA K (KOB-I); WAIDA T (WAID-I); YABUKI M (YABU-I); YAMAMOTO K (YAMA-I)

Inventor: CHIBA K; EGUCHI S; KAMAMOTO K; KATSUMATA Y; KOBARA K; WAIDA T; YABUKI M; YAMAMOTO K

Number of Countries: 002 Number of Patents: 003

Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
US 20010021270	A1	20010913	US 2000733077	A	20001211	200174 B
JP 2001325563	A	20011122	JP 200167351	A	20010309	200202
US 6694065	B2	20040217	US 2000733077	A	20001211	200413

Priority Applications (No Type Date): JP 200067516, A 20000310

Patent Details:

Patent No	Kind	Lan	Pg	Main IPC	Filing Notes
US 20010021270	A1		27	G06K-009/00	
JP 2001325563	A		15	G06K-009/20	
US 6694065	B2			G06K-009/60	

Abstract (Basic): US 20010021270 A1

NOVELTY - An image retrieval circuit retrieves a preregistered image when a read document size is smaller than a preregistered image size, and rotates the read document in predetermined direction, when the read document size is larger. Extracted document features are matched with preregistered image feature sequentially, to determine the document type.

DETAILED DESCRIPTION - An INDEPENDENT CLAIM is also included for image collating method.

USE - For collating A3 or A4 sized transfer application **forms** used for payment of municipal **taxes** and public utilities charges such as gas, water, electricity with preregistered images of transfer application **forms**, in banks, post office.

ADVANTAGE - An application **form** can be collated accurately in the case where the application **form** is read by an image reader that is capable of reading only a part of the application **form** in bank having a **database** with image of whole application **form** preregistered for collation. Also the collation is accurate in the case when the application **form** is read by an image reader capable of reading the whole of the application **form** in bank having a **database** with the image of only a part of the application **form** preregistered for collation. Hence the whole or part of either the A4 or A3 sized application **form** can be matched by the image reader as long as one of image sizes is preregistered. Collation with the preregistered image is possible regardless of the direction in which the application **form** is placed on the image reader.

DESCRIPTION OF DRAWING(S) - The figure shows the block diagram of the image collating apparatus.

pp; 27 DwgNo 3/14  
Title Terms: IMAGE; COLLATE; APPARATUS; TRANSFER; APPLY; **FORM** ; COLLATE;  
MATCH; EXTRACT; DOCUMENT; FEATURE; IMAGE; FEATURE; SEQUENCE; AFTER; SET;  
READ; DOCUMENT; SIZE; DOCUMENT; SIZE  
Derwent Class: T01; T04  
International Patent Class (Main): G06K-009/00; G06K-009/20; G06K-009/60  
International Patent Class (Additional): **G06F-017/60** ; G06F-019/00;  
G06K-009/32; G06K-009/78; G06T-003/00; G06T-003/60; G06T-007/00  
File Segment: EPI

10/5/24 (Item 16 from file: 350)  
DIALOG(R)File 350:Derwent WPIX  
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013380783 \*\*Image available\*\*  
WPI Acc No: 2000-552721/200051  
XRPX Acc No: N00-409149

**Accounting system for processing transaction data, classifies transaction data based on service code and form code**  
Patent Assignee: FUJITSU LTD (FUIT ); TAWARA K (TAWA-I)  
Inventor: HANYA T; MIZUNO M; NISHIMURA N; NISHIYAMA Y; TAMATANI S; TANAKA C  
; TAWARA K; YOSHIDA N  
Number of Countries: 002 Number of Patents: 002  
Patent Family:  

Patent No	Kind	Date	Applicat No	Kind	Date	Week
JP 2000215263	A	20000804	JP 99326783	A	19991117	200051 B
US 20030050876	A1	20030313	US 2000499729	A	20000208	200321

Priority Applications (No Type Date): JP 98327259 A 19981117

Patent Details:  

Patent No	Kind	Lan	Pg	Main IPC	Filing Notes
JP 2000215263	A		22	G06F-019/00	
US 20030050876	A1			G06F-017/60	

Abstract (Basic): JP 2000215263 A

NOVELTY - Transaction data of an enterprise, is input via terminals (11-1-11-n). An interface unit (2) extracts **form** code identifying calculation subject using which classification is done based on service code, and cost element identifying service activity of enterprise relative to transaction data. A classification processor (3) classifies transaction data based on service and **form** codes.

DETAILED DESCRIPTION - INDEPENDENT CLAIMS are also included for the following:

(a) transaction data accounting procedure;

(b) memory medium for storing transaction data accounting program

USE - For processing transaction data used for understanding financial condition, profit and loss of an enterprise, and also used for calculation of **tax** or report to stock holder.

ADVANTAGE - Information about financial condition, profit and loss of enterprise can be easily produced from the transaction data.

DESCRIPTION OF DRAWING(S) - The figure shows the block diagram of accounting information processing system.

Interface unit (2)

Classification processor (3)

Database (6)

Terminals (11-1-11-n)

pp; 22 DwgNo 1/17

Title Terms: ACCOUNT; SYSTEM; PROCESS; TRANSACTION; DATA; CLASSIFY;  
TRANSACTION; DATA; BASED; SERVICE; CODE; **FORM** ; CODE

Derwent Class: T01  
International Patent Class (Main): G06F-017/60 ; G06F-019/00  
International Patent Class (Additional): G06F-017/30  
File Segment: EPI

10/5/25 (Item 17 from file: 350)  
DIALOG(R) File 350:Derwent WPIX  
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013183162 \*\*Image available\*\*  
WPI Acc No: 2000-355035/200031  
XRPX Acc No: N00-266139

**Electronic documents processing system for electronic commercial transaction, has electronic documents added with electronic revenue stamp which is equivalent to amount of stamp tax , are sent to companion client**

Patent Assignee: HITACHI LTD (HITA )  
Number of Countries: 001 Number of Patents: 001  
Patent Family:

Patent No	Kind	Date	Applicat No	Kind	Date	Week
JP 2000113083	A	20000421	JP 98286206	A	19981008	200031 B

Priority Applications (No Type Date): JP 98286206 A 19981008

Patent Details:

Patent No	Kind	Lan	Pg	Main IPC	Filing Notes
JP 2000113083	A		23	G06F-019/00	

Abstract (Basic): JP 2000113083 A

NOVELTY - Electronic documents are produced on the basis of **form** definition and stamp **tax** is calculated on the basis of taxation definition, performing electronic settlement of accounts between settlement of accounts servers (160). Electronic revenue stamp equivalent to amount of stamp **tax** added to electronic documents is sent to companion client (120).

DETAILED DESCRIPTION - The client receives taxation definition and **form** definition of the amount of **tax** regarding documents from taxation business **database** server and it purchases and manages the electronic revenue stamp from the electronic revenue stamp issue server. An INDEPENDENT CLAIM is also included for electron documents processing apparatus.

USE - For electronic commercial transaction.

ADVANTAGE - Revenue stamp **tax** is paid efficiently, reducing the work of **tax** payer's office.

DESCRIPTION OF DRAWING(S) - The figure shows the block diagram of electronic documents processing system.

Client (12)

Settlement of accounts server (160)

pp; 23 DwgNo 1/25

Title Terms: ELECTRONIC; DOCUMENT; PROCESS; SYSTEM; ELECTRONIC; COMMERCIAL; TRANSACTION; ELECTRONIC; DOCUMENT; ADD; ELECTRONIC; REVENUE; STAMP; EQUIVALENT; AMOUNT; STAMP; **TAX** ; SEND; COMPANION; CLIENT

Derwent Class: T01

International Patent Class (Main): G06F-019/00

International Patent Class (Additional): G06F-017/60

File Segment: EPI

?

Set	Items	Description
S1	63	AU=(REGAN, D? OR REGAN D?)
S2	5444977	TAX OR TAXES
S3	6935176	FORM? ? OR 1040EZ OR 1040()EZ
S4	286771	IRS OR INTERNAL()REVENUE OR REVENUE()SERVICE
S5	2444918	DATABASE?
S6	28485274	INFO OR DATA OR INFORMATION
S7	38789	S3(4N)ACCESS?
S8	25993	S4(30N)(NETWORK? OR SERVER? OR ONLINE OR ON()LINE OR INTER- NET OR INTRANET OR WEB? OR SITE? ?)
S9	223	S7(S)S8
S10	169	S9(20N)S2
S11	90	S10 NOT PY>2000
S12	57	RD (unique items)

? show file

File 9:Business & Industry(R) Jul/1994-2005/Apr 21  
(c) 2005 The Gale Group

File 15:ABI/Inform(R) 1971-2005/Apr 22  
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File 621:Gale Group New Prod. Annou. (R) 1985-2005/Apr 22  
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(c) 2005 Financial Times Ltd

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(c) 2005 Business Wire.

File 613:PR Newswire 1999-2005/Apr 22  
(c) 2005 PR Newswire Association Inc

File 624:McGraw-Hill Publications 1985-2005/Apr 22  
(c) 2005 McGraw-Hill Co. Inc

File 634:San Jose Mercury Jun 1985-2005/Apr 21  
(c) 2005 San Jose Mercury News

File 810:Business Wire 1986-1999/Feb 28  
(c) 1999 Business Wire

File 813:PR Newswire 1987-1999/Apr 30  
(c) 1999 PR Newswire Association Inc

12/3,K/1 (Item 1 from file: 9)  
DIALOG(R)File 9:Business & Industry(R)  
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2756363 Supplier Number: 02756363 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
**Charter One sets its website on two new services**  
**(Charter One launches tax form service and loan conversion application to its web site; has added access to IRS Form 1098, mortgage interest statement)**  
Origination News, v 9, n 7, p 18  
March 24, 2000  
DOCUMENT TYPE: Journal ISSN: 1083-8481 (United States)  
LANGUAGE: English RECORD TYPE: Fulltext  
WORD COUNT: 409

**(Charter One launches tax form service and loan conversion application to its web site; has added access to IRS Form 1098, mortgage interest statement)**

12/3,K/2 (Item 2 from file: 9)  
DIALOG(R)File 9:Business & Industry(R)  
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2678878 Supplier Number: 02678878 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
**Same old song and dance**  
**(The Columbia/HCA Health Corp settlement could reach \$1 bil for the largest ever settlement under the False Claims Act)**  
Modern Healthcare, v 30, p 31  
January 03, 2000  
DOCUMENT TYPE: Journal ISSN: 0160-7480 (United States)  
LANGUAGE: English RECORD TYPE: Fulltext  
WORD COUNT: 584

(USE FORMAT 7 OR 9 FOR FULLTEXT)

TEXT:  
...regulations are prompting not-for-profit organizations to make their Forms 990 more accessible. The IRS has commissioned a private company to place the information on a CD-ROM. Meanwhile, another company has put thousands of the forms on the Internet. This will give healthcare information companies and educated consumers unprecedented access to the affairs of tax-exempt healthcare organizations.

On the antitrust front, the FTC and the Justice Department will challenge ...

12/3,K/3 (Item 3 from file: 9)  
DIALOG(R)File 9:Business & Industry(R)  
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2380471 Supplier Number: 02380471 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
**Online Technology: Tax Time For The Web**  
**(An estimated 29.5 mil are expected to file their 1998 taxes electronically: Intuit is the market leader in prepackaged tax preparation software with 1997 sales of 4.7 mil units worth \$145 mil.)**  
Financial Service ONLINE, p 18+  
January 1999  
DOCUMENT TYPE: Journal; Industry Overview ISSN: 0746-892X (United States)

LANGUAGE: English RECORD TYPE: Fulltext  
WORD COUNT: 2788

(USE FORMAT 7 OR 9 FOR FULLTEXT)

TEXT:

...200 taxpayers filed online last year.

Also serving the market are the thousands of storefront **tax** preparers and certified public accountants who work face-to-face with their clients and can file the **forms** electronically. Many can be **accessed** through a **Web site** called 1040.com, a service of Drake Software, Franklin, N.C., which develops professional **tax** software.

Diane Hampton is a **tax** practitioner in San Diego and an authorized **IRS** E-file provider listed on 1040.com. A growing number of her clients, now between 85% and 90%, file their **taxes** electronically through her services. "I've encouraged them to do this, and the reason my...

12/3,K/4 (Item 1 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

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02435749 8775479

**Spanning the globe in search of taxpayers**

Anonymous

Practical Accountant v28n3 PP: 14 Mar 1995

ISSN: 0032-6321 JRNL CODE: PRA

ABSTRACT: New services introduced by the **IRS** to help taxpayers file their **tax** returns include sending personnel to 59 countries to help taxpayers living abroad, establishing an **online** service for **access** to **forms** and rules and changes to the earned income **tax** credit.

12/3,K/5 (Item 2 from file: 15)

DIALOG(R)File 15:ABI/Inform(R)

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01787327 04-38318

**Online tax help from an unexpected source--the IRS**

Pack, Thomas

Link-Up v16n2 PP: 21 Mar/Apr 1999

ISSN: 0739-988X JRNL CODE: LUP

WORD COUNT: 1291

...ABSTRACT: and instructions. More than 80 publications are available in HTML so they can be browsed **online**. For answers to specific **tax** questions, visit the **IRS Tax Info For You** department (<http://www.irs.ustreas.gov/prod/ind...>

...info/index.html). Other resources include **online** versions of the 1998 **Tax Table** and **Tax Rate Schedules**, **Internal Revenue Bulletins**, a W-4 calculator, a summary of **tax** changes, information on **tax** incentives for higher education expenses, and instructions on how to appeal the results of an audit or collection action. Business owners and entrepreneurs may be interested in the **site's Tax Info For Business** section (<http://www.irs.ustreas.gov/prod/bus...>

...TEXT: fan who gave Mark McGwire his record-setting baseball might be subject to a gift **tax**. Now the **IRS** is going to transform itself into a



friendlier, customer-oriented organization?

Well, the agency's **Web site** is a step in the right direction. It provides genuinely useful information, and it offers...

...the site to request forms by fax or U.S. mail.

If you need state **tax** forms or information, you can use a gateway in the Forms & Pubs area to access the **Web site** sponsored by the Federation of **Tax** Administrators (<http://sso.org/l.html>), which provides links to official state **sites**.

For answers

For answers to specific **tax** questions, visit the **IRS Tax Info For You** department (<http://www.irs.ustreas.gov/prod/'md...>

12/3,K/6 (Item 3 from file: 15)  
DIALOG(R)File 15:ABI/Inform(R)  
(c) 2005 ProQuest Info&Learning. All rts. reserv.

01622853 02-73842  
**IRS Corporate partnership program**  
Anonymous  
Tax Executive v50n2 PP: 86 Mar/Apr 1998  
ISSN: 0040-0025 JRNL CODE: TXE  
WORD COUNT: 244

...TEXT: capitalize on their investment in a communications infrastructure by using existing intranets and local area **networks** to distribute the information. Employees of program participants gain easy access to **IRS tax** products and information.... The **IRS** benefits through increased **accessibility** to **tax forms**, increased compliance with the **tax** laws, and reduced costs for distributing **tax** forms and information."

More than 300 companies have already signed up for the program, including ...

12/3,K/7 (Item 4 from file: 15)  
DIALOG(R)File 15:ABI/Inform(R)  
(c) 2005 ProQuest Info&Learning. All rts. reserv.

01414268 00065255  
**Netwatch**  
Trites, Gerald; Sheehy, Don  
CA Magazine v130n3 PP: 13 Apr 1997  
ISSN: 0317-6878 JRNL CODE: CCA  
WORD COUNT: 360

...TEXT: more trudging off to the Revenue Canada offices or the post office.

For US income **tax** forms, there are two good **sites** :

**IRS** at [www.irs.ustreas.gov](http://www.irs.ustreas.gov) offers an array of forms and publications. Fedworld at [www.fedworld.gov/](http://www.fedworld.gov/) also provides **access** to most US **forms**.

Most of the major firms offer **tax** planning advice on the web. For

example, check out [www.kpmg.ca](http://www.kpmg.ca), [www.eycan.com](http://www.eycan.com)...

12/3,K/8 (Item 5 from file: 15)  
DIALOG(R)File 15:ABI/Inform(R)  
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01376025 00-27012

**Online Help: Need a Tax Break? Surf the Net**

Foust, Dean; Gutner, Toddi  
Business Week n3512 PP: 140-141 Feb 3, 1997  
ISSN: 0739-8395 JRNL CODE: BWE

...ABSTRACT: modem can now access the growing number of Web sites that offer everything from timely **tax** tips from experts to instant access to obscure **tax** forms. The wealth of **tax** resources available on the **Web** may alert taxpayers to deductions, exemptions, and other strategies that could lessen their **tax** bite. One of the first stops on the **Internet** should be the **IRS** 's **Web site** . There users can download every necessary federal form and schedule, as well as **IRS** bulletins and instruction books. Other **sites** that may be useful include Taxing Times 1997 at <http://www.1040.com>, and Ernst & Young's **site** at <http://www.ey.com/us/tax/>.

12/3,K/9 (Item 6 from file: 15)  
DIALOG(R)File 15:ABI/Inform(R)  
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01117669 97-67063

**The Internet as a practical tool**

Graham, Lynford E; White, Clinton F  
CPA Journal v65n11 PP: 16-22+ Nov 1995  
ISSN: 0732-8435 JRNL CODE: CPA  
WORD COUNT: 3753

...TEXT: markets by providing an electronic introduction to them, as well as information on firm services.

**TAX INFORMATION**

For the **tax** practitioner, the **IRS** is only a connection away with **Internet** access. General information, a presentation by the commissioner, news updates, and forms and instructions are available **online** . To access and transfer the forms, you will need a sophisticated access tool like Acrobat...

12/3,K/10 (Item 7 from file: 15)  
DIALOG(R)File 15:ABI/Inform(R)  
(c) 2005 ProQuest Info&Learning. All rts. reserv.

01013555 96-62948

**How accountants can use the Internet**

Petravick, Simon; Gillett, John; Griffin, Nathan  
CPA Journal v65n4 PP: 72-75 Apr 1995  
ISSN: 0732-8435 JRNL CODE: CPA  
WORD COUNT: 1837

...TEXT: the computer screen and permits the user to save a copy for



printing.

#### USING THE WEB TO OBTAIN TAX FORMS

Accountants are able to access "Taxing Times," a World Wide Web site, and retrieve copies of IRS tax forms, instructions, and publications. This is possible because Taxing Times distributes electronic versions of these...

12/3,K/11 (Item 1 from file: 16)  
DIALOG(R)File 16:Gale Group PROMT(R)  
(c) 2005 The Gale Group. All rts. reserv.

08875610 Supplier Number: 75958462 (USE FORMAT 7 FOR FULLTEXT)  
**Tax Software 2000: All Quiet?(Industry Trend or Event)**  
Scott, Robert; McCausland, Richard; McClure, David  
Accounting Technology, v16, n9, p20  
Oct, 2000  
Language: English Record Type: Fulltext  
Document Type: Magazine/Journal; Trade  
Word Count: 12383

... so our customers can stay ahead."

Accountants World provides a healthy dose of information for tax preparers. It features the Tax Center, which provides links to the Internal Revenue Service, state tax agencies, and a wide variety of common and not-so-common tax forms. The site also offers access to Micro Vision's Cyber Suites product, which offers a blend of links and hosted...

12/3,K/12 (Item 2 from file: 16)  
DIALOG(R)File 16:Gale Group PROMT(R)  
(c) 2005 The Gale Group. All rts. reserv.

08875442 Supplier Number: 75915000 (USE FORMAT 7 FOR FULLTEXT)  
**Tax Forms Take On Technology.(RIA GoSystem Forms RS, Perform Plus II from CCH) (Product Announcement)**  
Alexander, Antoinette  
Accounting Technology, v16, n7, p44  
August, 2000  
Language: English Record Type: Fulltext  
Article Type: Product Announcement  
Document Type: Magazine/Journal; Trade  
Word Count: 2404

... Eric Rosado, group marketing manager for Intuit, which markets both its Forms Library and ProSeries tax application.

#### Increased Accessibility

With the technological advances the future may look bright for tax forms software, but increased accessibility of forms could prove to be a problem. With the ability to download forms for free from...

12/3,K/13 (Item 3 from file: 16)  
DIALOG(R)File 16:Gale Group PROMT(R)  
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07271208 Supplier Number: 61721241 (USE FORMAT 7 FOR FULLTEXT)

**Adobe Enhances Accessibility of Adobe Acrobat Software for the Disability Community.**

PR Newswire, pNA

April 18, 2000

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 712

... PDF), Adobe is enabling businesses and government agencies to easily distribute a wide range of **Web**-based content such as forms, newsletters and other documents to the broadest number of users, even those with disabilities. The ability to **access** everything from **IRS tax forms** to consumer catalogs narrows the gap for members of the disability community to easily tap the wealth of information available on the **Internet**.

"Adobe's support for accessibility in Acrobat software extends the value of Adobe PDF as...

**12/3,K/14 (Item 4 from file: 16)**

DIALOG(R)File 16:Gale Group PROMT(R)

(c) 2005 The Gale Group. All rts. reserv.

07187228 Supplier Number: 61379815 (USE FORMAT 7 FOR FULLTEXT)

**Gilman + Ciocia Launches Automated Tax Preparation on e1040.com, Its Online Tax Preparation Website.**

PR Newswire, p1001

April 7, 2000

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 573

... on e1040.com," commented Ben Humphreys, Chief Technology Officer at e1040.com. "Our new automated **tax** preparation service offers traditional do-it-yourselfers the means to efile their federal **tax** return and provides seamless **access** to **forms** and instructions needed to file their state return as well, all at competitive cost. e1040.com includes efile (electronic filing) and RAL (Refund Anticipation Loan) capabilities, **online IRS** instructions and publications, **IRS tax** forms, instructions, and publications by fax, the Quickie **Tax** Calculator, which provides a ball-park estimate of your **tax** situation, frequently asked questions, and answers, about taxes, and 'ask the tax expert' service. Unlike...

**12/3,K/15 (Item 5 from file: 16)**

DIALOG(R)File 16:Gale Group PROMT(R)

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07164031 Supplier Number: 61202510 (USE FORMAT 7 FOR FULLTEXT)

**Tax columnist launches a site for sore wallets.**

Editor & Publisher, p34

March 27, 2000

Language: English Record Type: Fulltext

Document Type: Magazine/Journal; General

Word Count: 53

The free **online** service includes daily **tax** news, features, analysis, facts, tips on preparing returns, **access** to Internal Revenue **Service forms** and publications, and more.

Klott is a former **tax** reporter for The New York Times.

**12/3,K/16 (Item 6 from file: 16)**  
DIALOG(R)File 16:Gale Group PROMT(R)  
(c) 2005 The Gale Group. All rts. reserv.

07000811 Supplier Number: 59198823 (USE FORMAT 7 FOR FULLTEXT)  
**Web-Based Tax Resources. (Industry Trend or Event)**  
Halpin, Jon  
Computer Shopper, p178  
March, 2000  
Language: English Record Type: Fulltext  
Document Type: Magazine/Journal; Trade  
Word Count: 565

... posts a copy of the Taxpayer Bill of Rights, as well as links to state **tax** sites, **tax** -prep help, audit proofing strategies, a directory of **tax** professionals, and a link to "fun stuff."

Getting **access** to the right **forms** is all-important in this season, and the Web houses each and every one of...

...relevant to individuals and businesses, TaxKit (www.taxkit.com) lets you download state and federal **tax** forms, and provides a link to the CPALink **site** (www.cpalink.com), where you can search for accountants geographically.

There's no need to take assessed **IRS** penalties lying down with TaxPenalty.com (www.taxpenalty.com) around to lend a hand. Enter your information, and the **site** tries alternate means of assessing the penalty to arrive at a lower result. The site...

**12/3,K/17 (Item 7 from file: 16)**  
DIALOG(R)File 16:Gale Group PROMT(R)  
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06925598 Supplier Number: 58491633 (USE FORMAT 7 FOR FULLTEXT)  
**Same old song and dance .**  
Taylor, Mark  
Modern Healthcare, v30, p31  
Jan 3, 2000  
Language: English Record Type: Fulltext  
Document Type: Magazine/Journal; Professional  
Word Count: 582

... regulations are prompting not-for-profit organizations to make their Forms 990 more accessible. The **IRS** has commissioned a private company to place the information on a CD-ROM. Meanwhile, another company has put thousands of the forms on the **Internet** . This will give healthcare information companies and educated consumers unprecedented access to the affairs of **tax** -exempt healthcare organizations.

On the antitrust front, the FTC and the Justice Department will challenge...

**12/3,K/18 (Item 8 from file: 16)**  
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06268876 Supplier Number: 54375923 (USE FORMAT 7 FOR FULLTEXT)

**America Online Sees Round-the-Clock Last Minute Online Tax Rush.**

Business Wire, p1373

April 14, 1999

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 1384

... will find there is a shorter processing time, and they will receive proof from the **IRS** that their **tax** return was received. People who file through **Web TurboTax** can check the status - the amount of refund or debt of their **taxes online**. Filing electronically also reduces the chance of the **IRS** making a processing error by keeping human hands out of the equation. The **IRS** reports that error rates -- on their end -- for electronically filed returns are less than 1% versus 18% for paper returns.

5. Get **tax** forms at home - One of the biggest **online** time savers is the ability to download and print **tax** forms. This saves people the hassle of a trip to the Library or Post Office...

**12/3,K/19 (Item 9 from file: 16)**

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06179652 Supplier Number: 54051429 (USE FORMAT 7 FOR FULLTEXT)

**Usage of AOL's Tax Area Soars 434% Over Last Year.**

Business Wire, p1264

March 9, 1999

Language: English Record Type: Fulltext

Document Type: Newswire; Trade

Word Count: 1615

... will find there is a shorter processing time, and they will receive proof from the **IRS** that their **tax** return was received. Members who file through **Web TurboTax** can check the status - the amount of refund or debt - of their **taxes online**. Filing electronically also reduces the chance of the **IRS** making a processing error by keeping human hands out of the equation. The **IRS** reports that error rates -- on their end -- for electronically filed returns are less than 1% versus 18% for paper returns.

5. Get **tax** forms from home - One of the biggest **online** time savers is the ability to download and print **tax** forms. This saves members the hassle of a trip to the Library or Post Office...

**12/3,K/20 (Item 10 from file: 16)**

DIALOG(R)File 16:Gale Group PROMT(R)

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06112233 Supplier Number: 53703805 (USE FORMAT 7 FOR FULLTEXT)

**Tax Relief For All. (Block Financial's Kiplinger TaxCut, Intuit's TurboTax, C&S Technologies e.Smart Forms and 2nd Story Software's TaxAct tax preparation software) (Software Review) (Evaluation)**

Gilliland, Steve

Computer Shopper, v19, n3, p260(1)

March, 1999

Language: English Record Type: Fulltext

Article Type: Evaluation

Document Type: Magazine/Journal; General Trade

Word Count: 571

... need 30 to 35 forms (at most) of the 600 or so published by the

IRS . So you'll most likely find what you need in these packages. And they all provide extensive **Internet** assistance. In fact, it could be argued that a **tax** - prep package no longer needs to include volumes of **tax** advice within the program, because they're all integrated with Internet resources and offer coordinated...

**12/3,K/21 (Item 11 from file: 16)**  
DIALOG(R)File 16:Gale Group PROMT(R)  
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06014153 Supplier Number: 53422549 (USE FORMAT 7 FOR FULLTEXT)  
**IRS project details to come, CSC says. (Computer Science Corp. ) (Company Business and Marketing)**  
Weil, Nancy  
Network World, pNA(1)  
Dec 14, 1998  
Language: English Record Type: Fulltext  
Document Type: Magazine/Journal; Trade  
Word Count: 575

... and Internet customer service and is expected to help taxpayers have quicker and more efficient **access** to information, **forms** and staff members. Taxpayers also should eventually find it easier to file **tax** returns and make payments electronically, the IRS said.  
CSC began work on its project proposal...

**12/3,K/22 (Item 12 from file: 16)**  
DIALOG(R)File 16:Gale Group PROMT(R)  
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06014141 Supplier Number: 53422537 (USE FORMAT 7 FOR FULLTEXT)  
**IRS to modernize its computer system. (Company Business and Marketing)**  
Perez, Juan Carlos  
Network World, pNA(1)  
Dec 14, 1998  
Language: English Record Type: Fulltext  
Document Type: Magazine/Journal; Trade  
Word Count: 395

... the agency's phone and Internet-based customer service, by giving taxpayers faster and easier **access** to information, **forms** and staffers. The project will also increase the agency's capabilities to handle electronic filing of **tax** returns and electronic payments. Finally, during this initial phase, the IRS will also give its...

**12/3,K/23 (Item 13 from file: 16)**  
DIALOG(R)File 16:Gale Group PROMT(R)  
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05997805 Supplier Number: 53377236 (USE FORMAT 7 FOR FULLTEXT)  
**IRS Moves Forward With Computer Modernization, Selects Prime Contractor.**  
PR Newswire, p4328  
Dec 9, 1998  
Language: English Record Type: Fulltext  
Document Type: Newswire; Trade  
Word Count: 869

... projects targeted for work in 1999 and 2000 include:  
\* Improving service for people contacting the **IRS** by phone or the **Internet**. Better technology will give taxpayers better and quicker **access** to **tax** topics, **tax forms** and **IRS** Customer Service representatives.  
\* Expanding projects involving Electronic **Tax** Administration, including more electronic **tax** -filing capabilities and more access to paying **taxes** electronically.  
\* Designing a new generation of work stations that allow IRS workers to quickly retrieve...

**12/3,K/24 (Item 14 from file: 16)**  
DIALOG(R)File 16:Gale Group PROMT(R)  
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05877888 Supplier Number: 53055708 (USE FORMAT 7 FOR FULLTEXT)  
**IRS gets vendor help to promote online tax filing.**  
Government Computer News, p68(1)  
Sept 28, 1998  
Language: English Record Type: Fulltext  
Document Type: Magazine/Journal; Tabloid; Trade  
Word Count: 167

... electronic filing program, free to individuals with incomes of less than \$20,000.

Several million **tax** filers will likely be eligible to use the software free of charge, company officials said.

Users would **access tax forms** on Intuit's **Web site** at <http://www.quicken.com/freedom>. The program would approve a filer as eligible based on the **tax** information entered in the **online WebTurboTax** form.

The **IRS** Restructuring and Reform Act calls for **IRS** to increase electronic filing through cooperation with the private sector.

"We are encouraged when the...

**12/3,K/25 (Item 15 from file: 16)**  
DIALOG(R)File 16:Gale Group PROMT(R)  
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05484628 Supplier Number: 48310326 (USE FORMAT 7 FOR FULLTEXT)  
**Awaiting word from IRS**  
Hallam, Kristen  
Modern Healthcare, p51  
Feb 23, 1998  
Language: English Record Type: Fulltext  
Document Type: Magazine/Journal; Professional  
Word Count: 580

... making it easier for the government to keep track of them. It also gives the **IRS** the ability to post 990s on its World Wide **Web site**.

The overworked **IRS** doesn't expect to have the regulations completed before June, said Bernadette Broccolo, a healthcare **tax** attorney with Gardner Carton & Douglas in Chicago.

"It's been hurry up, hurry up, but...

12/3,K/26 (Item 16 from file: 16)  
DIALOG(R)File 16:Gale Group PROMT(R)  
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04203369 Supplier Number: 46147105 (USE FORMAT 7 FOR FULLTEXT)  
**PARSONS TECHNOLOGY UNVEILS NEW WORLD WIDE WEB SITE**  
PR Newswire, p0213MNTU011  
Feb 13, 1996  
Language: English Record Type: Fulltext  
Document Type: Newswire; Trade  
Word Count: 416

... special "Tax Center" that highlights Parsons' complete line of tax preparation software and provides expert **tax** -related advice. Parsons' award-winning Personal **Tax** Edge(R) and State **Tax** Edge(R) programs can be downloaded from the **site** -- along with printable **IRS** -approved **forms**

Convenience and **accessibility** are the foundation of the new **Web site** . Visitors can review product summaries and place orders **online** for products featured at the **site** or elsewhere (national advertisements, direct mail, etc.). Product demos are available to download. Also included ...

12/3,K/27 (Item 1 from file: 148)  
DIALOG(R)File 148:Gale Group Trade & Industry DB  
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11904729 SUPPLIER NUMBER: 60013959 (USE FORMAT 7 OR 9 FOR FULL TEXT)  
**The best Web sites for taxpayers.**  
Weber, Diane  
Medical Economics, 77, 3, 209  
Feb 7, 2000  
ISSN: 0025-7206 LANGUAGE: English RECORD TYPE: Fulltext  
WORD COUNT: 1779 LINE COUNT: 00146

... ll need to file your return. You won't find a more authoritative or thorough **tax site** than the **IRS** ' own. Skip The Digital Daily, the agency's electronic newsletter, which provides news and public relations tidbits rather than return-preparation assistance. Instead, head for these intra- **site** links at the bottom of the screen:

**Internal Revenue Service**

\* **Tax** info for you yields a variety of useful links, including **Tax Trails**, an interactive feature that addresses basic queries involving deductions, exclusions, credits, taxable income, and...

12/3,K/28 (Item 2 from file: 148)  
DIALOG(R)File 148:Gale Group Trade & Industry DB  
(c)2005 The Gale Group. All rts. reserv.

09492188 SUPPLIER NUMBER: 19391089 (USE FORMAT 7 OR 9 FOR FULL TEXT)  
**Internet tools for tax professionals: how to get connected and enjoy immediate benefits.**  
Cottrell, David M.; Worsham, Ronald G.  
Tax Executive, 49, n2, 134-145  
March-April, 1997  
ISSN: 0040-0025 LANGUAGE: English RECORD TYPE: Fulltext; Abstract  
WORD COUNT: 4588 LINE COUNT: 00360



...ABSTRACT: line services useful to tax professionals and practitioners. Web pages posted by the IRS, state **tax** agencies, and commercial sites often contain valuable **tax** information. The US **Tax** Code, administrative **tax** law, and **tax forms** are similarly **accessible**. E-mail, mailing lists, file transfers, Telnet, and news groups may also be important tools for **tax** professionals. An appendix listing important tax Web sites, gateways, search engines, online services, and relevant...

**12/3,K/29 (Item 3 from file: 148)**

DIALOG(R)File 148:Gale Group Trade & Industry DB  
(c)2005 The Gale Group. All rts. reserv.

09415000 SUPPLIER NUMBER: 19294325 (USE FORMAT 7 OR 9 FOR FULL TEXT)  
**Bots, books, and search engines that find information on the Internet.**  
Castelluccio, Michael  
Management Accounting (USA), v78, n8, p60(2)  
Feb, 1997  
ISSN: 0025-1690 LANGUAGE: English RECORD TYPE: Fulltext; Abstract  
WORD COUNT: 2031 LINE COUNT: 00158

... Windows(R) is a software subscription to the most comprehensive source of federal and state **tax forms** available in one place. Access to the source is through the **Internet**, and the depository contains more than 4,000 state and city forms, 850 current federal forms, more than 800 sales and use forms, **IRS** publications, instructions that are exactly like the government originals, ability to view multiple forms, and...

**12/3,K/30 (Item 4 from file: 148)**

DIALOG(R)File 148:Gale Group Trade & Industry DB  
(c)2005 The Gale Group. All rts. reserv.

07718959 SUPPLIER NUMBER: 16522497 (USE FORMAT 7 OR 9 FOR FULL TEXT)  
**IRS offers forms electronically with IRIS system. (Internal Revenue Information Systems)**  
Rankin, Ken  
Accounting Today, v9, n3, p11(1)  
Feb 6, 1995  
ISSN: 1044-5714 LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT  
WORD COUNT: 617 LINE COUNT: 00049

... Richardson called the new system an extension of the agency's continuing efforts to make **tax forms** and information more widely **accessible**.

"Last year, for the first time we issued our **tax forms** on CD-ROM," she said, adding that this service will be expanded in 1995...

**12/3,K/31 (Item 5 from file: 148)**

DIALOG(R)File 148:Gale Group Trade & Industry DB  
(c)2005 The Gale Group. All rts. reserv.

07629240 SUPPLIER NUMBER: 16556717  
**IRS unveils new way to get forms - by computer.**  
Stokeld, Fred  
Tax Notes, 66, n4, 476(1)  
Jan 23, 1995  
ISSN: 0270-5494 LANGUAGE: ENGLISH RECORD TYPE: ABSTRACT



...ABSTRACT: available through personal computers over the Internet. The forms will be available not only to **tax** preparers, but anyone with **Internet Access**. The **forms** must be printed out and then completed by hand. The program is being run by the **Internal Revenue** Information Service and can be accessed through a modem by dialing (703) 321-8020, or through the **Internet** address telnet fedworld.gov. Mosaic users of the World Wide **Web** should go to <http://www.fedworld.gov>.

**12/3,K/32 (Item 6 from file: 148)**  
DIALOG(R)File 148:Gale Group Trade & Industry DB  
(c)2005 The Gale Group. All rts. reserv.

05526899 SUPPLIER NUMBER: 11592017 (USE FORMAT 7 OR 9 FOR FULL TEXT)  
**Personal computer communications for the CPA: a hit or miss? (The Practitioner & the Computer) (Column)**  
Schmidt, Walter C.  
CPA Journal, v61, n11, p90(2)  
Nov, 1991  
DOCUMENT TYPE: Column ISSN: 0732-8435 LANGUAGE: ENGLISH  
RECORD TYPE: FULLTEXT; ABSTRACT  
WORD COUNT: 1648 LINE COUNT: 00127

... of the IRP BBS have access to the latest IRP changes and updates and can **access** IRS **forms**. The IRS publication 1527, "What is the Information Returns Programs Bulletin Board System?" is available by calling **IRS** at 800- **TAX** -FORM.

Types of Services Available

There are two basic categories of **online** services:

\* Systems that do not charge a fee, but might require a long distance telephone...

**12/3,K/33 (Item 7 from file: 148)**  
DIALOG(R)File 148:Gale Group Trade & Industry DB  
(c)2005 The Gale Group. All rts. reserv.

05112107 SUPPLIER NUMBER: 09414562 (USE FORMAT 7 OR 9 FOR FULL TEXT)  
**Simon & Schuster Software: J.K. Lasser's Your Income Tax Software 1991.**  
**(Software Review) (one of seven evaluations of tax preparation software packages in 'Tax software offers various returns') (evaluation)**  
Brown, Bruce  
PC Week, v8, n6, p113(1)  
Feb 11, 1991  
DOCUMENT TYPE: evaluation ISSN: 0740-1604 LANGUAGE: ENGLISH  
RECORD TYPE: FULLTEXT; ABSTRACT  
WORD COUNT: 338 LINE COUNT: 00027

...ABSTRACT: line help system includes IRS publications as well as the J.K. Lasser Your Income **Tax** Guide. The interview displays a list of forms to use and users can **access** those **forms** during the interview process by pressing the PF5 key. The software does calculations across all...

**12/3,K/34 (Item 1 from file: 275)**  
DIALOG(R)File 275:Gale Group Computer DB(TM)  
(c) 2005 The Gale Group. All rts. reserv.

01917454 SUPPLIER NUMBER: 18138077 (USE FORMAT 7 OR 9 FOR FULL TEXT)

**Internet Update.**

Newsbytes, pNEW03280018

March 28, 1996

LANGUAGE: English      RECORD TYPE: Fulltext

WORD COUNT: 984      LINE COUNT: 00081

... the list of top 50 most overlooked deductions, and check the latest Ernst & Young weekly **tax** tips, plus gain **access** to selected **IRS forms** and publications. World Wide **Web** : <http://www.wiley.com/ey/ey.html>  
Twentieth Century Fox Home Page  
Twentieth Century Fox almost worked backwards in its **Internet** plans with many of the divisions online, but no central home page. That has all ...

**12/3,K/35      (Item 2 from file: 275)**

DIALOG(R)File 275:Gale Group Computer DB(TM)

(c) 2005 The Gale Group. All rts. reserv.

01776558      SUPPLIER NUMBER: 16891668

**On-line tax forms target remote filers.**

Sikorovsky, Elizabeth

Federal Computer Week, v9, n2, p22(2)

Jan 23, 1995

ISSN: 0893-052X

LANGUAGE: ENGLISH

RECORD TYPE: CITATION

**ABSTRACT:** The **Internal Revenue Service** has announced a new **Internet** service that makes 500 different **tax** forms available to anyone with a computer, modem and printer. The service is designed to provide taxpayers in remote areas with a convenient way to access the forms. The **Internal Revenue** Information Service (IRIS) is accessible over the **Internet** or through a dial-up connection. Besides forms, IRIS will provide **IRS** publications and **tax** information. The system is not a filing system, the forms are meant to be downloaded...

**12/3,K/36      (Item 1 from file: 636)**

DIALOG(R)File 636:Gale Group Newsletter DB(TM)

(c) 2005 The Gale Group. All rts. reserv.

04151845      Supplier Number: 54428393 (USE FORMAT 7 FOR FULLTEXT)

**MICROTOUCH MONITORS AND KIOSKS PART OF GOVT. INITIATIVE.**

PC Business Products, v11, n5, pNA

May, 1999

Language: English      Record Type: Fulltext

Document Type: Newsletter; Trade

Word Count: 643

... 11 in the Great Mall, Milpitas, Calif. This facility, developed by the GSA for the **Internal Revenue Service** and the California Franchise **Tax** Board, includes five touch-enabled kiosks which people can use to **access** government information and **forms** via the World Wide **Web** . Software developed by NBG Solutions makes it easy to navigate the system using touch input...

**12/3,K/37      (Item 2 from file: 636)**

DIALOG(R)File 636:Gale Group Newsletter DB(TM)

(c) 2005 The Gale Group. All rts. reserv.

03062293 Supplier Number: 46257162 (USE FORMAT 7 FOR FULLTEXT)

**Internet Update 03/28/96**

Newsbytes, pN/A

March 28, 1996

Language: English Record Type: Fulltext

Document Type: Newswire; General Trade

Word Count: 988

... the list of top 50 most overlooked deductions, and check the latest Ernst & Young weekly **tax** tips, plus gain **access** to selected **IRS forms** and publications. World Wide **Web** : <http://www.wiley.com/ey/ey.html>

Twentieth Century Fox Home Page

Twentieth Century Fox almost worked backwards in its **Internet** plans with many of the divisions online, but no central home page. That has all

...

**12/3,K/38 (Item 3 from file: 636)**

DIALOG(R)File 636:Gale Group Newsletter DB(TM)

(c) 2005 The Gale Group. All rts. reserv.

02641001 Supplier Number: 45348302 (USE FORMAT 7 FOR FULLTEXT)

**WEB BROWSER: 250,000 ENROLL IN PRODIGY WEB BROWSER; PRODIGY'S BEST PICKS**

**DRAW CROWDS**

EDGE: Work-Group Computing Report, v6, n248, pN/A

Feb 20, 1995

Language: English Record Type: Fulltext

Document Type: Newsletter; Trade

Word Count: 364

... of college campuses. Below are three Home Pages that are currently highlighted on the Prodigy **Web** Browser.

The **IRS** Home Page offers **tax** forms and schedules for the 1994 and 1993 **tax** years. Toll-free telephone numbers are listed under the heading "(Human) **Tax** Assistance from the **IRS** ." Tele- **tax** (Automated **Tax** Assistance from the **IRS** ) is also featured on the home page. With the Prodigy **Web** Browser, **tax forms** can be quickly **accessed** and printed. This home page is drawing crowds and, like the real post offices, it...

**12/3,K/39 (Item 1 from file: 20)**

DIALOG(R)File 20:Dialog Global Reporter

(c) 2005 The Dialog Corp. All rts. reserv.

10628420 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**ADOBE: Adobe enhances accessibility of Adobe Acrobat software for the disability community; Adobe works with leading screen reader vendors to make Acrobat and Adobe PDF documents more accessible; Supports Microsoft Active Accessibility API**

M2 PRESSWIRE

April 18, 2000

JOURNAL CODE: WMPR LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 565

(USE FORMAT 7 OR 9 FOR FULLTEXT)

... PDF), Adobe is enabling businesses and government agencies to easily distribute a wide range of **web** -based content such as forms, newsletters and other documents to the broadest number of users, even those with disabilities. The ability to **access** everything from **IRS tax**

**forms** to consumer catalogues narrows the gap for members of the disability community to easily tap the wealth of information available on the **Internet** .

'Adobe's support for accessibility in Acrobat software extends the value of Adobe PDF as...

12/3,K/40 (Item 2 from file: 20)  
DIALOG(R)File 20:Dialog Global Reporter  
(c) 2005 The Dialog Corp. All rts. reserv.

10626727 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
(CNW) **Adobe Enhances Accessibility of Adobe Acrobat Software for the Disability Community**  
CANADA NEWSWIRE  
April 18, 2000  
JOURNAL CODE: WCNW LANGUAGE: English RECORD TYPE: FULLTEXT  
WORD COUNT: 708

(USE FORMAT 7 OR 9 FOR FULLTEXT)

... PDF), Adobe is enabling businesses and government agencies to easily distribute a wide range of **Web** -based content such as forms, newsletters and other documents to the broadest number of users, even those with disabilities. The ability to **access** everything from **IRS tax forms** to consumer catalogs narrows the gap for members of the disability community to easily tap the wealth of information available on the **Internet** .

"Adobe's support for accessibility in Acrobat software extends the value of Adobe PDF as...

12/3,K/41 (Item 3 from file: 20)  
DIALOG(R)File 20:Dialog Global Reporter  
(c) 2005 The Dialog Corp. All rts. reserv.

10177054 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
**INVESCO Awarded 'BetterWeb(SM)' Seal**  
PR NEWSWIRE  
March 21, 2000  
JOURNAL CODE: WPRW LANGUAGE: English RECORD TYPE: FULLTEXT  
WORD COUNT: 390

... offered by INVESCO include the capability to open mutual fund and IRA accounts, and an **online "Tax Center,"** from which clients can print **tax forms** , **access tax** legislation information and link to the **IRS web site** .

12/3,K/42 (Item 4 from file: 20)  
DIALOG(R)File 20:Dialog Global Reporter  
(c) 2005 The Dialog Corp. All rts. reserv.

08621953 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
**Financial Services Firm Offers Early-Birds a Jump On 1999 Taxes**  
BUSINESS WIRE  
December 08, 1999  
JOURNAL CODE: WBWE LANGUAGE: English RECORD TYPE: FULLTEXT  
WORD COUNT: 399

(USE FORMAT 7 OR 9 FOR FULLTEXT)

"Last year, we recognized a tremendous need for easy access to federal and state income **tax forms**," noted Scott Carr, vice president of marketing. "Many visitors who waited until the last minute discovered the **IRS Web site** slow or inaccessible, especially during the April **tax crunch**. We decided to launch a dedicated **site** that would not only provide easily- **accessible tax forms** , but useful **tax** information and **tax help**."

The introduction of 1999TaxForms.com was originally scheduled for Jan. 15, 2000. However, when **IRS** forms became available in late November, plans to launch the **Tax Form Center** were accelerated. "1999 **tax** planning can only be done during Tax Year 1999," continued Carr. "1999TaxForms.com gives 'early..."

12/3,K/43 (Item 5 from file: 20)

DIALOG(R)File 20:Dialog Global Reporter  
(c) 2005 The Dialog Corp. All rts. reserv.

04953222 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**Help Is Available for Last-Minute Filers**

Delbert Schafer

KRTBN KNIGHT-RIDDER TRIBUNE BUSINESS NEWS (TULSA WORLD - OKLAHOMA)

April 14, 1999

JOURNAL CODE: KTUW LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 436

(USE FORMAT 7 OR 9 FOR FULLTEXT)

... 1998 personal income tax filers.

In this electronic age, taxpayers can get their hands on **tax forms** and booklets with relative ease.

People with computers and modems may dial the **IRS** electronic bulletin board at (703) 321-8020 to **access** , download and print the **forms** desired.

For those with connections to the **Internet** , the forms are available on the **IRS Web site** at [www.irs.ustreas.gov](http://www.irs.ustreas.gov).

Taxpayers can **access** most state income **tax forms** , including Oklahoma's, by connecting to the Federation of **Tax Administrators' Web site** at [www.taxadmin.org](http://www.taxadmin.org).

If you have a fax machine, you can use it to...

12/3,K/44 (Item 6 from file: 20)

DIALOG(R)File 20:Dialog Global Reporter  
(c) 2005 The Dialog Corp. All rts. reserv.

04757807 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**MicroTouch Kiosks Part of Government Initiative to Make Services Public-Friendly**

BUSINESS WIRE

March 25, 1999

JOURNAL CODE: WBWE LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 703

(USE FORMAT 7 OR 9 FOR FULLTEXT)

... 11 in the Great Mall, Milpitas, Calif. This facility, developed by the GSA for the **Internal Revenue Service ( IRS )** and the California

Franchise **Tax** Board, includes five touch-enabled kiosks which people can use to **access** government information and **forms** via the World Wide **Web**. Software developed by NBG Solutions makes it easy to navigate the system using touch input...

**12/3,K/45 (Item 7 from file: 20)**

DIALOG(R)File 20:Dialog Global Reporter  
(c) 2005 The Dialog Corp. All rts. reserv.

04346178 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**IRS offers More Ways to Get Free Help**

BUSINESS WIRE

February 16, 1999

JOURNAL CODE: WBWE LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 833

(USE FORMAT 7 OR 9 FOR FULLTEXT)

... and regulations. New interactive features respond to requests for help via e-mail, and complete **tax forms on - line**.

Taxpayers can **access** The Digital Daily at: [www.irs.ustreas.gov](http://www.irs.ustreas.gov).

Telephone Service Around the Clock

This year our customer service hotlines are open...

**12/3,K/46 (Item 8 from file: 20)**

DIALOG(R)File 20:Dialog Global Reporter  
(c) 2005 The Dialog Corp. All rts. reserv.

04296689 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**FormIQ Unveils 24HourTax.com**

PR NEWSWIRE

February 11, 1999

JOURNAL CODE: WPRW LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 1029

(USE FORMAT 7 OR 9 FOR FULLTEXT)

... FormIQ. "It combines in one online location a full range of easy-to-use 'smart' **tax forms**, convenient **access** to personalized expert advice, and other resources people need to efficiently and accurately prepare and file their **taxes**. What's more, 24HourTax.com is available anytime, from anywhere, at a fraction of the...

**12/3,K/47 (Item 9 from file: 20)**

DIALOG(R)File 20:Dialog Global Reporter  
(c) 2005 The Dialog Corp. All rts. reserv.

04099613 (USE FORMAT 7 OR 9 FOR FULLTEXT)

**SERVICE PROVIDERS TO SMALL BUSINESS (CONT)**

CRAIN'S DETROIT BUSINESS, p21

December 14, 1998

JOURNAL CODE: WCDB LANGUAGE: English RECORD TYPE: FULLTEXT

WORD COUNT: 2715

(USE FORMAT 7 OR 9 FOR FULLTEXT)

... on Corporations.



Publication 583, Starting a Business and Keeping Records.  
Publication 910, Guide to Free **Tax** Services.  
Publication 15A, Employment **Taxes** and Information Returns.  
Online services

Internal Revenue Information Service: IRIS offers instant **access** to federal income- **tax forms** , instructions, publications and information on free **tax** -assistance programs, electronic **tax** filing and more through FedWorld. FedWorld is available via the Internet by setting the telnet...

12/3,K/48 (Item 10 from file: 20)  
DIALOG(R)File 20:Dialog Global Reporter  
(c) 2005 The Dialog Corp. All rts. reserv.

01297042 (USE FORMAT 7 OR 9 FOR FULLTEXT)  
**Americans Flocking to AOL's Tax Planning Forum Usage Already Up 85% Over 1997 and Accelerating Rapidly as Tax Day Nears**  
BUSINESS WIRE  
April 01, 1998 12:26  
JOURNAL CODE: WBWE LANGUAGE: English RECORD TYPE: FULLTEXT  
WORD COUNT: 1072

(USE FORMAT 7 OR 9 FOR FULLTEXT)

... and fishing through the piles to find the form that's right for them. Quick **access** to **forms** online is a huge convenience factor because members can simply reprint their forms when mistakes are made. Nearly 100,000 **tax** forms have been downloaded through AOL's Tax Planning area already this season - and that...

12/3,K/49 (Item 1 from file: 476)  
DIALOG(R)File 476:Financial Times Fulltext  
(c) 2005 Financial Times Ltd. All rts. reserv.

0008527313 BOGBGFOAHZFT  
**Review of Information Technology (6): Big IT modernisation plan runs into fierce criticism - Outdated systems in the US lead to billions of dollars being lost in uncollected taxes / US Internal Revenue Service**  
TOM FOREMSKI  
Financial Times, P VI  
Wednesday, February 7, 1996  
DOCUMENT TYPE: NEWSPAPER LANGUAGE: ENGLISH RECORD TYPE: FULLTEXT  
Word Count: 988

...And new programs for corporations, such as the Taxlink program, allows employers to deposit payroll **taxes** electronically and is growing in popularity as companies realise the paperwork processing cost-savings it offers.

The **IRS** also offers the FedWorld **on - line** information service which gives **access** to **tax forms** and information on **tax** regulations to anyone with a personal computer and a modem.

The agency's Automatic Under...

12/3,K/50 (Item 1 from file: 624)  
DIALOG(R)File 624:McGraw-Hill Publications  
(c) 2005 McGraw-Hill Co. Inc. All rts. reserv.

00827721

ONLINE HELP: NEED A TAX BREAK? SURF THE NET: The myriad resources on the Web may alert you to deductions, exemptions, and other strategies

Dean Foust

EDITED BY TODDI GUTNER

Business Week, Number 3512, Pg 140

February 3, 1997

JOURNAL CODE: BW

SECTION HEADING: Personal Business: YOUR TAXES ISSN: 0007-7135

WORD COUNT: 1,280

TEXT:

... But before acting on a tip from cyberspace, consider getting a second opinion from a **tax** pro.

SKIMPY INSTRUCTIONS. One of your first stops on the Infobahn should be the **Internal Revenue Service's Web site** --if you can get through the gridlock. The **IRS site** is surprisingly colorful, with a home page made to look like a supermarket tabloid. You can download every necessary federal form and schedule, as well as **IRS** bulletins and instruction books. There's also an interactive questionnaire that lets you determine whether you qualify for certain deductions, such as educational expenses. On the downside, the **site** is poorly organized, and it offers few instructions for neophytes who want to download forms...

...On repeated attempts to visit the site in mid-January, before the height of the **tax** season, it still took days to get through. How will the **site** handle traffic in mid-April?

If it's just a **tax** form you need, bypass the **IRS site** and check out Taxing Times 1997, offered by Maxwell Technologies, a San Diego company. Maxwell...

12/3,K/51 (Item 1 from file: 810)

DIALOG(R)File 810:Business Wire

(c) 1999 Business Wire . All rts. reserv.

0464813 BW0129

PRODIGY WEB BROWSER: 250,000 enroll in Prodigy Web Browser; Prodigy's best picks draw crowds

February 16, 1995

Byline: Business Editors/Computer Writers

...Browser.

The IRS Home Page offers tax forms and schedules for the 1994 and 1993 **tax** years. Toll-free telephone numbers are listed under the heading "(Human) **Tax** Assistance from the **IRS** ." Tele- **tax** (Automated **Tax** Assistance from the **IRS** ) is also featured on the home page. With the Prodigy **Web** Browser, **tax forms** can be quickly **accessed** and printed. This home page is drawing crowds and, like the real post offices, it...

12/3,K/52 (Item 1 from file: 813)

DIALOG(R)File 813:PR Newswire  
(c) 1999 PR Newswire Association Inc. All rts. reserv.

1258004 LATU076  
**Cheyenne and Several Wyoming POs Offer Till Midnight Tax Mail Drop-Offs  
April 15**

DATE: April 14, 1998 15:48 EDT WORD COUNT: 362

...pick-up time to ensure an April 15 postmark. Collection times are posted on boxes. **IRS** information:

-- Call 1-800-829-1040 to get **tax** questions answered by **IRS** reps.

-- Call 1-800-829-3676 for **tax forms** or **access IRS website** at **www.irs .ustreas.gov**

-- To get forms by fax, fax request to **IRS** at (703) 368-9694.

SOURCE U.S. Postal Service

**12/3,K/53 (Item 2 from file: 813)**  
DIALOG(R)File 813:PR Newswire  
(c) 1999 PR Newswire Association Inc. All rts. reserv.

1257992 LATU075  
**Many Colorado Post Offices Offer Late Tax Mail Collections April 15; Tax  
Mail Tips**

DATE: April 14, 1998 15:39 EDT WORD COUNT: 754

... ensure an April 15 postmark. Collection times are posted on boxes. Special April 15 late **tax** mail drop-off boxes at over 40 Colorado post office locations are noted on next page.

**IRS** information:

-- Call 1-800-829-1040 to get **tax** questions answered by **IRS** reps.

-- Call 1-800-829-3676 for **tax forms** or **access IRS website** at **www.irs .ustreas.gov**

-- To get forms by fax, fax request to **IRS** at (703) 368-9694.

POST OFFICE/COLLECTION BOX LOCATION	APRIL 15 PICK-UP
Denver Downtown...	

**12/3,K/54 (Item 3 from file: 813)**  
DIALOG(R)File 813:PR Newswire  
(c) 1999 PR Newswire Association Inc. All rts. reserv.

1257964 LATU074  
**Several Idaho Post Offices to Offer Late Tax Mail Collections April 15;  
Boise to Have Philharmonic**

DATE: April 14, 1998 15:02 EDT WORD COUNT: 353

...proper IRS address.

-- Print your return address in the upper left-hand corner.

-- Drop off **tax** forms before the last collection pick-up time to ensure an April 15 postmark. Collection times are posted on boxes.

IRS information:

-- Call 1-800-829-1040 to get **tax** questions answered by IRS reps.

-- Call 1-800-829-3676 for **tax forms** or **access IRS website** at **www.irs.ustreas.gov**

-- To get forms by fax, fax request to IRS at 703-368-9694.  
SOURCE U.S. Postal Service

12/3,K/55 (Item 4 from file: 813)  
DIALOG(R)File 813:PR Newswire  
(c) 1999 PR Newswire Association Inc. All rts. reserv.

1257925 LATU072  
**Spokane and Several Eastern Washington Post Offices Offer Late Collections April 15**

DATE: April 14, 1998 14:12 EDT WORD COUNT: 342

...pick-up time to ensure an April 15 postmark. Collection times are posted on boxes.

IRS information:

-- Call 1-800-829-1040 to get **tax** questions answered by IRS reps.

-- Call 1-800-829-3676 for **tax forms** or **access IRS website** at **www.irs.ustreas.gov**

-- To get forms by fax, fax request to IRS at 703-368-9694.

SOURCE U.S. Postal Service

12/3,K/56 (Item 5 from file: 813)  
DIALOG(R)File 813:PR Newswire  
(c) 1999 PR Newswire Association Inc. All rts. reserv.

1205933 DCF007  
**Tax Season Brings Familiar Forms, More Phone Service**

DATE: January 2, 1998 13:26 EST WORD COUNT: 3,435

...still need help this year don't have to wait in line. They can go **on - line**. The **IRS** homepage has forms, publications and lots of information available around the clock.

**TAX HELP ON - LINE**

Taxpayers accessed the **IRS** homepage on the World Wide **Web** more than 200 million times in 1997, receiving over 8 million forms, publications and

a variety of topic-oriented **tax** information. Anyone with **Internet access** can receive:

- **tax forms** , instructions and publications
- the latest **tax** information and **tax** law changes
- **tax** tables and rate schedules
- all TeleTax topics
- answers to the most frequently asked tax questions...

12/3,K/57 (Item 6 from file: 813)  
DIALOG(R)File 813:PR Newswire  
(c) 1999 PR Newswire Association Inc. All rts. reserv.

1038598 DCTH009  
**Tax Forms Are in the Mail**

DATE: January 2, 1997 13:35 EST WORD COUNT: 3,169

...for people to get tax help. The first place to look is right in the **tax** package. The package's new design makes it easier to find information. For those people with **Internet** access, the **IRS** 's homepage has forms, publications and lots of helpful **tax** information. For those who don't have a computer, the **IRS** has special toll-free numbers for whatever help a taxpayer might need.

#### **TAX HELP ON - LINE**

The **IRS** 's homepage on the World Wide **Web** has proven to be a popular source for both **tax** forms and **tax** information. Since coming **on line** last January, taxpayers have accessed the web site more than 100 million times and have received over three million forms and publications. Anyone with **Internet access** can receive:

- **tax forms** , instructions, and publications;
- the latest **tax** information and **tax** law changes;
- **tax** tables and rate schedules;
- hypertext versions of Publication 17, "Your Federal Income Tax"
- taxpayers can... churches or community centers. Taxpayers should check their local newspapers to find these site locations.

#### **TAX FORMS**

##### **On - Line**

Taxpayers with **access** to a personal computer, a modem and a printer can download most **tax** forms and publications from the **IRIS** or, for those with **Internet** access, the **IRS** homepage.

##### **By Fax**

Taxpayers can receive about 100 different **tax** forms 7 days a week, 24 hours a day from **IRS** TaxFax. In addition to forms and instructions, taxpayers can receive faxed copies of TeleTax topics...

?



Set	Items	Description
S1	180	AU=(REGAN, D? OR REGAN D?)
S2	229007	TAX OR TAXES
S3	907171	FORM? ? OR 1040EZ OR 1040()EZ
S4	15790	IRS OR INTERNAL()REVENUE OR REVENUE()SERVICE
S5	222441	DATABASE?
S6	3403454	INFO OR DATA OR INFORMATION
S7	15	S2 AND S3 AND S4 AND S5
S8	1799441	NETWORK? OR SERVER? OR ONLINE OR ON()LINE OR INTERNET OR I- NTRANET OR WEB? OR SITE? ?
S9	63	S8 AND S2 AND S3 AND S4
S10	71	S7 OR S9
S11	63	S10 NOT PY>2000
S12	50	RD (unique items)
File	2:INSPEC 1969-2005/Apr W2	(c) 2005 Institution of Electrical Engineers
File	35:Dissertation Abs Online 1861-2005/Mar	(c) 2005 ProQuest Info&Learning
File	65:Inside Conferences 1993-2005/Apr W3	(c) 2005 BLDSC all rts. reserv.
File	99:Wilson Appl. Sci & Tech Abs 1983-2005/Mar	(c) 2005 The HW Wilson Co.
File	474:New York Times Abs 1969-2005/Apr 21	(c) 2005 The New York Times
File	475:Wall Street Journal Abs 1973-2005/Apr 21	(c) 2005 The New York Times
File	583:Gale Group Globalbase(TM) 1986-2002/Dec 13	(c) 2002 The Gale Group
File	256:TecInfoSource 82-2005/Feb	(c) 2005 Info.Sources Inc

12/5/1 (Item 1 from file: 2)

DIALOG(R)File 2:INSPEC

(c) 2005 Institution of Electrical Engineers. All rts. reserv.

6271373 INSPEC Abstract Number: C1999-07-7120-037

**Title: Business Profiler**

Author(s): Tudor, J.D.

Author Affiliation: JT Res., Portland, OR, USA

Journal: Database vol.21, no.5 p.41-2

Publisher: Online Inc,

Publication Date: Oct.-Nov. 1998 Country of Publication: USA

CODEN: DTBSDQ ISSN: 0162-4105

SICI: 0162-4105(199810/11)21:5L:41:BP;1-Z

Material Identity Number: D059-1999-005

U.S. Copyright Clearance Center Code: 0162-4105/98/\$2.00+00.15

Language: English Document Type: Journal Paper (JP)

Treatment: Practical (P); Product Review (R)

Abstract: Business Profiler, available on CD-ROM and the Internet (<http://www.integrainfo.com>), was developed for the business professional who needs industry ratios and benchmarks that are appropriate for the privately held company. While privately held companies are not required to file financial statements with the Securities and Exchange Commission, the **Internal Revenue Service (IRS)** gathers data from these companies' **tax** returns and publishes it in the **IRS Corporate Source Book** in an aggregate **form** by industry. Integra created the Business Profiler from this **IRS** data, together with data from over 30 other sources, such as SEC 10K and 10Q filings, U.S. Department of Labor, Department of Commerce, Census Bureau, Federal Reserve Board, and Integra's proprietary **databases**. This powerful **database**, representing over 3.5 million U.S. firms and over 900 industries, provides a broader and more reliable view of industry performance. (0 Refs)

Subfile: C

Descriptors: business data processing; financial data processing; information services

Identifiers: Business Profiler; business professional; industry ratios; industry benchmarks; privately held company; **Internal Revenue Service**; company **tax** returns; **IRS Corporate Source Book**; SEC 10K filings; SEC 10Q filings; US Department of Labor; US Department of Commerce; US Census Bureau; US Federal Reserve Board; Integra proprietary **database**; industry performance

Class Codes: C7120 (Financial computing); C7210 (Information services and centres)

Copyright 1999, IEE

12/5/2 (Item 2 from file: 2)

DIALOG(R)File 2:INSPEC

(c) 2005 Institution of Electrical Engineers. All rts. reserv.

5759611 INSPEC Abstract Number: C9801-6130D-011

**Title: Generalized form registration using structure-based techniques**

Author(s): Garriss, M.D.; Grother, P.J.

Author Affiliation: Nat. Inst. of Stand. & Technol., Gaithersburg, MD, USA

Conference Title: Proceedings. Fifth Annual Symposium on Document Analysis and Information Retrieval p.321-34

Publisher: Univ. Nevada, Las Vegas, NV, USA

Publication Date: 1996 Country of Publication: USA ix+336 pp.

Material Identity Number: XX96-00838

Conference Title: Proceedings of Fifth Annual Symposium on Document

Analysis and Information Retrieval

Conference Sponsor: Inf. Sci. Res. Inst.; Howard R. Hughes Coll. Eng

Conference Date: 15-17 April 1996 Conference Location: Las Vegas, NV, USA

Availability: University of Nevada, Las Vegas, 4505 Maryland Parkway, Box 454021, Las Vegas, Nevada 89154-4021, USA

Language: English Document Type: Conference Paper (PA)

Treatment: Practical (P)

Abstract: A new method for registering **forms** has been developed at the National Institute of Standards and Technology. This method automatically estimates the amount of rotation and translation in the image without any detailed knowledge of the **form**. This is accomplished through the automatic detection of dominant vertical and horizontal structures (lines) commonly found in **forms**. A general method for rotation estimation and a robust method for translation estimation are presented. Results demonstrate that this technique is extremely tolerant to spurious annotations on the **form** and scanner noise in the image, and the computational requirements of the utility can be tuned by optionally choosing to process and analyze downsampled versions of the image. All 3,669 Handwriting Sample **Forms** distributed with NIST Special **Database** 19 were successfully registered with the new technique, and using the same code, 255 uniformly laid out **IRS tax forms** and 500 Census miniforms were also tested and registered. Every type of **form** contained in the numerous NIST (public) **form databases** can be registered using this technique. These results also demonstrate how easy it is to set up the computer to register new types of **forms**, introducing a setup interface that is much more automated and less tedious than what is currently required to specify new **forms** for the NIST public domain **Form**-Based Handprint Recognition System. (12 Refs)

Subfile: C

Descriptors: business **forms**; document image processing; edge detection; image registration; visual **databases**

Identifiers: structure-based techniques; generalized **form** registration; National Institute of Standards and Technology; automatic image rotation estimation; automatic image translation estimation; automatic dominant horizontal structure detection; automatic dominant vertical structure detection; spurious annotations; scanner noise; computational requirements; image analysis; image processing; Handwriting Sample **Forms**; **IRS tax forms**; Census miniforms; NIST **form databases**; setup interface; NIST public domain **Form**-Based Handprint Recognition System

Class Codes: C6130D (Document processing techniques); C5260B (Computer vision and image processing techniques); C6160S (Spatial and pictorial databases)

Copyright 1997, IEE

12/5/3 (Item 3 from file: 2)

DIALOG(R)File 2:INSPEC

(c) 2005 Institution of Electrical Engineers. All rts. reserv.

5636746 INSPEC Abstract Number: B9708-6140C-453, C9708-7130-029

Title: **Name and Address Block Reader system for tax form processing**

Author(s): Srihari, S.N.; Yong-Chul Shin; Ramanaprasad, V.; Dar-Shyang Lee

Author Affiliation: Center of Excellence for Document Anal. & Recognition, State Univ. of New York, Buffalo, NY, USA

Conference Title: Proceedings of the Third International Conference on Document Analysis and Recognition Part vol.1 p.5-10 vol.1

Publisher: IEEE Comput. Soc. Press, Los Alamitos, CA, USA

Publication Date: 1995 Country of Publication: USA 2 vol. xxvi+1188

pp.

ISBN: 0 8186 7128 9      Material Identity Number: XX95-02133

U.S. Copyright Clearance Center Code: 0 8186 7128 9/95/\$4.00

Conference Title: Proceedings of 3rd International Conference on Document Analysis and Recognition

Conference Sponsor: IAPR TC-11, TC-10; Canadian Image Process. & Pattern Recognition Soc.; Centre for Pattern Recognition & Machine Intelligence; IEEE, Sect. Montreal; Lab. Scribens; Int. Graphonomics Soc.; Centre de res. inf. Montreal; Inst. Robotics & Intelligence Syst

Conference Date: 14-16 Aug. 1995      Conference Location: Montreal, Que., Canada

Language: English      Document Type: Conference Paper (PA)

Treatment: Practical (P)

Abstract: The reading of names and addresses is one of the most complex tasks in automated **forms** processing. The paper describes an integrated real time system to read names and addresses on **tax forms** of the **Internal Revenue Service** of the United States. The Name and Address Block Reader (NABR) system accepts both machine printed and hand printed address block images as input. The application software has two major steps: document analysis (connected component analysis, address block extraction, label detection, hand print/machine print discrimination); and document recognition. Document recognition has two non identical streams for machine print and hand print; key steps are: address parsing, character recognition, word recognition and postal **database** lookup (ZIP+4 and City-State-ZIP files). Real time throughput (8,500 **forms** per hour) is achieved by employing a loosely coupled multiprocessing architecture. The functional architecture, software design, system architecture and hardware implementation are described. Performance evaluation on machine printed and handwritten addresses are presented. (5 Refs)

Subfile: B C

Descriptors: character recognition; document image processing; feature extraction; financial data processing; government data processing; handwriting recognition; multiprocessing systems; real-time systems; **tax** preparation

Identifiers: Name and Address Block Reader system; **tax form** processing; automated **forms** processing; integrated real time system; **Internal Revenue Service**; United States; NABR system; hand printed address block images; machine printed addresses; application software; document analysis; connected component analysis; address block extraction; label detection; hand print/machine print discrimination; document recognition; address parsing; character recognition; word recognition; postal **database** lookup; loosely coupled multiprocessing architecture

Class Codes: B6140C (Optical information, image and video signal processing); C7130 (Public administration); C7120 (Financial computing); C1250B (Character recognition); C5260B (Computer vision and image processing techniques); C6130D (Document processing techniques); C6160S (Spatial and pictorial databases); C5440 (Multiprocessing systems)

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12/5/4      (Item 4 from file: 2)

DIALOG(R)File    2:INSPEC

(c) 2005 Institution of Electrical Engineers. All rts. reserv.

5321870      INSPEC Abstract Number: C9608-5530-008

Title: **A system to read names and addresses on tax forms**

Author(s): Srihari, S.N.; Yong-Chul Shin; Ramanaprasad, V.; Dar-Shyang Lee

Author Affiliation: Dept. of Comput. Sci., State Univ. of New York, Buffalo, NY, USA

Journal: Proceedings of the IEEE vol.84, no.7 p.1038-49  
Publisher: IEEE,  
Publication Date: July 1996 Country of Publication: USA  
CODEN: IEEPAD ISSN: 0018-9219  
SICI: 0018-9219(199607)84:7L:1038:SRNA;1-1  
Material Identity Number: P019-96008  
U.S. Copyright Clearance Center Code: 0018-9219/96/\$05.00  
Document Number: S0018-9219(96)04994-8  
Language: English Document Type: Journal Paper (JP)  
Treatment: Practical (P)

Abstract: The reading of names and addresses is one of the most complex tasks in automated **forms** processing. This paper describes an integrated real-time system to read names and addresses on **tax forms** of the U.S. **Internal Revenue Service**. The Name and Address Block Reader (NABR) system accepts both machine-printed and hand-printed address block images as input. The application software has two major steps: document analysis (connected component analysis, address block extraction, label detection, hand-print/machine-print discrimination) and document recognition. Document recognition has two nonidentical streams for machine-print and hand-print: the key steps are address parsing, character recognition, word recognition, and postal **database** lookup. (ZIP+4 and City-State-ZIP files.) System output is a packet containing the results of recognition together with **database** access status file. Real-time throughput (8500 **forms** /h) is achieved by employing a loosely coupled multiprocessing architecture where successive input images are distributed to available address recognition processors. The functional architecture, software design, system architecture, and the hardware implementation are described. Performance evaluation on machine-printed and handwritten addresses are presented. (31 Refs)

Subfile: C

Descriptors: business **forms** ; character recognition equipment; financial data processing; government data processing; optical character recognition

Identifiers: **tax forms** ; automated processing; integrated real-time system; US **Internal Revenue Service** ; Name and Address Block Reader system; machine-printed images; hand-printed images; application software; document analysis; connected component analysis; address block extraction; label detection; document recognition; address parsing; character recognition; word recognition; postal **database** lookup; ZIP+4 file; City-State-ZIP file; **database** access status file; multiprocessing architecture

Class Codes: C5530 (Pattern recognition and computer vision equipment); C7120 (Financial computing); C7130 (Public administration)

Copyright 1996, IEE

12/5/5 (Item 5 from file: 2)

DIALOG(R)File 2:INSPEC

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03891852 INSPEC Abstract Number: D91001549

Title: The IRS 's \$8 billion systems overhaul

Author(s): Miles, J.B.

Journal: InformationWEEK no.315 p.28-30

Publication Date: 8 April 1991 Country of Publication: USA

CODEN: INFWE4 ISSN: 8750-6874

Language: English Document Type: Journal Paper (JP)

Treatment: Practical (P)

Abstract: The **Internal Revenue Service** ( IRS ) is planning an \$8 billion IS project to improve its processing of more than 200 million **tax** returns annually-and hopefully improve its public image in the process. The



IRS game plan centers around what it calls **Tax** Systems Modernization (TSM) projects which, taken together, **form** the first stages of a master design for comprehensively updating the current patchwork of paper-based systems into an upscale, integrated architecture for the 1990s. This translates into the eventual storage and receipt of all **tax** returns and remittances in electronic **form**, and the automatic conversion of all **tax** return information from digital images to the ASCII format. Nationwide, it will entail the development of a grid of integrated computer systems and **databases**, **on - line** access to taxpayer information, and integrated tracking and control of ongoing case information. (0 Refs)

Subfile: D

Descriptors: finance; public administration

Identifiers: **Internal Revenue Service**; IS; **IRS**; **Tax** Systems Modernization; **tax**; digital images; ASCII; integrated computer systems; **databases**; **on - line** access

Class Codes: D2050 (Financial applications); D2120 (Public administration and law)

12/5/6 (Item 6 from file: 2)

DIALOG(R)File 2:INSPEC

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03681847 INSPEC Abstract Number: D90001978

**Title: Few banks opt for electronic tax filing**

Author(s): Vacca, J.

Journal: Computers in Banking vol.7, no.5 p.12, 14, 20

Publication Date: May 1990 Country of Publication: USA

CODEN: CBANE6 ISSN: 0742-6496

Language: English Document Type: Journal Paper (JP)

Treatment: Practical (P)

Abstract: With the 1990 **tax** season over, how well has the **Internal Revenue Service**'s Electronic Filing System (EFS) performed? **IRS** claims of refunds being directly deposited to bank accounts in as little as three days from the time the **form** is filed are at best exaggerated. Bankers say a three- to five-week turn-around is closer to the truth. System outages at **IRS** centers, **networking** problems, lost computer tapes, and human filing errors, have all contributed to the longer turnaround. Nevertheless, despite the apparent problems, EFS's popularity continues to increase. The number of returns filed electronically has increased from 25000 to 1.2 million in four years. (0 Refs)

Subfile: D

Descriptors: banking; EFTS

Identifiers: banks; **tax** filing; **Internal Revenue Service**'s Electronic Filing System; turnaround

Class Codes: D2050E (Banking)

12/5/7 (Item 7 from file: 2)

DIALOG(R)File 2:INSPEC

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02871285 INSPEC Abstract Number: C87030093, D87001279

**Title: What's new in tax software**

Author(s): Fersko-Weiss, H.

Journal: Personal Computing vol.11, no.4 p.79-87

Publication Date: April 1987 Country of Publication: USA

CODEN: PLCMDL ISSN: 0192-5490

Language: English Document Type: Journal Paper (JP)

Treatment: General, Review (G)



Abstract: **Tax** software manufacturers in the USA are keen to offer their customers the latest, most up-to-date software possible. When **tax** software for individuals first began appearing, the programs could only handle the basic **tax** schedules and **forms**. Revisions now offer conveniences such as the inclusion of various state **tax forms**, special **IRS** schedules, pop-up modules, current **tax** tables, extensive **on - line** help, enhanced speed and ease of use, and improved **tax form** printing. However, while **tax** programs can save time and help you plan your **taxes** better, they are only as good as the effort you put into preparing your data. (0 Refs)

Subfile: C D

Descriptors: finance; financial data processing; software packages

Identifiers: software packages; **tax** software; USA; **IRS** schedules; pop-up modules; **tax** tables; **on - line** help

Class Codes: C7120 (Finance); D2050 (Financial applications)

12/5/8 (Item 8 from file: 2)

DIALOG(R)File 2:INSPEC

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02825833 INSPEC Abstract Number: D87000893

**Title: Archives: old records meet new technologies**

Author(s): Finlay, D.

Journal: Administrative Management vol.47, no.12 p.37-40

Publication Date: Dec. 1986 Country of Publication: USA

CODEN: ADMAAF ISSN: 0884-5905

Language: English Document Type: Journal Paper (JP)

Treatment: General, Review (G); Practical (P)

Abstract: The latest developments and approaches in storage and retrieval methods are bringing archival records into view much faster. Optical disks are presently being seriously evaluated by governmental, and some corporate, organisations. The most important development in disks involves the **Internal Revenue Service**. It is currently testing and reviewing a program which will ultimately result in all 1040 **tax forms** being stored on disk, allowing the originals to be destroyed. Microfilm usage is also up. Yet the obvious reason for increasing microfilm usage, that of space savings, is not the main reason. Preservation of originals, where the original is wearing badly, is the main reason for microfilming. Off- **site** storage centers for archives have also grown dramatically. Most off- **site** storage facilities provide courier services to deliver important documents to clients within four hours of receipt of request. (0 Refs)

Subfile: D

Descriptors: microforms; optical storage; public administration; records management

Identifiers: government bodies; records management; optical disks; microfilm; archival records; **Internal Revenue Service**

Class Codes: D2120 (Public administration and law); D3000 (General systems and equipment); D3030 (Microform equipment); D3045 (Records management systems)

12/5/9 (Item 9 from file: 2)

DIALOG(R)File 2:INSPEC

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02716854 INSPEC Abstract Number: D86002116

**Title: The IRS tests online filing**

Author(s): Egger, R.

Journal: Government Data Systems vol.15, no.3 p.16-18

Publication Date: April-May 1986 Country of Publication: USA

CODEN: GVDSBD ISSN: 0046-6212

Language: English Document Type: Journal Paper (JP)

Treatment: General, Review (G); Practical (P)

Abstract: The US **Internal Revenue Service (IRS)** is exploiting means of bypassing manual paper processing. To cut the logjams caused by the growing numbers of **tax** returns filed each year, the **IRS** has launched an electronic filing pilot project in Cincinnati. The pilot, which began in January 1986, involved several **tax** preparation firms who sent the return of clients wishing to participate in the project to the service center directly over telephone wires. The early results confirm the belief that electronic filing means more accurate returns, processed in shorter periods at a lower cost to the government. For the taxpayer it means a quicker refund without the worry of sending bulky **forms** by mail. And for the preparer it means less paper work and more satisfied clients. The project could go nationwide by 1988. (0 Refs)

Subfile: D

Descriptors: public administration; records management

Identifiers: **online** filing; US **Internal Revenue Service** ; **tax** returns; electronic filing pilot project; Cincinnati

Class Codes: D2120 (Public administration and law); D3000 (General systems and equipment); D3045 (Records management systems)

12/5/10 (Item 1 from file: 474)

DIALOG(R)File 474:New York Times Abs

(c) 2005 The New York Times. All rts. reserv.

07781495 NYT Sequence Number: 751197000416

**RAKING IN TAXES IS HARD WORK FOR THE IRS , TOO**

Steinberg, Carol

New York Times, Col. 1, Pg. 1, Sec. 14LI

Sunday April 16 2000

DOCUMENT TYPE: Newspaper JOURNAL CODE: NYT LANGUAGE: English

RECORD TYPE: Abstract

#### ABSTRACT:

Brookhaven **Internal Revenue Service** Center in Holtsville, LI, is running on overdrive, as taxpayers scurry to meet deadline for filing their returns; sharp rise in e-filing has helped keep flood of **forms** manageable, but paperwork is still everywhere; behind-the-scenes look at activities at facility, which operates round the clock, seven days a week; diagrams (M)

SPECIAL FEATURES: Diagram

COMPANY NAMES: **Internal Revenue Service** ; Brookhaven **Internal Revenue Service** Center

DESCRIPTORS: Taxation; Computers and the **Internet**

PERSONAL NAMES: Steinberg, Carol

GEOGRAPHIC NAMES: Holtsville (NY)

12/5/11 (Item 2 from file: 474)

DIALOG(R)File 474:New York Times Abs

(c) 2005 The New York Times. All rts. reserv.

07719829 NYT Sequence Number: 058769991021

**WEB SITE REMOVES CHARITIES' TAX REPORTS**

New York Times, Col. 4, Pg. 11, Sec. C

Thursday October 21 1999

DOCUMENT TYPE: Newspaper JOURNAL CODE: NYT LANGUAGE: English  
RECORD TYPE: Abstract

ABSTRACT:

Guidestar.org, **Web site** where **tax** returns of 190,000 charities were posted, pulls most of returns off **Internet** after discovering that names of donors and amounts they gave were included in three **tax** returns; donors' names were supposed to be withheld by **Internal Revenue Service** when it scanned charity **tax** returns onto CD-ROM's for Urban Institute in Washington and Philanthropic Research Inc; Federal law requires charities to report names of donors and amounts they gave to **IRS** but allows charities to withhold these details when releasing their **Form 990 tax** returns, which are otherwise public records; Arthur W Schmidt Jr, president of Philanthropic Research, which operates **Web site**, comments (S)

COMPANY NAMES: **Internal Revenue Service** ; Urban Institute;  
Philanthropic Research Inc

DESCRIPTORS: Philanthropy; Taxation; Computers and the **Internet** ; Law and Legislation; Philanthropy

PERSONAL NAMES: Schmidt, Arthur W Jr

GEOGRAPHIC NAMES: United States

12/5/12 (Item 3 from file: 474)

DIALOG(R)File 474:New York Times Abs

(c) 2005 The New York Times. All rts. reserv.

07683919 NYT Sequence Number: 729701990314

**SIGNATURE NOT REQUIRED (BUT THE TAX IS STILL DUE)**

Johnston, David Cay

New York Times, Col. 1, Pg. 12, Sec. 3

Sunday March 14 1999

DOCUMENT TYPE: Newspaper JOURNAL CODE: NYT LANGUAGE: English

RECORD TYPE: Abstract

ABSTRACT:

Article on **Internal Revenue Service** decision to drop signature-**form** requirement for taxpayers who prepared their own returns in 1997 using computer software (M)

DESCRIPTORS: Taxation; Income **Tax** ; Computer Software; Computers and the **Internet**

PERSONAL NAMES: Johnston, David Cay

12/5/13 (Item 4 from file: 474)

DIALOG(R)File 474:New York Times Abs

(c) 2005 The New York Times. All rts. reserv.

07611368 NYT Sequence Number: 642428980629

**COMPRESSED DATA: I.R.S. REDESIGNS FORM ON TAX -EXEMPT STATUS**

Johnston, David Cay

New York Times, Col. 3, Pg. 4, Sec. D

Monday June 29 1998

DOCUMENT TYPE: Newspaper JOURNAL CODE: NYT LANGUAGE: English

RECORD TYPE: Abstract

ABSTRACT:

**Internal Revenue Service** plans to require organizations seeking **tax** -exempt status to provide their **Web** addresses; will check their **Web**

**sites** to help determine whether they are really commercial enterprises  
(S)

COMPANY NAMES: **Internal Revenue Service**  
DESCRIPTORS: Taxation; **Internet** and World Wide **Web** ; Computers and  
Information Systems; **Tax** Exemptions  
PERSONAL NAMES: Johnston, David Cay

12/5/14 (Item 5 from file: 474)  
DIALOG(R)File 474:New York Times Abs  
(c) 2005 The New York Times. All rts. reserv.

07355097 NYT Sequence Number: 551600960122  
**I.R.S. FORMS ON THE WEB**  
New York Times, Col. 4, Pg. 4, Sec. D  
Monday January 22 1996  
DOCUMENT TYPE: Newspaper JOURNAL CODE: NYT LANGUAGE: English  
RECORD TYPE: Abstract

ABSTRACT:

**Internal Revenue Service** creates home page on World Wide **Web**  
from which users may down-load 600 **tax forms** and publications, a  
summary of **tax** rules for 1995 and summaries of 150 **tax** topics and  
answers to frequently asked questions (S)

COMPANY NAMES: **Internal Revenue Service ( Irs )**; World Wide **Web**  
DESCRIPTORS: Electronic Information Systems; Income **Tax** ; Federal **Taxes**  
(US); **Internet** (Computer **Network** )

12/5/15 (Item 6 from file: 474)  
DIALOG(R)File 474:New York Times Abs  
(c) 2005 The New York Times. All rts. reserv.

06535673 NYT Sequence Number: 003476931202  
**IRS OVERHAULS PROCESSING TO IMPROVE TAX COMPLIANCE**  
HERSHEY, ROBERT D JR  
New York Times, Col. 1, Pg. 2, Sec. D  
Thursday December 2 1993  
DOCUMENT TYPE: Newspaper JOURNAL CODE: NYT LANGUAGE: English  
RECORD TYPE: Abstract

ABSTRACT:

**Internal Revenue Service** announces plans to phase out handling of  
**tax** returns at Brookhaven, LI, and four other **sites** , but says several  
thousand workers at these **sites** will not be laid off; says it will create  
23 'one stop' customer service centers to respond to taxpayer questions  
about **tax** law, take orders for **forms** and resolve disputes about how  
much is owed; service says savings from consolidation will be 'reinvested'  
to improve lagging compliance with goal of cutting what it calls **tax** gap  
by \$50 billion a year; this gap has jumped 35 percent, to about \$119  
billion, over last five years; **IRS** calls changes most sweeping overhaul  
of income- **tax** processing it has made in more than 40 years (M)

COMPANY NAMES: **INTERNAL REVENUE SERVICE ( IRS )**  
DESCRIPTORS: TAXATION; FEDERAL **TAXES** (US); INCOME **TAX** ; REFORM AND  
REORGANIZATION; **TAX** EVASION  
PERSONAL NAMES: HERSHEY, ROBERT D JR

12/5/16 (Item 7 from file: 474)  
DIALOG(R)File 474:New York Times Abs  
(c) 2005 The New York Times. All rts. reserv.

00359342 NYT Sequence Number: 014682730122  
(IR S is opening temporary information booths in 10 shopping malls throughout NJ so that advice, forms and informative publications can be given to aid in preparation of income tax returns; booths will supplement activities of IRS offices in 13 sites around state; NJ dist IRS Dir E H Klinsman says 'taxpayer should use whatever location is most convenient'; addresses of booths listed)  
New York Times, Col. 1, Pg. 64  
Monday January 22 1973  
DOCUMENT TYPE: Newspaper JOURNAL CODE: NYT LANGUAGE: English  
RECORD TYPE: Abstract

COMPANY NAMES: INTERNAL REVENUE SERVICE ( IRS )  
DESCRIPTORS: FEDERAL TAXES (US); INCOME TAX ; RETAIL STORES AND TRADE; SHOPPING CENTERS; TAXATION  
PERSONAL NAMES: KLINSMAN, ELMER H (DIR); LISSNER, WILL  
GEOGRAPHIC NAMES: NEW JERSEY

12/5/17 (Item 1 from file: 475)  
DIALOG(R)File 475:Wall Street Journal Abs  
(c) 2005 The New York Times. All rts. reserv.

08081065 NYT Sequence Number: 000000001115  
TAX REPORT  
Wall Street Journal, Col. 5, Pg. 1, Sec. A  
Wednesday November 15 2000  
DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English  
RECORD TYPE: Abstract

ABSTRACT:  
Internal Revenue Service posts new Form 1040 and related schedules for 2000 on its Web site , www.irs.gov (S)

COMPANY NAMES: Internal Revenue Service ( Irs )  
DESCRIPTORS: Taxation; Computers and the Internet

12/5/18 (Item 2 from file: 475)  
DIALOG(R)File 475:Wall Street Journal Abs  
(c) 2005 The New York Times. All rts. reserv.

08064542 NYT Sequence Number: 000000000614  
TAX REPORT  
Wall Street Journal, Col. 5, Pg. 1, Sec. A  
Wednesday June 14 2000  
DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English  
RECORD TYPE: Abstract

ABSTRACT:  
Receipts of computerized paper 1040PC tax forms drops as electronic filings surge, according to Internal Revenue Service (S)

COMPANY NAMES: INTERNAL REVENUE SERVICE  
DESCRIPTORS: TAXATION; COMPUTERS AND THE INTERNET

12/5/19 (Item 3 from file: 475)

DIALOG(R)File 475:Wall Street Journal Abs  
(c) 2005 The New York Times. All rts. reserv.

08032236 NYT Sequence Number: 000000990818

**TAX REPORT**

Wall Street Journal, Col. 5, Pg. 1, Sec. A

Wednesday August 18 1999

DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English

RECORD TYPE: Abstract

**ABSTRACT:**

IRS 's website allows taxpayers to calculate monthly tax payments and provides form to file monthly payments (S)

DESCRIPTORS: TAXATION; INCOME TAX

12/5/20 (Item 4 from file: 475)

DIALOG(R)File 475:Wall Street Journal Abs  
(c) 2005 The New York Times. All rts. reserv.

08024413 NYT Sequence Number: 000000990609

**TAX REPORT**

Wall Street Journal, Col. 5, Pg. 1, Sec. A

Wednesday June 9 1999

DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English

RECORD TYPE: Abstract

**ABSTRACT:**

IRS posts draft versions of several 1999 tax forms , including Schedule D for capital gains and losses, on its Website (S)

COMPANY NAMES: INTERNAL REVENUE SERVICE

DESCRIPTORS: TAXATION; INCOME TAX ; CAPITAL GAINS TAX ; COMPUTERS AND THE INTERNET

12/5/21 (Item 5 from file: 475)

DIALOG(R)File 475:Wall Street Journal Abs  
(c) 2005 The New York Times. All rts. reserv.

08014167 NYT Sequence Number: 000000990310

**TAX REPORT**

Wall Street Journal, Col. 5, Pg. 1, Sec. A

Wednesday March 10 1999

DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English

RECORD TYPE: Abstract

**ABSTRACT:**

Many parents who are eligible for child tax credit are not preparing tax forms ; IRS has been correcting forms when it can determine child's age from database it shares with Social Security Administration (S)

DESCRIPTORS: TAXATION; INCOME TAX ; TAX CREDITS; CHILDREN AND YOUTH



12/5/22 (Item 6 from file: 475)

DIALOG(R)File 475:Wall Street Journal Abs  
(c) 2005 The New York Times. All rts. reserv.

08001385 NYT Sequence Number: 000000981111

**TAX REPORT**

Wall Street Journal, Col. 5, Pg. 1, Sec. A

Wednesday November 11 1998

DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English

RECORD TYPE: Abstract

**ABSTRACT:**

Many new **IRS tax forms** for 1998 have been posted on **Internet** at  
www.irs.ustreas.gov (S)

COMPANY NAMES: **INTERNAL REVENUE SERVICE ( IRS )**

DESCRIPTORS: **INTERNET AND WORLD WIDE WEB ; TAXATION**

12/5/23 (Item 7 from file: 475)

DIALOG(R)File 475:Wall Street Journal Abs  
(c) 2005 The New York Times. All rts. reserv.

07900169 NYT Sequence Number: 000000960501

**TAX REPORT**

herman, tom

Wall Street Journal, Col. 5, Pg. 1, Sec. A

Wednesday May 1 1996

DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English

RECORD TYPE: Abstract

**ABSTRACT:**

**Internal Revenue Service** receives praise from taxpayer who found  
he can download **tax forms** from **IRS ' Internet** pages (S)

COMPANY NAMES: **Internal Revenue Service ( Irs )**

DESCRIPTORS: **internet** and world wide **web ; Income Tax ; Taxation**

PERSONAL NAMES: herman, tom

12/5/24 (Item 8 from file: 475)

DIALOG(R)File 475:Wall Street Journal Abs  
(c) 2005 The New York Times. All rts. reserv.

01088436 NYT Sequence Number: 007153770328

(**IR S spokesperson says error on line 7(b) of '76 tax form 4952  
for reptg investment interest deductions will be corrected by IRS 's  
issuing clarrification. Notes tax -payers using form should modify  
computation to be made on line 7(b). IRS inadvertently left out  
carry-over at line (S).)**)

Wall Street Journal, Col. 4, Pg. 8

Monday March 28 1977

DOCUMENT TYPE: Newspaper JOURNAL CODE: WSJ LANGUAGE: English

RECORD TYPE: Abstract

COMPANY NAMES: **INTERNAL REVENUE SERVICE ( IRS )**

DESCRIPTORS: **DISCLOSURE OF INFORMATION; INTEREST (MONEY); INVESTMENT TAX  
CREDIT; TAXATION**

12/5/25 (Item 1 from file: 583)  
DIALOG(R) File 583:Gale Group Globalbase(TM)  
(c) 2002 The Gale Group. All rts. reserv.

06321230

BARA RIKSDAGEN KAN STOPPA PUMA

SWEDEN: SWEDISH IRS TO LAUNCH "OPERATION PUMA"  
Dagens Industri (DI) 06 June 1996 p. 10  
Language: SWEDISH

The new official computer system and **network** code named "Operation Puma" designed by the Swedish National **Tax** Board <RSV, the Swedish equivalent of **IRS** in USA> will be operational by 1 January 1998 as planned. The Swedish National Data Inspection <Datainspektionen> hasn't made any negative comments around the implementation of this new strategic programme, aimed at eliminating most **forms** of **tax** evasion throughout Swedish business life by an extensive control and monitoring of electronic information systems. Trade unions like Byggnads <the construction sector> Restaurang and Transport have all supported the introduction of "Puma" and its dawn-raid style of operations, as has SPP, Almi and AMF. Thus, only a political decision, or lack of political resolve, remains the sole obstacle for "Operation Puma", the paper sums up.

COMPANY: AMF; ALMI; SPP; TRANSPORT; RESTAURANG; BYGGNADS; SWEDISH NATL  
DATA INSPECTION; RSV; SWEDISH NATL **TAX** BOARD; PUMA  
PRODUCT: Justice & Safety (9101); Economic Programmes (9108); General  
Management Services (9916); Electronic Financial Services Sys (3573EF);  
Financial Services Software (7372FI); **Databases** (7375DA); Financial  
Service Information Providers (7375FN);  
EVENT: Taxation (92); Law & Order (98);

12/5/26 (Item 1 from file: 256)  
DIALOG(R) File 256:TecInfoSource  
(c) 2005 Info.Sources Inc. All rts. reserv.

00145569 DOCUMENT TYPE: Review

PRODUCT NAMES: Total Tax Office (151416); 1099 Pro 2002 (788511)

TITLE: tools of the trade: New offerings for this year's tax season  
AUTHOR: Staff  
SOURCE: Strategic Finance, v84 n7 p51(5) Jan 2003  
ISSN: 1524-833X  
HOMEPAGE: <http://www.strategicfinancemag.com>

RECORD TYPE: Review  
REVIEW TYPE: Product Analysis  
GRADE: Product Analysis, No Rating

ATX's Max, 1099 Pro's 1099 Pro 2002, and J. K. Lasser's Your Income **Tax** 2003 are among professional **tax** preparation products described. ATX's new Total **Tax** Office, which emerged after a merger with Kleinrock Publishing, combines ATX Max with the 24 volumes of Kleinrock **tax** research. Also included is Zillion- **Forms**, which provides over 8,000 **tax forms** and printed federal **tax** bulletins distributed every two weeks. Total **Tax** Office Plus adds unlimited easy electronic filing with no per-transmission fees, unlimited **Web** Organizers, printed instruction manual, training video on CD, and Kleinrock's California, New York, and Employment TaxExperts. Traditional Max and Max Plus are still available, and the Saber

1040 program is provided in an enhanced **Tax** Office version. 1099 Pro 2002 is available in small business and enterprise versions. W2 Pro Professional files **forms** W-2 and W-3 either electronically or on Magnetic Media I, the new MMREF format from the Social Security Administration. Lacerte Software provides other software with its **Tax** Planner, which integrates with the Lacerte Individual **Tax** Program. In the Planner, the user can choose among four types of **tax** plans and project the client future **tax** liability in multiple scenarios. Your Income **Tax** 2003 is an 800-page reference with complete information on **tax** calculation. Each section has more information, including filing tips, planning reminders, cautions, law alerts, court decisions, and **IRS** alerts.

COMPANY NAME: ATX II LLC (545155); 1099 Pro Inc (648825)  
SPECIAL FEATURE: Screen Layouts  
DESCRIPTORS: Accountants; Income **Tax** ; Small Business; **Tax** E-Filing;  
**Tax** Return Preparation  
REVISION DATE: 20040430

12/5/27 (Item 2 from file: 256)  
DIALOG(R) File 256:TecInfoSource  
(c) 2005 Info.Sources Inc. All rts. reserv.

00143512 DOCUMENT TYPE: Review

PRODUCT NAMES: Total **Tax** Office 2003 (151416); Great **Tax** 2003 (151424); 1120 Professional **Tax** Preparation Package 2003 (277347); State **Tax** Preparation Software 2003 (151432)

TITLE: Gearing up for filing season: The 2003 **tax** software preview  
AUTHOR: Russell, Roger  
SOURCE: Accounting Today, v16 n19 p1(3) Oct 21, 2002  
ISSN: 1044-5714  
HOMEPAGE: <http://www.electronicaccountant.com>

RECORD TYPE: Review  
REVIEW TYPE: Product Comparison  
GRADE: Product Comparison, No Rating

ATX's Total **Tax** Office, Nelco/Greatland's Great **Tax** , and Dunphy Systems' Dunphy Systems **Tax** Preparation Software are among many products highlighted in this discussion of **tax** preparation products to be available for the 2003 **tax** season. There are fewer vendors than in 2002 due to acquisitions and consolidations. Those left standing have added such enhancements as new **forms** , calculators, and functional improvements. The many **tax** law changes legislated in 2001 are also covered in the **forms** for the first time in 2002. Total **Tax** Office is a product emerging from UGC, the new parent of ATX and is an integrated **tax** preparation and research product that combines Max with Kleinrock TaxExpert. ATX **Forms** , which is now called Zillion **Forms** , is included in Max and provides over 8,000 **forms** . Great **Tax** is a new **tax** preparation product that emphasized fast processing, integrated e-filing, a client organizer, and customized reporting. Nelco continues to provide refund anticipation loans through bank One, Household Bank, and Santa Barbara Bank and Trust. Dunphy Systems **Tax** Preparation Software has new **forms** , and updates will be available on a **Web** site and bulletin board. E-filing will support the state-only option, and preparers will be able to e-file at the state level without e-filing the federal return, but can still transmit the federal return to the **IRS** .

COMPANY NAME: ATX II LLC (545155); Nelco (462624); Dunphy Systems Inc  
(364762)  
DESCRIPTORS: Accountants; Income Tax ; Tax E-Filing; Tax Return  
Preparation  
REVISION DATE: 20040430

12/5/28 (Item 3 from file: 256)  
DIALOG(R) File 256:TecInfoSource  
(c) 2005 Info.Sources Inc. All rts. reserv.

00142869 DOCUMENT TYPE: Review

PRODUCT NAMES: Adobe Acrobat 5.0 (433039)

TITLE: Plexus, Adobe help IRS comply with 508 regs: Blind can access  
50...

AUTHOR: Emery, Gail Repsher

SOURCE: Washington Technology, v17 n14 p20(1) Oct 7, 2002

ISSN: 1058-9163

HOME PAGE: <http://www.washingtontechnology.com>

RECORD TYPE: Review

REVIEW TYPE: Product Analysis

GRADE: Product Analysis, No Rating

Adobe Systems' Adobe Acrobat 5.0 was used by Plexus, experts at the IRS Alternative Media Center, and project managers from Adobe to build a structure tree that provides navigation and fill-in abilities for **online IRS tax forms**. These **forms** can be filled in **online** by blind and visually impaired taxpayers. Section 508, a federal regulation, requires federal IT systems and **Web sites** to be accessible to those with disabilities. Curtis Chong, director of technology for the National Federation of the Blind, says the IRS effort is an interesting project with significant potential for making digital **forms** more accessible. Visually impaired taxpayers were able to obtain text from a Portable Document Format (PDF) **form** and use it in a simple notebook program where a screen reader for the blind would read it out loud. However, they needed assistance in entering the information **online**. With the new road map, visually impaired users can proceed through complicated documents in the same order used by sighted users. The blueprint also halts screen readers to allow users to fill out the **forms** as they progress. At a conference during which the solution was presented to agency managers responsible for Section 508, Adobe also debuted PDF **Forms Access Agent**, a product that allows users to create PDF documents eight times faster than previously.

COMPANY NAME: Adobe Systems Inc (394173)  
SPECIAL FEATURE: Charts  
DESCRIPTORS: Acrobat; Disability Aids; E-Government; Electronic Publishing  
; **Form** Generators; **Tax** E-Filing  
REVISION DATE: 20030330

12/5/29 (Item 4 from file: 256)  
DIALOG(R) File 256:TecInfoSource  
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00141323 DOCUMENT TYPE: Review

PRODUCT NAMES: Adobe PDF Forms Access (131083)

**TITLE:** IRS deploys talking tax forms  
**AUTHOR:** Matthews, William  
**SOURCE:** Federal Computer Week, v16 n32 p32(1) Sep 9, 2002  
**ISSN:** 0893-052X  
**HOME PAGE:** <http://www.fcw.com>

**RECORD TYPE:** Review  
**REVIEW TYPE:** Product Analysis  
**GRADE:** Product Analysis, No Rating

The Internal Revenue Service has created a talking tax form for people with visual impairments. The system allows visually impaired individuals to read electronic versions of the 1040A and 1040EZ tax forms. The IRS plans to expand the service to several of the most frequently downloaded tax forms. The system is based on new technology developed by Adobe Systems and Plexus Scientific. The companies worked with the IRS to develop the software, called Adobe PDF Forms Access. The software will be available at Adobe's online store. PDF Forms Access will help users quickly convert a standard PDF form into an accessible form. With it, users can capture the structure of a document, then modify it. Several other federal agencies have expressed interest in the software. The synthesized speech results are very good, and the technology is improving. The new forms cannot calculate taxes like commercial tax preparation software does. Although the IRS evaluated adding the option, the agency was barred from adding the feature under pressure from the tax preparation industry.

**COMPANY NAME:** Adobe Systems Inc (394173)  
**DESCRIPTORS:** Business Forms ; Disability Aids; Government; PDF; Speech Synthesis; Tax E-Filing  
**REVISION DATE:** 20021230

12/5/30 (Item 5 from file: 256)  
DIALOG(R)File 256:TecInfoSource  
(c) 2005 Info.Sources Inc. All rts. reserv.

00139333 DOCUMENT TYPE: Review

**PRODUCT NAMES:** ProSeries/ Web Organizer (030414); etaxsimple.com (023043); E-Organizer (112844)

**TITLE:** E-filing and Tax Bargains Blossom  
**AUTHOR:** Lombardo, Carly  
**SOURCE:** Accounting Technology, v18 n4 p32(4) May 2002  
**ISSN:** 1068-6452  
**HOME PAGE:** <http://www.electronicaccountant.com>

**RECORD TYPE:** Review  
**REVIEW TYPE:** Product Analysis  
**GRADE:** Product Analysis, No Rating

Intuit's ProSeries/ Web Organizer, Tax Simple's etaxsimple.com, and Lacerte Software's E-Organizer are highlighted in this discussion of the expanding use of e-filing and online tax preparation tools by professional preparers. For instance, says one CPA, his firm has been able to convince staff and clients of the advantages of e-filing through training and education, and last tax season did converted 94 percent of returns to e-filed formats. Tax software vendors report similar results,

and a spokesperson says the **IRS** and professionals are doing their job in educating people about the benefits of e-filing. Most vendors also say they have had few problems with their **tax** packages. An Orrtax spokesperson says the number of difficulties with the software has dropped from an average of about 4.5 per year to almost zero. Most problems had been created by state agencies, which have been improving their systems. E-filing is now much easier than in the past. Practitioners also get an acknowledgment for e-file returns and a date stamp. Intuit's **tax** professionals can check the status of any e-filed return **online**, and 29 more **forms** and schedules can be filed electronically. Topics covered include guide to **tax** software bargains; increasing consumer demand; **online** tools, including Etaxsimple.com, a fee-based electronic filing service, and E-Organizer, which will allow practitioners to send **tax** organizers to clients by e-mail.

COMPANY NAME: Intuit Inc (447013); **TAX \$IMPLE** Inc (345954); Lacerte Software Corp (368989)  
SPECIAL FEATURE: Charts  
DESCRIPTORS: Accountants; Income **Tax** ; **Tax** E-Filing; **Tax** Return Preparation  
REVISION DATE: 20020930

12/5/31 (Item 6 from file: 256)  
DIALOG(R) File 256:TecInfoSource  
(c) 2005 Info.Sources Inc. All rts. reserv.

00137956 DOCUMENT TYPE: Review

PRODUCT NAMES: **MAX 2001** (098418); **TurboTax Deluxe 2001** (636649); Adobe **Photoshop Elements 1.0** (036455)

TITLE: tools of the trade: Load the programs, **Tax Time Approaches**  
AUTHOR: Staff  
SOURCE: Strategic Finance, v83 n8 p58(5) Feb 2002  
ISSN: 1524-833X  
HOMEPAGE: <http://www.strategicfinancemag.com>

RECORD TYPE: Review  
REVIEW TYPE: Product Analysis  
GRADE: Product Analysis, No Rating

ItsDeductible, **IRS** e-file and EFTPS (Electronic Federal **Tax** Payment System), TaxCut, Quicken, QuickBooks, ATX's MAX, and Intuit's Quicken TurboTax Deluxe are highlighted in a discussion of recent editions of **tax** programs available for the 2001 **tax** year. Also discussed are Adobe Systems' Adobe Photoshop Elements 1.0, a mid-level digital photo-processing package. MAX **tax** preparation software has new features and covers all federal and state taxation, and taxation for over 300 cities in over 300 programs. All needed **forms** are available, including those for city, school district, sales and use, applications, foreign, estate, gift, and other **tax** -related matters. **Forms** automatically self-link among fields, and built-in spreadsheets are provided. TurboTax Deluxe includes all basic features of TurboTax, with added features, including **IRS** Publications, Video Advice from financial experts, **tax** planners, and IRA and Life Events Planners. Users can import Quicken and QuickBooks data and transfer **tax** data from 2000 returns prepared with TurboTax or TaxCut. For those who have made charitable donations, ItsDeductible can establish and track donations and provides fair market values for noncash contributions for thousands of often-donated items, including clothing. ItsDeductible tracks



monetary, mileage, and out-of-pocket donations. e-file is the fastest way to file and pay income **taxes online**, and EFTPS is for **tax** preparers, accountants, and payroll services.

COMPANY NAME: ATX II LLC (545155); Intuit Inc (447013); Adobe Systems Inc (394173)  
DESCRIPTORS: Accountants; Graphics Tools; Income **Tax**; Personal Finance; Photography; Photoshop; **Tax** Return Preparation  
REVISION DATE: 20040430

12/5/32 (Item 7 from file: 256)  
DIALOG(R) File 256:TecInfoSource  
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00137792 DOCUMENT TYPE: Review

PRODUCT NAMES: Content Providers (830207); Tax Return Preparation (830318)

TITLE: Find Answers to Your Tax Questions Online : Many sites offer advice...

AUTHOR: Pack, Thomas  
SOURCE: Link-Up, v19 n2 p28(1) Mar/Apr 2002  
ISSN: 0734-988X  
HOMEPAGE: <http://www.infotoday.com>

RECORD TYPE: Review  
REVIEW TYPE: Product Analysis  
GRADE: Product Analysis, No Rating

**Online** resources that assist taxpayers in getting answers to their **tax** questions are highlighted, including money.cnn.com, hrblock.com, taxplanet.com, quicken.com/ **taxes**, **irs**.gov, kentis.com, taxadmin.org, fullcoverage.yahoo.com, and **taxes**.yahoo.com. For instance, the CNN **site**'s money **site** has Personal Finance and **Tax** Center choices that allow visitors to view articles on **tax** topics along with tips, news, and information regarding money-saving strategies. A **tax** calendar is available, and links to the H&R Block **site** provide other tools including a checklist, glossary, rate tables, refund estimator, and withholding calculator. At TaxPlanet.com, taxpayers can find answers to many questions on investments, deductions, credit, real estate, and retirement savings. The **site** also provides an **online** guide to the Economic Growth and **Tax** Relief Act of 2001, and a large Year- Round **Tax** Guide covers all types of information, including capital gains and vacation homes. Quicken.com/ **taxes** allows users to buy software or do **tax** returns **online** for a fee, but Quicken.com also provides various free resources, including **tax** preparation tips and small business taxation. **Irs**.gov is a completely redesigned **site** that is still in beta release and currently provides a preview page with an efficient interface and an intuitive menu. Yahoo!'s extensive **tax** resources provide news, a message board, **online** tools and **forms**, and links to Yahoo! **tax** categories, among other resources.

COMPANY NAME: Vendor Independent (999999)  
DESCRIPTORS: Content Providers; Income **Tax**; Personal Finance; **Tax** Planning; **Tax** Return Preparation  
REVISION DATE: 20020630

12/5/33 (Item 8 from file: 256)



DIALOG(R)File 256:TecInfoSource  
(c) 2005 Info.Sources Inc. All rts. reserv.

00136069 DOCUMENT TYPE: Review

**PRODUCT NAMES:** TaxWise Executive Package (583685); ProSeries Business Bundle (082457); Speciality Return (082465)

**TITLE:** Business Bundling-- IRS e-file: Tax vendors are ready for...

**AUTHOR:** Lombardo, Carly

**SOURCE:** Accounting Technology, v17 n10 p28(4) Nov 2001

**ISSN:** 1068-6452

**HOME PAGE:** <http://www.electronicaccountant.com>

**RECORD TYPE:** Review

**REVIEW TYPE:** Product Analysis

**GRADE:** Product Analysis, No Rating

**Tax** accounting software vendors are enhancing their **Web** offerings with electronic filing and other **online** features. Universal **Tax** Systems' TaxWise Executive Package is a flexible offering that, although not targeted at e-filing, includes the federal and one state 1040, and all business and entity modules for that state. All of Universal's offerings are consistent, and so users will be familiar with the business program because it functions like the TaxWise 1040 program. Specialty programs are available, and state returns are integrated with the federal returns. Intuit's ProSeries Business Bundle gives users a choice of any three federal business **tax** programs, choosing from the 1120, 1120S, 1065, 1041, and 990. CCH's Specialty Return e-filing bundles also adds something extra to the **tax** season. The returns include the **Form** 4868, 1040NR, and 5500. Users also get the ability to electronically file through the Business and Specialty Electronic Filing License bundle.

**COMPANY NAME:** Universal **Tax** Systems Inc (595535); Intuit Inc (447013); CCH Inc (545147)

**DESCRIPTORS:** Accounting; Income **Tax** ; **Tax** E-Filing; **Tax** Return Preparation

**REVISION DATE:** 20020330

12/5/34 (Item 9 from file: 256)

DIALOG(R)File 256:TecInfoSource  
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00135583 DOCUMENT TYPE: Review

**PRODUCT NAMES:** ProSystem fx (444987); ATX Forms (078859); Visual 1040 (075396); NetTax (078867); IntelliTax (722545)

**TITLE:** 2002 tax software offers new forms and features

**AUTHOR:** Russell, Roger

**SOURCE:** Accounting Today, v15 n19 p10(4) Oct 22, 2001

**ISSN:** 1044-5714

**HOME PAGE:** <http://www.electronicaccountant.com>

**RECORD TYPE:** Review

**REVIEW TYPE:** Product Analysis

**GRADE:** Product Analysis, No Rating

Updated programs like CCH's ProSystem fx, ATX's ATX **Forms** , CPA Software's

Visual 1040, Lacerte's NetTax, and Orrtax's IntelliTax offer a range of new accounting features. For example, CCH's ProSystem fx **tax** preparation program now integrates with **Tax** .CCHGroup.com's **online** research resources. The **Web** **site** offers access to **Internal Revenue** Code and Regulations. The CCH ClientRelate feature allows accountants to identify clients affected by new **tax** regulations. Lacerte also is employing an application service provider (ASP) model, offering its NetTax program **online** . ATX's free ATX **Forms** software offers users expanded calculation options. The updated program also incorporates new spreadsheet tools and supports batch printing. CPA Software's Visual 1040 and Visual Business **Tax** programs provide users with streamlined navigation tools. Finally, Orrtax, working with InsynQ, is offering users a **Web** -based version of IntelliTax for Windows. Beyond supporting professional accounting features, the **Web** **site** provides small businesses with access to the IntelliTax KwikTaxRefund module. This article also provides information on accounting programs from Laser Systems, Micro Vision, Petz Enterprises, RIA, **Tax** Simple, and other vendors.

COMPANY NAME: CCH Inc (545147); ATX II LLC (545155); CPASoftware (576026); Lacerte Software Corp (368989); Orrtax Software Inc (591289)

DESCRIPTORS: Accountants; Accounting; ASP (Application Service Providers); Income **Tax** ; **Tax** E-Filing; **Tax** Return Preparation

REVISION DATE: 20040430

12/5/35 (Item 10 from file: 256)

DIALOG(R)File 256:TecInfoSource

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00132276 DOCUMENT TYPE: Review

PRODUCT NAMES: Electronic Federal Tax Payment System (062405)

TITLE: E-Pay: Treasury's electronic payment system...

AUTHOR: Daukantas, Patricia

SOURCE: Government Computer News, v20 n13 p31(2) Jun 4, 2001

ISSN: 0738-4300

HOMEPAGE: <http://www.gcn.com>

RECORD TYPE: Review

REVIEW TYPE: Product Analysis

GRADE: Product Analysis, No Rating

Treasury Department's Electronic Federal **Tax** Payment System (EFTPS) is adding **Web** payments to its existing telephone and client/ **server** means of collecting revenue. Businesses that pay more than \$200,00 in annual federal **taxes** are required to use EFTPS, and many other businesses use it although they are not required to do so. There are 13 payroll-processing corporations that have dedicated, encrypted links to EFTPS, and these bulk filers send in about half of the revenue collected by EFTPS. EFTPS is different from the **IRS** 's electronic-filing program for **tax** **forms** in that actual payments are made through EFTPS. The work on EFTPS **Online** started about three years ago simply because that was the way the world was working. Security, of course, was a huge concern. An **IRS** security group participated in testing by trying to imagine every conceivable threat and design prevention, detection and containment responses.

COMPANY NAME: US Department of the Treasury (710032)

DESCRIPTORS: E-Payment; Government; **Tax** E-Filing

REVISION DATE: 20031230

12/5/36 (Item 11 from file: 256)  
DIALOG(R)File 256:TecInfoSource  
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00130327 DOCUMENT TYPE: Review

PRODUCT NAMES: Tax E-Filing (830261)

TITLE: Uncle Sam Wants You Online  
AUTHOR: Makos, Jeffrey J  
SOURCE: Financial Service ONLINE, v6 n5 p36(4) Apr 2001  
ISSN: 1093-1244  
HOMEPAGE: <http://www.financialserviceonline.com>

RECORD TYPE: Review  
REVIEW TYPE: Product Analysis  
GRADE: Product Analysis, No Rating

As consumers increasingly adopt **online tax** filing and e-payment of **taxes** due, financial service providers are hoping that the trend will expand to include other financial business processes. The **IRS** has said it wants 80 percent of Americans to file their **taxes** electronically by 2007, and Terence Lutes, director of electronic **tax** administration for the **IRS**, says this goal is not too far-fetched. Due to the enactment of the Electronic Signatures in Global and National Commerce Act (E-Sign), for the first time in 2001, citizens could file fully paper-free **tax** returns. The **IRS** also provides on its **Web site** 23 new **forms** that can be filed electronically. Many taxpayers use shrink-wrapped software with electronic filing features for **tax** preparation. Examples include TurboTax, Kiplinger TaxCut, and Personal **Tax** Edge. These programs use an easy data entry design that asks some basic questions and puts the answers in the correct places on the **tax form**, while avoiding the complexity of the 1040 **form**. The **IRS** has selected partner companies that assist in easing electronic **tax** filings and credit card payments, including H&R Block, Intuit, and Gilman & Ciocia, which runs the **el040.com Web site**. The banking industry could capitalize on the **IRS**'s aggressive push toward e-filing because, for instance, 'people who work with accountants who favor electronic filing may also start using banks for other services such as account aggregation.' Services available from H&R Block/Yahoo!, Nationtax **Online**, Juniper Financial, and Taxes4less.com are described.

COMPANY NAME: Vendor Independent (999999)  
SPECIAL FEATURE: Screen Layouts Graphs  
DESCRIPTORS: E-Payment; Financial Institutions; Income **Tax** ; **Tax**  
E-Filing  
REVISION DATE: 20020228

12/5/37 (Item 12 from file: 256)  
DIALOG(R)File 256:TecInfoSource  
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00129563 DOCUMENT TYPE: Review

PRODUCT NAMES: TurboTax Deluxe for 2000 (636649)

TITLE: Quicken TurboTax Deluxe: Its latest enhancements

AUTHOR: Pack, Thomas  
SOURCE: Link-Up, v18 n2 p12(1) Mar/Apr 2001  
ISSN: 0734-988X  
HOMEPAGE: <http://www.infotoday.com>

RECORD TYPE: Review  
REVIEW TYPE: Review  
GRADE: B

Intuit's Quicken TurboTax Deluxe for 2000 gets very good marks overall, especially for a new Automated **Tax** Return feature with which users can import information from multiple sources directly to the needed **forms**. Users also can view better videos with integrated graphics and illustrations that make **tax** advice provided easier to understand. TurboTax Deluxe will electronically file the return at no cost and give the user a free copy of a state version, which is also available for downloading. TurboTax allows users to transfer basic personal information from the 1999 version of TurboTax, MacInTax, TaxCut, or TaxSaver. Users can still choose either the **Forms** Method or the EasyStep Interview method; those who do not know which **forms** to use should choose the EasyStep Interview Method. After all information is entered, TurboTax reviews the return for missing information, errors, or entries that could trigger an audit. The finished return can be filed electronically or printed and mailed to the **IRS** or state taxing authority. FAQs with answers to common questions are provided, and extensive help is available in the **Tax** Library. The Automated **Tax** Return feature imports data from all finance packages that create TXF files, including **Form** W-2s and some 1099s. TurboTax automatically puts ads for America **Online** and E\*Trade on the user's desktop, a completely outrageous practice that should be stopped, and it also pops up the TurboTax Rewards screen with ads for financial and travel services.

PRICE: \$40

COMPANY NAME: Intuit Inc (447013)  
DESCRIPTORS: Income **Tax** ; Personal Finance; **Tax** Return Preparation  
REVISION DATE: 20020930

12/5/38 (Item 13 from file: 256)  
DIALOG(R)File 256:TecInfoSource  
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00129334 DOCUMENT TYPE: Review

PRODUCT NAMES: **Tax E-Filing** (830261

TITLE: **Tax forms and tax filing get a high-tech twist**  
AUTHOR: Davis, Jessica  
SOURCE: InfoWorld, v23 n14 p32(1) Apr 2, 2001  
ISSN: 0199-6649  
HOMEPAGE: <http://www.infoworld.com>

RECORD TYPE: Review  
REVIEW TYPE: Product Analysis  
GRADE: Product Analysis, No Rating

Information systems of The **Internal Revenue Service** ( **IRS** ) of the U.S. and **tax** organizations in private companies have not gotten the budget dollars they need, while firms deployed expensive resource planning

(ERP) systems to bolster their **online** e-commerce activities. Steven Rainey, a partner in KPMG's eTax solution practice says, 'A lot of times **tax** departments bring up issues rather than solutions. Nontax people do not understand that **tax** is not a fixed number.' Currently, efforts are under way to make business **tax** planning and preparation easier, as the government tries to modernize its systems and make **tax** filing easier. For instance, several companies provide e-filing and **online tax form** filing services, including 1099 pro, Greatland, C&S Technologies, ACS Securities Services, Gemisys Financial Services, and **Tax Technologies**. The **IRS** also awarded a multibillion-dollar contract to Computer Sciences to modernize **IRS** systems under the direction of the Business Systems Modernization Program. The **IRS** has added to the list of **forms** that can be filed electronically, and a new regulation allows employers to first obtain an employee's permission and then provide a W-2 **form** electronically.

COMPANY NAME: Vendor Independent (999999)

SPECIAL FEATURE: Buyers Guides

DESCRIPTORS: Government; **Tax** E-Filing; **Tax** Planning; **Tax** Return Preparation

REVISION DATE: 20020228

12/5/39 (Item 14 from file: 256)

DIALOG(R) File 256:TecInfoSource

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00123081 DOCUMENT TYPE: Review

PRODUCT NAMES: TurboTax (410853); TaxCut (600156); TaxSaver Federal Deluxe (788317)

TITLE: A Taxing Season? It Doesn't Have to Be

AUTHOR: Dunnan, Nancy

SOURCE: FamilyPC, v7 n3 p72(2) Mar 2000

ISSN: 1076-7754

HOME PAGE: <http://www.family.com>

RECORD TYPE: Review

REVIEW TYPE: Product Analysis

GRADE: Product Analysis, No Rating

Intuit's Quicken TurboTax, Block Financial's Kiplinger TaxCut, and Microsoft's TaxSaver Federal are highlighted in a discussion of **tax** preparation tools that allow taxpayers to file returns electronically. Users can purchase a CD-ROM program such as TurboTax, TaxCut, or TaxSaver; fill out the return at an **IRS** -approved **online site**, such as [turbotax.com](http://turbotax.com), [taxcut.com](http://taxcut.com), [taxact.com](http://taxact.com), or [filesafe.net](http://filesafe.net); or use an **IRS** -approved **tax** preparer, who is usually an accountant who can fill out the return and e-file it for the taxpayer. Taxpayers can find an approved **tax** preparer by filling in a zip code in the **IRS** search field. Irrespective of which method is chosen, the **IRS Form 8453 U.S. Individual Income Tax Declaration for Electronic Filing** must be mailed through the U.S. Postal Service (USPS). To pay any **taxes** owed to the **IRS**, the **IRS** provides multiple payment options. People can authorize a direct debit from a checking or savings account, or pay by credit card or check. Advantages of e-filing include guaranteed delivery, improved accuracy of numerical calculations and an overall lower error rate for all returns, quicker refunds, state filing concurrently (in 35 states and the District of Columbia), instant **forms**, and the ability to file early and pay later.

E-filing is most suitable for those who can use **Form 1040EZ** or have uncomplicated 1040 returns, since the **IRS** cannot yet accept some **forms** electronically. Advantages of **online** filing (vs. just using a PC) include lower cost and convenient access.

COMPANY NAME: Intuit Inc (447013); H & R Block Inc (690198); Microsoft Corp (112127)  
SPECIAL FEATURE: Charts  
DESCRIPTORS: IBM PC & Compatibles; Income **Tax** ; Personal Finance; **Tax** E-Filing; **Tax** Return Preparation; Windows  
REVISION DATE: 20040627

12/5/40 (Item 15 from file: 256)  
DIALOG(R)File 256:TecInfoSource  
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00123057 DOCUMENT TYPE: Review

PRODUCT NAMES: **Quicken MacInTax Deluxe 1999 (644663)**

TITLE: **MacInTax Deluxe 1999**  
AUTHOR: Shuchat-Marx, Mark D  
SOURCE: MacAddict, v5 n4 p54(1) Apr 2000  
ISSN: 1088-548X  
HOMEPAGE: <http://www.imaginemedi.com>

RECORD TYPE: Review  
REVIEW TYPE: Review  
GRADE: A

Intuit's Quicken MacInTax Deluxe 1999 for the PowerPC, a **tax** preparation package for filers of **IRS Form 1040**, gets excellent marks overall, especially for use of straightforward English definitions instead of jargon, the ability to file **taxes** electronically, and access to the most recent **tax** updates via the **Internet** . However, no upgrade is available for owners of earlier editions. MacInTax steps the user through tasks required to enter personal financial information, completes the needed **forms** using taxpayer-provided data, and computes the **tax** owed or overpaid. Explanations of **IRS** terms are easily accessible through hyperlinks, and those who like visual assistance can view concise but useful QuickTime presentations on many **tax** topics, including deductions, royalty income, and home office use. MacInTax Deluxe 1999 also supports multiple unusual **tax** scenarios, including deductible gambling losses that are equal to or lower than winnings, and special housing deductions for rabbis, cantors, and ministers. When the **tax** return is complete, taxpayers can file electronically through Intuit and pay with a Discover card. MacInTax Deluxe 1999's purchase price includes one free federal electronic filing and as many as four additional e-filings, each of which costs \$10. MacInTax Deluxe 1999 prepares only federal **tax** returns, but purchasers are entitled to a free (after rebate) copy of MacInTax State.

PRICE: \$50

COMPANY NAME: Intuit Inc (447013)  
SPECIAL FEATURE: Charts Screen Layouts  
DESCRIPTORS: Apple Macintosh; Income **Tax** ; MacOS; Personal Finance; **Tax** Return Preparation  
REVISION DATE: 20001130



12/5/41 (Item 16 from file: 256)  
DIALOG(R)File 256:TecInfoSource  
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00121956 DOCUMENT TYPE: Review

PRODUCT NAMES: TurboTax for the Web (705071

TITLE: Intuit May Find Web Taxing: Revenue stream could be upset as upsta...

AUTHOR: Weisul, Kimberly

SOURCE: Interactive Week, v7 n3 p68(1) Jan 24, 2000

ISSN: 1078-7259

HOME PAGE: <http://www.interactive-week.com>

RECORD TYPE: Review

REVIEW TYPE: Product Analysis

GRADE: Product Analysis, No Rating

Intuit's TurboTax for the Web, an important component of Intuit's strategy for becoming an online provider rather than a vendor strictly of off-the-shelf products, helped Intuit's Internet projects generate 19 percent of sales, or approximately \$31 million in 1999. Quicken now represents only about 15 percent of Intuit's revenue, with the remainder coming from tax preparation tools. Because the Internal Revenue Service wants 80 percent of the population to file electronically by 2007, online vendors of tax preparation products are well-positioned to benefit from the trend. The IRS has also announced plans to reward electronic filers with a \$10 tax credit, while phone filers would be entitled to a \$5 credit. In 1999, Intuit sold 4.2 million TurboTax packages for the desktop, for which users generally paid about \$10 per package after rebates. Therefore, Internet filers are likely to pay more for TurboTax for the Web, which will cost \$9.95 per federal return and another \$9.95 for each state return. If Intuit can convince all Quicken users to use TurboTax for the Web and is thereby able to retain its market share, TurboTax for the World Wide Web will provide \$18 million in revenues for 2000. This is a hopeful estimate because high-quality TaxWorks free software will be available from H.D. Vest Technology Services, a group of tax preparers and financial advisory professionals, and H&R Block charges only \$4.95 for state forms. According to the founder and CEO of H.D. Vest, and to the project manager for TurboTax on the Web, branding is paramount in the online tax industry.

COMPANY NAME: Intuit Inc (447013)

SPECIAL FEATURE: Graphs

DESCRIPTORS: Income Tax ; Tax E-Filing; Tax Return Preparation

REVISION DATE: 20010930

12/5/42 (Item 17 from file: 256)  
DIALOG(R)File 256:TecInfoSource  
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00121781 DOCUMENT TYPE: Review

PRODUCT NAMES: Tax Return Preparation (830318

TITLE: 1040 Software Maximization: There's more your software can do.

AUTHOR: Stevens, Michael G



SOURCE: Practical Accountant, v32 n11 p55(4) Nov 1999  
ISSN: 0032-6321  
HOMEPAGE: <http://www.electronicaccountant.com>

RECORD TYPE: Review  
REVIEW TYPE: Product Comparison  
GRADE: Product Comparison, No Rating

**Tax** practitioners are advised on how to obtain more from their existing software configurations by more fully exploring the capabilities of currently used products. For instance, a sole practitioner explains how Lacerte can do more than 'kick out a **tax** return.' All data input is accessible via **database** tools so users can search and do reports for just about all information entered in the system. A practitioner, for example, can find out what the adjusted gross income is for all clients, and can generate reports from 200 item categories, which can be searched or displayed from the client **database**. The practitioner also can customize the arranger feature of Lacerte, which is an organizer sent to clients in the early part of January. Customization helps identify clients. One practitioner writes his own questions, which complement the standard questions, and the organizer is returned by the client with specific information checked off as to the products in which the client might be interested. The practitioner explains that using the mouse with his left hand allows him to use the right hand on the number pad, which speeds completion of the return. When returns are finished and accepted by the **IRS**, an acceptance letter is sent to the client. A second practitioner explains more productivity and flexibility features of Lacerte. 17 1040 packages are compared for price, renewal price, pay-per-return, **network** price, multistate processing, data entry, **forms** supported, number of states supported, software distribution, electronic filing, operating systems supported, and new features.

COMPANY NAME: Vendor Independent (999999)  
SPECIAL FEATURE: Buyers Guides  
DESCRIPTORS: Accountants; Income **Tax**; **Tax** E-Filing; **Tax** Return Preparation  
REVISION DATE: 20000430

12/5/43 (Item 18 from file: 256)  
DIALOG(R)File 256:TecInfoSource  
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00121164 DOCUMENT TYPE: Review

PRODUCT NAMES: A.Plus. **Tax** Fixed Assets Manager (509281); FAS FirstStep 1999.2 (782475); Fixed Assets Relief (426652); GoSystem Fixed Assets (782483); Fixed Asset Pro (516457)

TITLE: Fixed-assets software answers the challenge  
AUTHOR: Needleman, Ted  
SOURCE: Accounting Today, v13 n18 p26(4) Oct 11, 1999  
ISSN: 1044-5714  
HOMEPAGE: <http://www.electronicaccountant.com>

RECORD TYPE: Review  
REVIEW TYPE: Review  
GRADE: A

Arthur Anderson's A.Plus. **Tax** Fixed-Assets Manager, Best Software's FAS

FirstStep 1999.2, Micro Vision Software's Fixed Assets Relief, RIA's GoSystem Fixed Assets, Decision Support Technologies' Bassets 98 Fixed Asset System, Creative Solutions' Depreciation Solution, MoneySoft's Fixed Asset Pro, and WorthIT Software's WorthIT Fixed Assets are software packages that keep multiple books and provide the basic depreciation methods. A-Plus is easy to set up and operate, but the reporting capabilities are a little light. Bassets 98 is very capable, but its documentation needs improvement. FAS is affordable, easy to run, and offers over 20 methods of depreciating assets. Depreciation Solution is a midlevel system and has a nice selection of reports, but it does not have export capabilities. Fixed Assets has a nice set of reports and all common depreciation methods are supported. Fixed Asset Pro has excellent basic asset management and depreciation capabilities, but it does not prepare **IRS forms** other than 4562. GoSystem provides the most common depreciation methods, and will allow users to create their own methods, and WorthIT is available in single, multi-user **network** and client/ **server** versions, but it does not have any fileable **forms** or a formal FASB 109 projection.

COMPANY NAME: Arthur Andersen & Co (474771); Best Software Inc (387746); AccountantsWorld (402192); RIA (550621); MoneySoft Inc (516651)  
SPECIAL FEATURE: Screen Layouts  
DESCRIPTORS: Accountants; Asset Management; Depreciation; Financial Reporting  
REVISION DATE: 20030730

12/5/44 (Item 19 from file: 256)  
DIALOG(R)File 256:TecInfoSource  
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00116745 DOCUMENT TYPE: Review

PRODUCT NAMES: Kiplinger TaxCut 1040EZ Online (756202); OneTax.com (733156); SecureTax.com (733164); TurboTax for the Web (705071)

TITLE: Preparing And Filing Your Taxes On The Web  
AUTHOR: McCollum, Tim  
SOURCE: Nation's Business, v87 n2 p46(2) Feb 1999  
ISSN: 0028-047X  
HOMEPAGE: <http://www.nbmag.com>

RECORD TYPE: Review  
REVIEW TYPE: Product Analysis  
GRADE: Product Analysis, No Rating

Four **online tax** filing services that are easier to use than **tax** preparation software packages are discussed here: Kiplinger TaxCut **1040EZ Online** from Block Financial, OneTax.com from Thomson, Universal **Tax Systems'** SecureTax.com, and **WebTurboTax** from Intuit. Kiplinger TaxCut **Online** is free for those filing the simple **1040EZ IRS tax form**. The service's stripped-down interface guides users through each step while explaining key **tax** concepts along the way. OneTax.com is the latest **tax** service **site** to emerge **online** and is a very helpful service that gives customers a lot of information and ways to reduce **taxes** for only \$9.95 per **form**. SecureTax.com offers a more streamlined **tax** preparation process with helpful wizards and guides to help users fill out their **tax forms**. **WebTurboTax** resembles the company's popular **tax**-preparation software packages and only asks questions that are relevant to the individual's **tax** needs.

COMPANY NAME: H & R Block Inc (690198); Thomson Financial (326895);  
Universal **Tax** Systems Inc (595535); Intuit Inc (447013  
DESCRIPTORS: Income **Tax** ; Internet Utilities; **Tax** E-Filing; **Tax**  
Return Preparation  
REVISION DATE: 20040330

12/5/45 (Item 20 from file: 256)  
DIALOG(R)File 256:TecInfoSource  
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00115557 DOCUMENT TYPE: Review

PRODUCT NAMES: **Tax Return Preparation** (830318); Internet (833029

TITLE: Online **Tax Help From an Unexpected Source**  
AUTHOR: Pack, Thomas  
SOURCE: Link-Up, v16 n2 p21(1) Mar/Apr 1999  
ISSN: 0734-988X  
HOMEPAGE: <http://www.infotoday.com>

RECORD TYPE: Review  
REVIEW TYPE: Product Analysis  
GRADE: Product Analysis, No Rating

**Tax** -preparation assistance available at the federal government's **IRS** **site** is described. Many links are available at the bottom of the home page, including the **Forms** & Pubs link, which allows users to download over 560 official **forms** and instructions and over 100 **IRS** publications. **Forms** and publications are also available via another link; the **site** is slow, and users can work more quickly by typing in the exact uniform resource locators (URLs), which are provided. **Forms** and publications can be used in Portable Document Format, PostScript, and HP-PC languages, and most are also available in Standard Generalized Markup Language (SGML). They can choose **forms** according to **IRS** number or the date of their last modification. A Fill-In **Forms** feature allows users to enter information while a document is shown in an Adobe Acrobat reader. For answers to particular **tax** questions, users can visit the **IRS Tax Info For You** department, which offers a subsection called **Tax Trails**. This feature steps the user through a question and answer session. Users also can download a copy of Pub 17, which has full directions for personal **tax** filing, along with sample returns, **forms**, tables, and a worksheet. Many other resources are highlighted, including Taxpayer Help & Education; Electronic Services; and Info For Business.

COMPANY NAME: Vendor Independent (999999)  
DESCRIPTORS: Government Regulations; Income **Tax** ; Information Retrieval;  
**Internet** ; Personal Finance; **Tax** Return Preparation  
REVISION DATE: 20000330

12/5/46 (Item 21 from file: 256)  
DIALOG(R)File 256:TecInfoSource  
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00115028 DOCUMENT TYPE: Review

PRODUCT NAMES: **Tax E-Filing** (830261

**TITLE:** Tax Time For The Web  
**AUTHOR:** Golden, Caron  
**SOURCE:** Financial Service ONLINE, p18(4) Jan/Feb 1999  
**ISSN:** 1093-1244  
**HOMEPAGE:** <http://www.financialserviceonline.com>

**RECORD TYPE:** Review  
**REVIEW TYPE:** Product Analysis  
**GRADE:** Product Analysis, No Rating

One of the biggest new trends on the **Internet** is electronic **tax** filing. The **IRS** has formally established the goal of having 80 percent of all **tax** returns prepared and filed electronically by 2007. In 1998, one in five taxpayers filed electronically. Most filed using the services of an **IRS** -authorized Electronic Return Originator (ERO), while others filed over the telephone using the **IRS** 's TeleFile system, and still others used their own PCs with third-party transmitters. There are likely to be several new services, including the ability to authorize debits of checking accounts. The **IRS** is also testing an electronic signature that will render the entire process paperless. Using a five-digit personal identification number, electronic filers will not have to mail a paper signature **form** to the **IRS** . Electronic filing offers many benefits, including more accuracy and quicker refunds. Although shrink-wrapped **tax** software is a significant market, there are major changes on the rise. The growth will not lie in the off-the-shelf software, but in **Internet** -based **tax** preparation services. **Web** -based filing is cheaper to use and offer, and vendors have no shipping expenses. It can also be accessed anywhere, and taxpayer data is available in subsequent years.

**COMPANY NAME:** Vendor Independent (999999)  
**SPECIAL FEATURE:** Screen Layouts  
**DESCRIPTORS:** File Security; Income **Tax** ; **Tax** E-Filing  
**REVISION DATE:** 20020228

12/5/47 (Item 22 from file: 256)  
DIALOG(R)File 256:TecInfoSource  
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00114587 DOCUMENT TYPE: Review

**PRODUCT NAMES:** Tax E-Filing (830261)

**TITLE:** Tax Toolkit 1999  
**AUTHOR:** Holzberg, Carol S  
**SOURCE:** Home Office Computing, v17 n3 p61(5) Mar 1999  
**ISSN:** 0899-7373  
**HOMEPAGE:** <http://www.smalloffice.com>

**RECORD TYPE:** Review  
**REVIEW TYPE:** Product Analysis  
**GRADE:** Product Analysis, No Rating

There are many World Wide **Web** **site** services and **tax** packages available from the **Internal Revenue Service** for those wishing to find hard-to-locate **forms** and file **taxes** **online** . A wealth of FAQs, help pages, and summarized **tax** regulations abound at the **IRS Web site** , and over 80 **IRS tax** publications can be browsed with the **Tax Products** CD-ROM offered by the **IRS** . Many business-related issues are addressed at the **site** , as are **online tax** help services. Despite popular opinion,

the **IRS** actually provides a wealth of information to know just how far individuals and businesses can go when including deductions in **tax forms**. Similarly, the avalanche of new **online** commerce **tax** laws are clearly explained at the **IRS site**. Included is a comprehensive guide to various **IRS tax sites**.

COMPANY NAME: Vendor Independent (999999)  
SPECIAL FEATURE: Buyers Guides Screen Layouts  
DESCRIPTORS: Government Regulations; Income **Tax**; Information Retrieval;  
**Internet**; Small Business; **Tax** E-Filing; **Tax** Return Preparation  
REVISION DATE: 20020228

12/5/48 (Item 23 from file: 256)  
DIALOG(R)File 256:TecInfoSource  
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00114337 DOCUMENT TYPE: Review

PRODUCT NAMES: GoSystem RS (736147); TurboTax for the Web (705071);  
1040 Tax Preparation (736163); Drake's Tax Solution (678643);  
ProSystem fx (444987)

TITLE: Tax Prep Goes to the Web  
AUTHOR: McCausland, Richard  
SOURCE: Accounting Technology, v16 n1 p30(5) Jan/Feb 1999  
ISSN: 1068-6452  
HOMEPAGE: <http://www.electronicaccountant.com>

RECORD TYPE: Review  
REVIEW TYPE: Product Analysis  
GRADE: Product Analysis, No Rating

Computer Language Research's GoSystem Remote **Server**, Intuit's **WebTurboTax**, Orrtax Software's 1040 **Tax** Preparation, Drake Software's Drake's **Tax** Solution, and CCH's CCH ProSystem fx are products highlighted in a discussion of vendors' efforts to ease **tax** preparation by using the **Internet**. GoSystem Remote **Server** will be available for the first time after extensive testing last year. It permits users to enter data to a file, and to send the file to CLR over the **Internet**, where CLR will do the calculations on its own computer. This means that users can install a thin client and avoid upgrading desktop hardware for several years. **WebTurboTax** is an **Internet**-accessible personal **tax** preparation program for consumers that supplants TurboTax **Online**. The service uses Intuit's EasyStep Interview format, and provides more than 100 **IRS tax forms**, schedules, and worksheets, and returns for all 45 states that require incoming **tax** filings. Universal **Tax** Systems provides SecureTax, a **tax** preparation and e-filing application for the **Internet**, with which the users can prepare, print, and electronically file federal and state **tax** returns. Lacerte has a Live Update feature that downloads updates and checks the Lacerte Master Library to compare provided files to the user's system. The user is asked if a more current version should be downloaded. 1040 **Tax** Preparation will be available in a Windows version. A 32-bit Windows versions Drake's **Tax** Solution will be beta tested this year.

COMPANY NAME: Creative Solutions Inc (497789); Intuit Inc (447013);  
Orrtax Software Inc (591289); Drake Software (638064); CCH Inc  
(545147)  
SPECIAL FEATURE: Charts  
DESCRIPTORS: Accountants; Income **Tax**; Information Retrieval; **Internet**;

**Tax E-Filing ; Tax Return Preparation; Thin Clients**  
REVISION DATE: 20030430

**12/5/49 (Item 24 from file: 256)**  
DIALOG(R)File 256:TecInfoSource  
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00114270 DOCUMENT TYPE: Review

**PRODUCT NAMES: TurboTax Deluxe Windows (636649); Kiplinger TaxCut Deluxe Windows (644625)**

**TITLE: Make April 15 a Day to Celebrate**  
**AUTHOR: Smith, Victoria Hall**  
**SOURCE: Home Office Computing, v17 n2 p34(1) Feb 1999**  
**ISSN: 0899-7373**  
**HOME PAGE: http://www.smalloffice.com**

**RECORD TYPE: Review**  
**REVIEW TYPE: Product Comparison**  
**GRADE: Product Comparison, No Rating**

TurboTax Deluxe for Windows 3.x/95/98 from Intuit and Block Financial's Kiplinger TaxCut Deluxe for Windows 3.x/95/98 are the two leading **tax**-preparation software packages, though TurboTax's slick interview interface gives it the slight edge. Both programs have flexible data entry and import facilities, but TaxCut has the advantage with its better integration with data from Quicken and Microsoft Money. TurboTax now includes tables that speed up the data-entry process, reducing what used to take six screens to accomplish down to a single interface. Both packages offer great context-sensitive help tools and hundreds of **IRS forms**, as well as many ways to electronically file **tax returns online** with the **IRS**.

**COMPANY NAME: Intuit Inc (447013); H & R Block Inc (690198)**  
**SPECIAL FEATURE: Screen Layouts**  
**DESCRIPTORS: IBM PC & Compatibles; Income Tax ; Small Business; Tax E-Filing; Tax Return Preparation; Windows**  
**REVISION DATE: 20030630**

**12/5/50 (Item 25 from file: 256)**  
DIALOG(R)File 256:TecInfoSource  
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00113596 DOCUMENT TYPE: Review

**PRODUCT NAMES: TurboTax 1999 (410853); OneTax.com 1999 (733156); SecureTax.com 1999 (733164); Kiplinger TaxCut Deluxe 1999 (644625)**

**TITLE: Better Than Aspirin: New Tax Software Relieves those April 15th...**  
**AUTHOR: Arar, Yardena**  
**SOURCE: PC World, v17 n2 p52(2) Feb 1999**  
**ISSN: 0737-8939**  
**HOME PAGE: http://www.pcworld.com**

**RECORD TYPE: Review**  
**REVIEW TYPE: Product Analysis**  
**GRADE: Product Analysis, No Rating**



Four **tax** preparation software and World Wide **Web site** packages, including TurboTax from Intuit, Thomson Financial's Thomson Investor's **Network** Division's OneTax.com, SecureTax.com from Universal **Tax** Systems, and Block Financial's Kiplinger TaxCut Deluxe, are compared here just in time for the April **tax** deadline. TurboTax now features an improved user interface with a browser-like way to quickly access the program's many screens. Kiplinger TaxCut Deluxe, which is considerably less expensive than TurboTax, offers **online** filing, multimedia help menus, and better navigation. SecureTax.com includes thousands of **IRS forms** and a 2-minute refund calculator, but many glitches mar this new **Web site**'s offerings. Similarly, OneTax.com has many problems to iron out concerning how the **site** integrates with the **IRS ' Web site** .

COMPANY NAME: Intuit Inc (447013); Thomson Financial (326895); Universal **Tax** Systems Inc (595535); H & R Block Inc (690198)

SPECIAL FEATURE: Screen Layouts

DESCRIPTORS: IBM PC & Compatibles; Income **Tax** ; Personal Finance; **Tax** E-Filing; **Tax** Return Preparation; Windows

REVISION DATE: 20040330

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Set	Items	Description
S1	17	AU=(REGAN, D? OR REGAN D?)
S2	7561	TAX OR TAXES
S3	1629901	FORM? ? OR 1040EZ OR 1040()EZ
S4	3805	IRS OR INTERNAL()REVENUE OR REVENUE()SERVICE
S5	98396	DATABASE?
S6	810392	INFO OR DATA OR INFORMATION
S7	1337	S2(S)S3
S8	193	S7(S)S5
S9	10	S8(S)S4
S10	157	S8(10N)S6
S11	61	S10(20N)(NETWORK? OR SERVER? OR ONLINE OR ON()LINE OR INTE- RNET OR INTRANET)
S12	66	S9 OR S11
S13	42	S12 AND IC=G06F-017/60

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File 348:EUROPEAN PATENTS 1978-2005/Apr W02  
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File 349:PCT FULLTEXT 1979-2005/UB=20050421,UT=20050414  
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13/3,K/1 (Item 1 from file: 348)  
DIALOG(R) File 348:EUROPEAN PATENTS  
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01319025

Customization of electronic content based on consumer attributes  
Auf Kundendaten basierte individuelle Anpassung von elektronischen Inhalten  
Personnalisation du contenu electronique sur la base des attributs du  
consommateur

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Verulam Gardens 70 Gray's Inn Road, London WC1X 8BT, (GB)

PATENT (CC, No, Kind, Date): EP 1126392 A2 010822 (Basic)  
EP 1126392 A3 011017

APPLICATION (CC, No, Date): EP 2001201364 990707;

PRIORITY (CC, No, Date): US 91979 P 980707; US 235610 990130; US 241546  
990201

DESIGNATED STATES: AT; BE; CH; CY; DE; DK; ES; FI; FR; GB; GR; IE; IT; LI;  
LU; MC; NL; PT; SE

RELATED PARENT NUMBER(S) - PN (AN):

EP 1093603 (EP 99943609)

INTERNATIONAL PATENT CLASS: G06F-017/60

ABSTRACT WORD COUNT: 143

NOTE:

Figure number on first page: 1

LANGUAGE (Publication,Procedural,Application): English; English; English  
FULLTEXT AVAILABILITY:

Available Text	Language	Update	Word Count
CLAIMS A	(English)	200134	2955
SPEC A	(English)	200134	20454
Total word count - document A			23409
Total word count - document B			0
Total word count - documents A + B			23409

INTERNATIONAL PATENT CLASS: G06F-017/60

...SPECIFICATION by the browser, forms filled in by the viewer and any  
other parsable and interpretable **data** about the consumer which may  
become available in electronic **form**. Since such reports provide  
generally accurate and very detailed **data** on a wide range of an  
individual's activities, both **online** and off-line, the models developed  
by TIC can be extremely accurate and complete.

Report...

13/3,K/2 (Item 1 from file: 349)  
DIALOG(R) File 349:PCT FULLTEXT  
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01018904 \*\*Image available\*\*

METHOD AND APPARATUS FOR FACILITATING SHIPMENT OF PACKAGES

**PROCEDE ET APPAREIL FACILITANT L'EXPEDITION DE PAQUETS**

Patent Applicant/Assignee:

WORLDPAK INC, 801 North Pitt Street, Suite #124, Alexandria, VA 22314, US  
, US (Residence), US (Nationality)

Inventor(s):

SUNDEL Michael B, 705 South Royal Street, Alexandria, VA 22314, US,

Legal Representative:

KAUFMAN Marc S (agent), Nixon Peabody LLP, 8180 Greensboro Drive, Suite  
#800, McLean, VA 22180, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200348897 A2-A3 20030612 (WO 0348897)

Application: WO 2002US37903 20021127 (PCT/WO US0237903)

Priority Application: US 2001996825 20011130

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ  
EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR  
LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ OM PH PL PT RO RU SC SD SE SG  
SI SK SL TJ TM TN TR TT TZ UA UG UZ VN YU ZA ZM ZW

(EP) AT BE BG CH CY CZ DE DK EE ES FI FR GB GR IE IT LU MC NL PT SE SK TR

(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZM ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 5575

Main International Patent Class: G06F-017/60

Fulltext Availability:

Detailed Description

Detailed Description

... each item in each package, can be tracked and the results made  
available over a **network**, such as the **Internet**. This audit trail  
allows the Sender, the Recipient, or any other authorized user to query  
the **database** and view shipping and return **information**, including  
package **information**, tracking **information**, invoices, pending  
refunds, and the like. Furthermore, forms can be requested from the  
database via the **Internet** and subsequently printed by an authorized  
user. Such forms may include address labels, shipping labels...

13/3,K/3 (Item 2 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

(c) 2005 WIPO/Univentio. All rts. reserv.

00935963 \*\*Image available\*\*

**AUCTION, IMAGERY AND RETAINING ENGINE SYSTEMS FOR SERVICES AND SERVICE  
PROVIDERS**

**SYSTEMES D'ENCHERES, D'IMAGERIE ET DE RETENUE POUR SERVICES ET FOURNISSEURS  
DE SERVICES**

Patent Applicant/Assignee:

BID4 IP CO LLC, 834 Avenue F, Fort Madison, IA 52627, US, US (Residence),  
US (Nationality)

Inventor(s):

VEGA Lilly Mae, 834 Avenue F, Fort Madison, IA 52627, US,

Legal Representative:

FISHER Stanley P (agent), Reed Smith LLP, 3110 Fairview Park Drive, Suite  
1400, Falls Church, VA 22042, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200269101 A2-A3 20020906 (WO 0269101)  
Application: WO 2002US5751 20020228 (PCT/WO US0205751)  
Priority Application: US 2001796305 20010228

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ  
EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR  
LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ OM PH PL PT RO RU SD SE SG SI  
SK SL TJ TM TN TR TT TZ UA UG UZ VN YU ZA ZM ZW  
(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR  
(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG  
(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZM ZW  
(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 33788

Main International Patent Class: G06F-017/60

Fulltext Availability:

Detailed Description

Detailed Description

... relationship between Web browser 1 6 and retaining engine system 104,  
e.g., across the **networked** computers that form the **Internet** and/or  
the World Wide Web, registered user 104 is able to readily access  
relevant **information** contained within **databases** 154, 180. Similarly,  
a registered service provider is able to use Web browser 156 to...

13/3,K/4 (Item 3 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00931319 \*\*Image available\*\*

**METHOD AND APPARATUS FOR ASSISTING WORKPLACE SERVICES AND PRODUCTS**

**PROCEDE ET DISPOSITIF DE GESTION DE SERVICES ET PRODUITS DE MILIEU DE TRAVAIL**

Patent Applicant/Assignee:

THE WORKPLACE HELPLINE, 434 Massachusetts Avenue, Boston, MA 02118-3510,  
US, US (Residence), US (Nationality)

Inventor(s):

MCSHERRY James R, 20 Sunset Street, Unit 3, Boston, MA 02120, US,

Legal Representative:

KUDIRKA Paul E (agent), Kudirka & Jobse, LLP, Suite 1510, One State  
Street, Boston, MA 02109, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200265367 A2-A3 20020822 (WO 0265367)  
Application: WO 2001US49596 20011228 (PCT/WO US0149596)  
Priority Application: US 2001783197 20010214

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ  
EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS  
LT LU LV MA MD MG MK MN MW MX MZ NO NZ PH PL PT RO RU SD SE SG SI SK SL  
TJ TM TN TR TT TZ UA UG UZ VN YU ZA ZW  
(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR  
(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG  
(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZM ZW

(EA) AM AZ BY KG KZ MD RU TJ TM  
Publication Language: English  
Filing Language: English  
Fulltext Word Count: 6955

Main International Patent Class: G06F-017/60  
Fulltext Availability:  
Claims

Claim

... up, in step 414, the specialist categorizes the call issue and type and stores this **information** in the knowledge management **database** over the **Internet** connection for further reference should the same client contact place other calls to the specialist...contact actuates a "submit" button. The contact may optionally be requested to verify that the **information** retrieved from the knowledge management **2o database** is still accurate and, if not, may be given an opportunity to correct the **information** via an **on - line form** . Changed **information** will be sent to the workplace resources office in order to update the knowledge management...

...in step 514, the specialist categorizes the e-mail issue and type and stores this **information** in the knowledge management **database** lo over the **Internet** connection for further reference should the same client contact generate other e-mails or place...

13/3,K/5 (Item 4 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
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00928422

SYSTEM AND METHOD FOR MAKING FINANCIAL UPDATES AND TRACKING TAX STATUS OVER  
A COMPUTER NETWORK

SYSTEME ET PROCEDE DE REALISATION D'ACTUALISATIONS FINANCIERES ET DE SUIVI  
DES SITUATIONS FISCALES SUR UN RESEAU INFORMATIQUE

Patent Applicant/Inventor:

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, US (Nationality)

Legal Representative:

HALLUIN Albert P (agent), Howrey Simon Arnold & White LLP, 301 Ravenswood  
Avenue, Box 34, Menlo Park, CA 94025, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200261548 A2-A3 20020808 (WO 0261548)

Application: WO 2002US980 20020108 (PCT/WO US0200980)

Priority Application: US 2001260229 20010109

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ  
EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR  
LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ OM PH PL PT RO RU SD SE SG SI  
SK SL TJ TM TR TT TZ UA UG US UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZM ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 6804



Main International Patent Class: G06F-017/60

Fulltext Availability:

Detailed Description

Detailed Description

... data for each user is tagged such that the inventive program carries each item of **data** to the appropriate line of any financial statement, accounting ledger, **tax** summary or tax return that the user wishes to complete and view.

2

According to the present invention, several computer **network** locations or web addresses, or alternatively a particular Internet web site, such as taxproficient.com...

13/3,K/6 (Item 5 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00901316 \*\*Image available\*\*

**ELECTRONIC INTERNATIONAL TRADING**

**ECHANGES ELECTRONIQUES INTERNATIONAUX**

Patent Applicant/Assignee:

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Patent Applicant/Inventor:

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(Residence), AU (Nationality), (Designated only for: US)  
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Legal Representative:

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Barrack Street, Sydney, NSW 2000, AU,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200235382 A1 20020502 (WO 0235382)

Application: WO 2001AU614 20010524 (PCT/WO AU0100614)

Priority Application: AU 20001053 20001027

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ  
EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR  
LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL  
TJ TM TR TT TZ UA UG US UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 22574

International Patent Class: G06F-017/60  
Fulltext Availability:  
Claims

Claim

... storage database II, which may be the same as or part of the inter-linked **databases** 3, or distinct therefrom. Alternatively or additionally, the processed **data** 10 may be transmitted to a computer **network** 13 and relayed to a second terminal 12 to be further utilised. For example, the...interface manager 525, The authority interface manager 525 can provide a change report 530 or **online** message 535. The authority interface manager 525 effects the updates 540 of the EITS master **database** 545. **Information** is received from the updates step 540, the EITS master **database** 545 and the client database 550 to enable a compare changes and impact on client...

13/3,K/7 (Item 6 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
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00892307

**CAPTURE HIGHLY REFINED CLAIM EVALUATION INFORMATION ACROSS MULTIPLE WEB INTERFACES**

**CAPTURE D'INFORMATIONS PRECISES D'EVALUATION DE RECLAMATION SUR DES INTERFACES WEB MULTIPLES**

Patent Applicant/Assignee:

ACCENTURE LLP, 161 N. Clark Street, Chicago, IL 60601, US, US (Residence)  
, US (Nationality)

Inventor(s):

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MICHAELS Nicole K, 1840 Wordsworth Avenue, St. Paul, MN 55116, US,

Legal Representative:

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Patent and Priority Information (Country, Number, Date):

Patent: WO 200225559 A2 20020328 (WO 0225559)

Application: WO 2001US29747 20010924 (PCT/WO US0129747)

Priority Application: US 2000667611 20000922

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ  
EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR  
LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PH PL PT RO RU SD SE SG SI SK  
SL TJ TM TR TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 9363

Main International Patent Class: G06F-017/60  
Fulltext Availability:  
Claims

Claim

... 805). The selected line item level data appears on the screen. Next,

the insurance host **server** 130 cross-references the type of line item level **data** with the vendor **database** and queries for a listing of authorized vendors for that particular type of line item...adding new vendors 1120; and upgrading vendors to preferred vendor status 1 125. All vendor **information** is maintained in a vendor **database** residing in the mass storage of insurance host **server** 130. Vendor order placement process 1105 consists of three processes: faxing or e-mailing the vendor the order 1 130; placing the order on a web **server** for vendor access 1 13 5; and placing the order by electronic **data** interchange 1 140. [066] The vendor **database** is accessed through the processes in vendor database processes II 00. The add new vendor...

...database process I 1 15, the claim handler or other person accesses the insurance host **server** 130 to update and maintain preferred vendor **database information**. New Dunn & Bradstreet reports can be generated; a bill paying score can be entered; a...to the vendor, as shown in procedure 1 1 30. The fax and e-mail **information** is drawn from the vendor **database**. A vendor with no web access or electronic **data** interchange (EDI) capability may opt for the fax/e-mail option. If this option is selected, when the insurance host **server** 130 and insurance back office system 140 are directed by the execute vendor transfer 745...

13/3,K/8 (Item 7 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00886075

**SYSTEM AND METHOD FOR ONLINE VALUATION AND ANALYSIS**

**SYSTEME ET PROCEDE D'EVALUATION ET D'ANALYSE EN LIGNE**

Patent Applicant/Assignee:

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Patent Applicant/Inventor:

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(Residence), US (Nationality), (Designated only for: US)

SZOT Derek, 446 East 88th Street, Apt. 2B, New York, NY 10128, US, US  
(Residence), US (Nationality), (Designated only for: US)

PIETREWICZ Brian, 1015 Washington Street, Apt. 34, Hoboken, NJ 07030, US,  
US (Residence), US (Nationality), (Designated only for: US)

QUACKENBUSH Christopher, 95 Lake Road, Manhasset, NY 11030, US, US  
(Residence), US (Nationality), (Designated only for: US)

Legal Representative:

SPIVAK Kevin R (et al) (agent), Morrison & Foerster, LLP, 2000  
Pennsylvania Avenue, N.W., Washington, DC 20006-1888, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200219218 A2 20020307 (WO 0219218)

Application: WO 2001US27011 20010831 (PCT/WO US0127011)

Priority Application: US 2000229292 20000901

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CO CR CU CZ DE DK DM DZ  
EC EE ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR  
LS LT LU LV MA MD MG MK MN MW MX MZ NO NZ PH PL PT RO RU SD SE SG SI SK  
SL TJ TM TR TT TZ UA UG US UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GQ GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English  
Filing Language: English  
Fulltext Word Count: 10641

Main International Patent Class: G06F-017/60

Fulltext Availability:  
Claims

Claim

... a target. The system further receives, from both the user and its internal or external **network** accessible **databases** or **data** feeds, **information** reflecting a financial condition of the buyer and target companies. The system filters the received...a Microsoft WindowsTMoperating system with a proper processor, memory and I/O interface. The web **server** IO includes the analytic tool 12 and a storage area, e.g., the internal financial **data databases** 14 that include financial **information** of various companies, and other **data** reflecting default values and assumptions used by the analytic tools, and prior models and their...

13/3,K/9 (Item 8 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00816854 \*\*Image available\*\*

METHOD AND SYSTEM FOR REMOTELY MANAGING BUSINESS AND EMPLOYEE  
ADMINISTRATION FUNCTIONS

PROCEDE ET SYSTEME DESTINES A GERER A DISTANCE DES ENTREPRISES ET DES  
FONCTIONS D'ADMINISTRATION DES EMPLOYES

Patent Applicant/Assignee:

EMPLOYEEMATTERS INC, 9A Riverbend Drive South, Stamford, CT 06907, US, US  
(Residence), US (Nationality), (For all designated states except: US)

Patent Applicant/Inventor:

COOPERSTONE Elliot, 9A Riverbend Drive South, Stamford, CT 06904, US, US  
(Residence), US (Nationality), (Designated only for: US)

PHAM H Thach, 9A Riverbend Drive South, Stamford, CT 06904, US, US  
(Residence), GB (Nationality), (Designated only for: US)

Legal Representative:

HALL David A (et al) (agent), Heller Ehrman White & McAuliffe LLP, Suite  
700, 4250 Executive Square, La Jolla, CA 92037, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200150395 A2-A3 20010712 (WO 0150395)

Application: WO 2001US268 20010104 (PCT/WO US0100268)

Priority Application: US 2000174480 20000104

Parent Application/Grant:

Related by Continuation to: US 2000174480 20000104 (CON)

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AE AG AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE ES  
FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU  
LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR  
TT TZ UA UG US UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 15511

International Patent Class: G06F-017/60

Fulltext Availability:  
Claims

Claim

... need for a traditional stand-alone application and software. The system maintains the business subscriber **data** on **database servers**. The applications components that make up the technical platform include (1) a user interface, (2...offered choices of benefits. The prospective business subscriber may access the inventive system on the **Internet** Web site using a standard Web browser. The inventive employee administration and human outsourcing system presents screens and **forms** to a business subscriber for input of **data**. The business subscriber enters information as requested, and the system accepts the data using appropriate...

13/3,K/10 (Item 9 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00808418 \*\*Image available\*\*

METHOD, SYSTEM AND COMPUTER PROGRAM PRODUCT FOR FACILITATING A TAX TRANSACTION

PROCEDE, SYSTEME ET PROGRAMME D'ORDINATEUR DESTINE A FACILITER UNE TRANSACTION DE TAXE

Patent Applicant/Assignee:

TAXWARE INTERNATIONAL INC, 27 Congress Street, Salem, MA 01970, US, US  
(Residence), US (Nationality), (For all designated states except: US)

Patent Applicant/Inventor:

SULLIVAN Daniel L, 56 Lee Street, Marblehead, MA 01945, US, US  
(Residence), US (Nationality), (Designated only for: US)

Legal Representative:

WOLF Douglas R (agent), Wolf, Greenfield & Sacks, P.C., 600 Atlantic Avenue, Boston, MA 02210, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200141552 A2-A3 20010614 (WO 0141552)

Application: WO 2000US42498 20001130 (PCT/WO US0042498)

Priority Application: US 99168081 19991130

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE  
ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT  
LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM  
TR TT TZ UA UG US UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 17194

Main International Patent Class: G06F-017/60

Fulltext Availability:  
Detailed Description

Detailed Description

... enabled application takes the XML data and reads (716) the results of the tax liability **information** .

The selling/purchasing system or the transaction **tax** processor may place or store (718) summary **data** from the **tax liability information database** file into the appropriate space on the seller/purchaser **tax** return. The system placing summary **data** in a **tax** return is preferably programmed in JAVA code and is **Internet** ready. JAVA code allows the system to be independent of the platform system, e.g...

13/3,K/11 (Item 10 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00806392

TECHNOLOGY SHARING DURING ASSET MANAGEMENT AND ASSET TRACKING IN A NETWORK-BASED SUPPLY CHAIN ENVIRONMENT AND METHOD THEREOF  
PARTAGE TECHNOLOGIQUE LORS DE LA GESTION ET DU SUIVI DU PARC INFORMATIQUE DANS UN ENVIRONNEMENT DU TYPE CHAINE D'APPROVISIONNEMENT RESEAUTE, ET PROCEDE ASSOCIE

Patent Applicant/Assignee:

ACCENTURE LLP, 1661 Page Mill Road, Palo Alto, CA 94304, US, US  
(Residence), US (Nationality)

Inventor(s):

MIKURAK Michael G, 108 Englewood Blvd., Hamilton, NJ 08610, US,

Legal Representative:

HICKMAN Paul L (agent), Oppenheimer Wolff & Donnelly, LLP, 38th Floor, 2029 Century Park East, Los Angeles, CA 90067-3024, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200139086 A2 20010531 (WO 0139086)

Application: WO 2000US32310 20001122 (PCT/WO US0032310)

Priority Application: US 99444653 19991122; US 99447623 19991122

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE ES  
FI GB GE GH GM HR HU ID IL IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA  
MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ  
UA UG UZ VN YU ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 156214

Main International Patent Class: G06F-017/60

Fulltext Availability:

Claims

Claim

... USES THE SYSTEM

LOGGING THE USER'S CURRENT ACTIVITIES AND ENTERING THEM 6903  
INTO THE **DATABASE**

Figure 69

6810



69/129

nn

DEVELOPING CONTENT OF A **DATA** INTERFACE FOR ACCESSING DATA ON A  
**NETWORK**

MANAGING THE CONTENT OF THE DATA INTERFACE

APPROVING THE PUBLICATION OF THE CONTENT BEFORE TRANSMISSION...

13/3,K/12 (Item 11 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00806384

**NETWORK AND LIFE CYCLE ASSET MANAGEMENT IN AN E-COMMERCE ENVIRONMENT AND  
METHOD THEREOF**

**GESTION D'ACTIFS DURANT LE CYCLE DE VIE ET EN RESEAU DANS UN ENVIRONNEMENT  
DE COMMERCE ELECTRONIQUE ET PROCEDE ASSOCIE**

Patent Applicant/Assignee:

ACCENTURE LLP, 1661 Page Mill Road, Palo Alto, CA 94304, US, US  
(Residence), US (Nationality)

Inventor(s):

MIKURAK Michael G, 108 Englewood Blvd., Hamilton, NJ 08610, US,

Legal Representative:

HICKMAN Paul L (agent), Oppenheimer Wolff & Donnelly, LLP, 38th Floor,  
2029 Century Park East, Los Angeles, CA 90067-3024, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200139030 A2 20010531 (WO 0139030)

Application: WO 2000US32324 20001122 (PCT/WO US0032324)

Priority Application: US 99444775 19991122; US 99447621 19991122

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CU CZ DE DK DZ EE ES FI GB  
GE GH GM HR HU ID IL IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MD MG MK  
MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT UA UG UZ VN  
YU ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 171499

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Claims

Claim

... USES THE SYSTEM

6903

LOGGING THE USER'S CURRENT ACTIVITIES AND ENTERING THEM  
INTO THE **DATABASE**

Figure 69

6810

69/129

nnn

DEVELOPING CONTENT OF A **DATA** INTERFACE FOR ACCESSING DATA ON A  
**NETWORK**

UU

MANAGING THE CONTENT OF THE DATA INTERFACE  
I  
APPROVING THE PUBLICATION OF THE CONTENT...

13/3,K/13 (Item 12 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
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00806383

COLLABORATIVE CAPACITY PLANNING AND REVERSE INVENTORY MANAGEMENT DURING  
DEMAND AND SUPPLY PLANNING IN A NETWORK-BASED SUPPLY CHAIN ENVIRONMENT  
AND METHOD THEREOF

PLANIFICATION EN COLLABORATION DES CAPACITES ET GESTION ANTICIPEE DES  
STOCKS LORS DE LA PLANIFICATION DE L'OFFRE ET DE LA DEMANDE DANS UN  
ENVIRONNEMENT DE CHAINE D'APPROVISIONNEMENT FONDEE SUR LE RESEAU ET  
PROCEDE ASSOCIE

Patent Applicant/Assignee:

ACCENTURE LLP, 1661 Page Mill Road, Palo Alto, CA 94304, US, US  
(Residence), US (Nationality)

Inventor(s):

MIKURAK Michael G, 108 Englewood Blvd., Hamilton, NJ 08610, US,

Legal Representative:

HICKMAN Paul L (agent), Oppenheimer Wolff & Donnelly, LLP, 1400 Page Mill  
Road, Palo Alto, CA 94304, US;

Patent and Priority Information (Country, Number, Date):

Patent: WO 200139029 A2 20010531 (WO 0139029)

Application: WO 2000US32309 20001122 (PCT/WO US0032309)

Priority Application: US 99444655 19991122; US 99444886 19991122

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE ES  
FI GB GE GH GM HR HU ID IL IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA  
MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ  
UA UG UZ VN YU ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 157840

Main International Patent Class: G06F-017/60

Fulltext Availability:

Detailed Description

Claims

Detailed Description

... 4638 - The Omnibus Netcool Oracle Gateway automatically reads alerts  
in the 1 5 Netcool Object **Server** and logs records within Oracle as  
customized by the user.

Oracle 4640 - Oracle is a...

...via SQL Loader Direct Load.

Proactive Threshold Manager

The Proactive Threshold Manager is an automated **network** manager that

forewarns service providers of a chance that a service level agreement to maintain...

Claim

... USES THE SYSTEM  
LOGGING THE USER'S CURRENT ACTIVITIES AND ENTERING THEM 6903  
INTO THE DATABASE  
Figure 69  
6810  
69/130  
C  
DEVELOPING CONTENT OF A DATA INTERFACE FOR ACCESSING DATA ON A  
NETWORK  
1 UU2  
MANAGING THE CONTENT OF THE DATA INTERFACE  
APPROVING THE PUBLICATION OF THE CONTENT...

13/3,K/14 (Item 13 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
(c) 2005 WIPO/Univentio. All rts. reserv.

00806382

METHOD FOR AFFORDING A MARKET SPACE INTERFACE BETWEEN A PLURALITY OF  
MANUFACTURERS AND SERVICE PROVIDERS AND INSTALLATION MANAGEMENT VIA A  
MARKET SPACE INTERFACE

PROCEDE DE MISE A DISPOSITION D'UNE INTERFACE D'ESPACE DE MARCHE ENTRE UNE  
PLURALITE DE FABRICANTS ET DES FOURNISSEURS DE SERVICES ET GESTION  
D'UNE INSTALLATION VIA UNE INTERFACE D'ESPACE DE MARCHE

Patent Applicant/Assignee:

ACCENTURE LLP, 1661 Page Mill Road, Palo Alto, CA 94304, US, US  
(Residence), US (Nationality)

Inventor(s):

MIKURAK Michael G, 108 Englewood Blvd., Hamilton, NJ 08610, US,

Legal Representative:

HICKMAN Paul L (et al) (agent), Oppenheimer Wolff & Donnelly LLP, 1400  
Page Mill Road, Palo Alto, CA 94304, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200139028 A2 20010531 (WO 0139028)

Application: WO 2000US32308 20001122 (PCT/WO US0032308)

Priority Application: US 99444773 19991122; US 99444798 19991122

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE  
ES FI GB GE GH GM HR HU ID IL IS JP KE KG KP KR KZ LC LK LR LS LT LU LV  
MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT  
TZ UA UG UZ VN YU ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE TR

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 170977

Main International Patent Class: G06F-017/60

Fulltext Availability:

Claims

Claim

... USES THE SYSTEM  
LOGGING THE USER'S CURRENT ACTIVITIES AND ENTERING THEM 6903  
INTO THE **DATABASE**  
Figure 69  
6610  
DEVELOPING CONTENT OF A **DATA** INTERFACE FOR ACCESSING DATA ON A  
**NETWORK**  
1 7002  
MANAGING THE CONTENT OF THE DATA INTERFACE  
APPROVING THE PUBLICATION OF THE CONTENT...

**13/3,K/15 (Item 14 from file: 349)**

DIALOG(R)File 349:PCT FULLTEXT

(c) 2005 WIPO/Univentio. All rts. reserv.

00797970 \*\*Image available\*\*

**INVESTMENT ADVICE SYSTEMS AND METHODS**

**SYSTEMES ET PROCEDES DE CONSEIL EN INVESTISSEMENTS**

Patent Applicant/Assignee:

UPSTREAM TECHNOLOGIES LLC, Suite 401, 745 Boylston Street, Boston, MA  
02116, US, US (Residence), US (Nationality)

Inventor(s):

HOFFMAN Mark, 8 Wildwood Lane, P.O. Box 861, Norwell, MA 02061, US,  
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SAMUELSON Paul, 17 Winthrop Street, W. Newton, MA 02465, US,  
SCHULMAN Evan, 3 Exeter Street, Boston, MA 02116, US,  
WALKER James L, 16 Field Street, Maynard, MA 01754, US,

Legal Representative:

MIRABITO A Jason (agent), Mintz, Levin, Cohn, Ferris, Glovsky and Popeo  
PC, One Financial Center, Boston, MA 02111, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200131538 A1 20010503 (WO 0131538)

Application: WO 2000US29450 20001025 (PCT/WO US0029450)

Priority Application: US 99161258 19991025

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE  
ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT  
LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM  
TR TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 22051

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Claims

Claim

... advice service preferably includes a user interface including controls  
whereby a client can access portfolio **information** concerning a  
securities portfolio

identified by the **database** . The investment advice service is preferably available via a computer **network** to assist a client in managing a securities portfolio identified by the database. The investment advice service may include a trade advisor component hosted by the **server** computer and operatively coupled to the **database** to receive portfolio **information** for a securities portfolio of the client. The trade advisor component may include an asset...

...invention, a computer-implemented method for providing investment advice to a client over a computer **network** includes providing access over a computer **network** to a **database** maintaining portfolio **information** for a plurality of securities portfolios and managing a securities portfolio identified by the database...The system 80 can collect Security Ratings data from vendors, for example, over a private **network** connection and can load the **data** into **database** 58, typically after the **data** is scrubbed and normalized. Similarly, the system 80 can collect, validate, and store historical price...use of a Cluster Service to provide failover support. The cluster service includes a clustering **server** 60, standard query language (SQL) **servers** 62, 64 and **databases** 66. **Data** mining is carried out on another **server** 56, which extracts information from the production database and creates reports for performance tracking 52...

13/3,K/16 (Item 15 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

(c) 2005 WIPO/Univentio. All rts. reserv.

00789597 \*\*Image available\*\*

**METHODS AND APPARATUS FOR DELIVERING COMPARATIVE SHOPPING INFORMATION  
WITHIN AN INTERACTIVE COMMUNICATIONS NETWORK**

**PROCEDE ET DISPOSITIF DE REMISE D'INFORMATIONS COMPARATIVES D'ACTES D'ACHAT  
A L'INTERIEUR D'UN RESEAU DE COMMUNICATIONS INTERACTIVES**

Patent Applicant/Assignee:

DEALTIME COM, 475 Fifth Avenue, New York, NY 10017, US, US (Residence),  
US (Nationality), (For all designated states except: US)

Patent Applicant/Inventor:

JANZ Christoph, Richard-Arnold-Strasse 4, 71642 Ludwigsburg, DE, DE  
(Residence), DE (Nationality)

MUNCHHOFF Christopher, Werderstrasse 23, 69120 Heidelberg, DE, DE  
(Residence), DE (Nationality)

Legal Representative:

ABITZ Walter (et al) (agent), Abitz & Partner, Postfach 86 01 09, 81628  
Munchen, DE,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200122255 A2-A3 20010329 (WO 0122255)

Application: WO 2000IB1437 20000915 (PCT/WO IB0001437)

Priority Application: US 99154626 19990917; US 99473499 19991228

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AE AL AM AT AU AZ BA BB BG BR BY CA CH CN CR CU CZ DE DK DM EE ES FI GB  
GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA  
MD MG MK MN MW MX NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA  
UG US UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English  
Fulltext Word Count: 20611

Main International Patent Class: G06F-017/60  
Fulltext Availability:  
Detailed Description

Detailed Description

... at state 504 in FIG. 5), i.e., by actually entering the user's shipping information into the search or purchase forms of each of the competing online shops, thereby causing these shops, in turn, to report these additional offer costs back to...

13/3,K/17 (Item 16 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
(c) 2005 WIPO/Univentio. All rts. reserv.

00787038 \*\*Image available\*\*

SYSTEM AND METHOD FOR PROCESSING TOKENLESS BIOMETRIC ELECTRONIC TRANSMISSIONS USING AN ELECTRONIC RULE MODULE CLEARINGHOUSE  
SYSTEME ET PROCEDE PERMETTANT DE TRAITER DES TRANSMISSIONS ELECTRONIQUES BIOMETRIQUES SANS AUTHENTIFICATION PAR L'UTILISATION D'UN CENTRE DE MODULES DE REGLEMENT ELECTRONIQUES

Patent Applicant/Assignee:

VERISTAR CORPORATION, 727 Allston Way, Berkeley, CA 94710, US, US  
(Residence), US (Nationality)

Inventor(s):

HOFFMAN Ned, 977 Daniel Street, Sebastopol, CA 95472, US,  
LAPSLEY Philip Dean, 6029 Hillegass Avenue, Oakland, CA 94618, US,

Legal Representative:

JOHNSON Alexander C Jr (et al) (agent), Marger Johnson & McCollom, P.C.,  
1030 S.W. Morrison Street, Portland, OR 97205, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200120531 A1 20010322 (WO 0120531)  
Application: WO 2000US40910 20000915 (PCT/WO US0040910)  
Priority Application: US 99398914 19990916

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE  
ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT  
LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM  
TR TT TZ UA UG UZ VN YU ZA ZW  
(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE  
(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG  
(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW  
(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 21206

Main International Patent Class: G06F-017/60  
Fulltext Availability:  
Claims

Claim



... intended third-party.

Examples of authorized third-party execution of electronic transmissions include accessing **data** in third-party **28 databases** or **servers**, processing **data** by third-party **databases** **28** or **servers**, presenting or displaying **data** to the user by a third-party **database** **28**, or processing of **data** by the DPC 10. If the third-party is a person, the user may register...

13/3,K/18 (Item 17 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00777016

**A SYSTEM, METHOD AND ARTICLE OF MANUFACTURE FOR MAINTAINING DATA IN AN E-COMMERCE BASED TECHNICAL ARCHITECTURE**

**SYSTEME, PROCEDE ET ARTICLE MANUFACTURE DE MAINTIEN DES DONNEES DANS UNE ARCHITECTURE TECHNIQUE DE COMMERCE ELECTRONIQUE**

Patent Applicant/Assignee:

ACCENTURE LLP, 1661 Page Mill Road, Palo Alto, CA 94304, US, US

(Residence), US (Nationality), (For all designated states except: US)

Patent Applicant/Inventor:

UNDERWOOD Roy A, 4436 Hearthmoor Court, Long Grove, IL 60047, US, US

(Residence), US (Nationality), (Designated only for: US)

Legal Representative:

HICKMAN Paul L (agent), Oppenheimer Wolff & Donnelly LLP, 1400 Page Mill Road, Palo Alto, CA 94304, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200109751 A2 20010208 (WO 0109751)

Application: WO 2000US20546 20000728 (PCT/WO US0020546)

Priority Application: US 99364535 19990730

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CU CZ DE DK DZ EE ES FI GB  
GE GH GM HR HU ID IL IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MD MG MK  
MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT UA UG US UZ  
VN YU ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 124205

Main International Patent Class: G06F-017/60

Fulltext Availability:

Claims

Claim

... rate for Illinois. Note that codes tables provide an additional degree of flexibility. If the **tax** rates changes, the **data** simply needs to be updated; no application logic needs to be modified.

1 5

ReTA...

13/3,K/19 (Item 18 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00776241      \*\*Image available\*\*

**SYSTEM FOR INSURANCE PAYING FOR COUNTERCLAIMS IN THE EVENT OF IMPROPER LAWSUITS**

**SYSTEME DE PAIEMENT D'ASSURANCE POUR DEMANDES RECONVENTIONNELLES EN CAS DE POURSUITES MALVEILLANTES**

Patent Applicant/Inventor:

SEGAL Jeffrey J, 1 Staunton Court, Greensboro, NC 27410, US, US  
(Residence), US (Nationality)

Legal Representative:

JACKSON Robert R, Fish & Neave, 1251 Avenue of the Americas, New York, NY 10020, US

Patent and Priority Information (Country, Number, Date):

Patent: WO 200109797 A1 20010208 (WO 0109797)

Application: WO 2000US21045 20000802 (PCT/WO US0021045)

Priority Application: US 99365437 19990802; US 99420768 19991018

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE  
ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT  
LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM  
TR TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 21882

Main International Patent Class: G06F-017/60

Fulltext Availability:

Claims

Claim

... another user interface including  
a search engine. Oprionally, the search engine can search  
its own **database** , where all carriers load **data** , or -the  
search engine can search remo-r-e **databases** for -the carriers,  
for example, over -r-he **Internet** , as illustrated in FIGS

44 FIG. 42 and FIG. 44 show results of a search...

13/3,K/20      (Item 19 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00769510      \*\*Image available\*\*

**A METHOD AND SYSTEM TO SYNTHESIZE PORTFOLIOS OF GOODS, SERVICES OR FINANCIAL INSTRUMENTS**

**PROCEDE ET DISPOSITIF PERMETTANT DE SYNTHETISER DES PORTEFEUILLES DE BIENS, DE SERVICES OU D'INSTRUMENTS FINANCIERS**

Patent Applicant/Assignee:

BIOS GROUP LP, 317 Paseo de Peralta, Santa Fe, NM 87501, US, US  
(Residence), US (Nationality)

Inventor(s):

KAUFFMAN Stuart A, 1811 S. Camino Cruz Blanco, Santa Fe, NM 87505, US

Legal Representative:

MORRIS Francis E, Pennie & Edmonds LLP, 1155 Avenue of the Americas, New York, NY 10036, US

Patent and Priority Information (Country, Number, Date):

Patent: WO 200103046 A1 20010111 (WO 0103046)

Application: WO 2000US18632 20000707 (PCT/WO US0018632)

Priority Application: US 99142543 19990707

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY BZ CA CH CN CR CU CZ DE DK DM DZ EE  
ES FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT  
LU LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM  
TR TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 14128

Main International Patent Class: G06F-017/600

Fulltext Availability:

Claims

Claim

... the arts of social sciences, opinion surveying or economic, particularly econometrics. Data can be gathered **on - line**, for example, over the **Internet**, or "**data -mined**" from **databases** of historic **data** directed to the economic behavior of customers. It is preferred that customer preference data be...

13/3,K/21 (Item 20 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00769406 \*\*Image available\*\*

**INTEGRATED BUSINESS-TO-BUSINESS WEB COMMERCE AND BUSINESS AUTOMATION SYSTEM**  
**SYSTEME INTEGRE D'AUTOMATISATION DES ECHANGES COMMERCIAUX ENTRE ENTREPRISES**  
**PAR L'INTERNET**

Patent Applicant/Inventor:

WONG Charles, 14250 Miranda Road, Los Altos Hills, CA 94022, US, US  
(Residence), US (Nationality)

Legal Representative:

COVERSTONE Thomas E (agent), Burns, Doane, Swecker & Mathis, LLP, P.O.  
Box 1404, Alexandria, VA 22313-1404, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200102927 A2-A3 20010111 (WO 0102927)

Application: WO 2000US16739 20000616 (PCT/WO US0016739)

Priority Application: US 99334688 19990617

Parent Application/Grant:

Related by Continuation to: US 99334688 19990617 (CON)

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY CA CH CN CR CU CZ DE DK DM DZ EE ES  
FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU  
LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR  
TT TZ UA UG US UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE  
(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG  
(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW  
(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 51133

Main International Patent Class: G06F-017/60

Fulltext Availability:

Claims

#### Claim

... to additional customers

rules (e.g., create a fictitious pro in a zero programming, zero **forma** order with no customer workflow engineering environ and missing suppliers) will not ment corrupt data...business, web-based electronic commerce system is composed of one or more unitary, & 6solid-state" **database** applications based on a web-enabled relational **database** management system (RDBMS), each running on a separate server platform. The **database** application is unitary in that the **database** is organized around a central table, an item table containing item records which serve as...

...some and preferably all relevant business domains, e.g., products, payments, performance, personnel, etc. The **database** application software reads item records, organizes selected relevant information from the item records, and presents...

...domain-specific, work-relevant displays. Since the item record is the building block of the **database** application, system functionality can be readily expanded as necessary by adding fields to the item record. For example, an "XYZ" domain may be added to the **database** by adding fields X, Y and Z to the item record. The basic structure of the **database** does not change, only the way data is arranged and viewed..The design is therefore...

...with different screen displays of relevant information to do their that information within the entire **database** . As a result, data is "touched" only once, maximizing data integrity, and data is always "in sync," defining characteristics of a solid-state **database** . Because of the solid-state nature of the **database** , the present system avoids problems of data integrity and synchronization common in large, modular enterprise ...

...in which there occurs substantial duplication of data, necessitating data propagation. Each copy of the **database** application is "self-sufficient" in that there are stored within the **database** , in accordance with a single **database** schema, all current records required to perform a full spectrum of existing known business functions...

...by limiting the number of business partners for which current records are stored within the **database** . Scalability is achieved by adding additional copies of the **database** application or commerce engine (scalability through "cloning"), each running on its own server platform. One or more additional **servers** may be used to direct requests to the appropriate **server** and to consolidate corresponding relevant **information** from the various **servers** , enabling multiple smaller solid-state **databases** to create the appearance and functionality of a

single larger solid-state **database** . An example of a suitable web-enabled RDBMS is the Fourth Dimension **database** by ACI US Corporation using the 4-D Open API plug-in. Referring now to...

...embodiment of the invention. Maximum advantage is taken of the integration of the solid-state **database** and the integration made possible by the web in order to tie together a far...

...technology block of the RDBMS makes possible access to all of the data within the **database** via the web. Business users may include corporations, SMBs (small and medium-size businesses), buying...flow via the web. When a user requests service, the user first identifies within the **database** a product record corresponding to the product for which service is being requested. Throughout the...

...are received via the web and matched to the corresponding product record stored in the **database** . For some (or all) of the service requests (especially service requests requiring field service...

...in Figure 165. Referring now to Figure 165, the appearance of a single larger solidstate **database** is created using multiple smaller solid-state **databases** , i.e., multiple copies of the **database** application, each running on its own server platform. One additional server acting as a "traffic...

...from the various servers, creating the appearance and functionality of a single larger solid-state **database** . Increases in demand may be met by simply adding additional copies of the **database** application, each running on its own server platform. Because each copy of the **database** application is self-sufficient and implements a full complement of end-to-end business functions, there is no need for the different copies of the **database** application to intercommunicate (i.e., be mirrored), since each serve a separate and distinct demand...shows in some detail the structure and function of a single "on demand" solid-state **database** application unit. In Figure 165, the single-letter abbreviations C, V, 1, SP and GOV...

...in various places within Figure 165. Depending on the nature of the underlying business, the **database** may store an electronic catalog, created and maintained, preferably, by accessing vendor information via the...

...the business may include demands by governmental or other bodies, for example a demand for **tax** payment. The generality of the constructs and mechanisms of the **database** application allows for virtually any type of demand to be handled in like manner using...

...new demand. As previously described, the

114

item record is the building block of the **database** application. In general, system functionality is expanded as necessary by adding fields to the item...

...business domains: products, payments, performance and personnel. That is, the cross-domain nature of the **database** application is reflected in the fundamental record, the item record. If an item is new...

...infinitude of type of demand. Such manipulation also allows for compression of the solid-state **database** , since the underlying mechanism and record structure is "one size fits all" and never changes...

...preparation may, of course, be affected by changes in supply

information. Hence, if the  
115

**database** include an electronic catalog, as the electronic catalog is updated, if supply information has changed...

...if the item is old), then a post-sale service record is created. Within the **database**, the post-sale service record is related to the MWSs to which the item belongs...MWS can be related to other items within the same or different MWS. These relationships **form** the basis of Supply Chain Management (SCM). Suppliers within a supply chain occupy different tiers...

...management, employee evaluation, customer/vendor evaluation, etc. Because of the solid-state nature of the **database**, all of the functions within all of the domains can be performed in real time...

...more, because the RDBMS is web-enabled, as much of the information stored within the **database** as business management desires can be shared with partners, again in real time, via the...from the description thus far, the collection of all relevant transactional information within a single **database** has profound implications. Just as important as "raw" information, however, is meaningful information access. The present system provides meaningful information access in the **form** of a user interface that exemplifies "Open Navigation." Open Navigation allows any piece of information...

...etc. Governmental and other bodies can be given access to relevant information. For example, the **IRS** or other **tax** authority could be given access to all records required to conduct a full audit, via...Sales assignment or activity focus, initiates an automated, end-to-end business process by entering **information** into a client/ **server** single relational **database**, which **forms** a common hub of the automated business process. In particular, Item Sold and Item Detail...to Figure 170, a block diagram is shown of an Internet-intrinsic, distributed business transaction **data** cluster. As explained previously, separate instances of the unitary **database** application software, running on separate PC **servers**, are provided for different business segments (e.g., different customers, accounts, groups of customers). These...

13/3,K/22 (Item 21 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00766076 \*\*Image available\*\*

METHOD AND APPARATUS FOR ORDERING GOODS, SERVICES AND CONTENT OVER AN INTERNETWORK USING A VIRTUAL PAYMENT ACCOUNT  
PROCEDE ET APPAREIL POUR COMMANDER DES BIENS, DES SERVICES ET DU CONTENU PAR UN RESEAU D'INTERCONNEXION AU MOYEN D'UN COMPTE DE PAIEMENTS VIRTUELS

Patent Applicant/Assignee:

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Patent and Priority Information (Country, Number, Date):

Patent: WO 200079452 A2 20001228 (WO 0079452)

Application: WO 2000US16669 20000616 (PCT/WO US0016669)

Priority Application: US 99140039 19990618; US 99370949 19990809; US  
2000578395 20000525

Designated States:

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prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY CA CH CN CR CU CZ DE DK DM DZ EE ES  
FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU  
LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR  
TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 26752

Main International Patent Class: G06F-017/60

Fulltext Availability:

Claims

Claim

... form 104 to the c9minerce gateway 52. The commerce  
gateway 52 then submits the application **data** 106 from the completed  
**form** to the credit processing **server** 53 for account and credit limit  
authorization. The credit processing **server** 53 verifies the application  
data by requesting identity information 116 from an identity bureau 56...

...provided and administrated by a credit agency for processing credit  
reports. Hence, the credit processing **server** 53 requests the desired  
identity and credit **information** electronically, e.g., via appropriate  
**database** queries, etc., from the identity bureau 56 and credit bureau  
58. Returning to the illustrated...

...64, In one actual embodiment of the present invention, the buyer fills  
out the application **form** with the appropriate application **data on -**  
**line** . Alternatively, the buyer can request the application on a printed  
form and submit the printed...

...via facsimile or regular mail, in which case a customer service  
representative will enter the **information** into the account **database**  
97 of the credit processing **server** 53 via the administrative user  
computer 54. The application data includes information such as social...  
credit limit set as described above, the account can be customized by the  
buyer, Account **information** is then stored in the account **database** 97  
of the credit processing server 53. FIGURES 9A-9C illustrate an  
exemplary set of Web pages downloaded from the I...

13/3,K/23 (Item 22 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00762426      \*\*Image available\*\*

**A SECURE INTERNET VAULT FOR CONSUMER RECEIPTS, LEGAL DOCUMENTS AND COMMERCE  
CHAMBRE FORTE PROTEGEE SUR INTERNET POUR RECUS, DOCUMENTS JURIDIQUES ET  
COMMERCE DU CONSOMMATEUR**

Patent Applicant/Assignee:

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(Residence), US (Nationality)

Inventor(s):

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Legal Representative:

KAUFMAN Michael A (et al) (agent), Flehr Hohbach Test Albritton & Herbert  
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Patent and Priority Information (Country, Number, Date):

Patent: WO 200075835 A2-A3 20001214 (WO 0075835)  
Application: WO 2000US15371 20000602 (PCT/WO US0015371)  
Priority Application: US 99137575 19990604; US 99141380 19990628; US  
2000480883 20000110

Designated States:

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prior to 2004)

CA JP

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

Publication Language: English

Filing Language: English

Fulltext Word Count: 17914

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Claims

Claim

... The visual and interactive part of the data farm, which  
part executes on a web **server** and browser.

Service administrator: The **data** -farm person responsible for  
administering **data** - **form** internal **data** (for  
example, site groups, administrator-managers).

Site: A specific store within a site group, q...a vault. As such,  
services related to the storage of documents are herein termed "secure  
**internet** -vault services."

- The Merchant Data Center

For the electronic-receipts service, the merchant **data** center  
120 maintains a **database** 125 of product UPCs, SKUs or like codes,  
product descriptions and product prices for products...O&PayType=I &AcctN  
um=4430928209&ExprDate=1 999/12/02& ...

I 0

The temporary- **database** service splits the name-value pairs apart and  
places the **data** into an SQL- **server** table.

The set of names for such transaction-table name-value pairs  
may include the...the items are identified. The data center 127 forwards  
the

UPC product information over the **internet** 180 (or other communications  
link) to the **data** **form** 140. The farm 140 determines what content  
graphics

to show the customer buying the item...

13/3,K/24 (Item 23 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00762425 \*\*Image available\*\*

**AN ELECTRONIC-RECEIPTS SERVICE**

**SERVICE ELECTRONIQUE DE RECUS**

Patent Applicant/Assignee:

RECEIPTCITY COM INC, 3051 N. 1st Street, San Jose, CA 95134, US, US

(Residence), US (Nationality)

Inventor(s):

ALLAN Scott T, 2924 Hillside Drive, Burlingame, CA 94010, US,

MILES Jeffery, 6196 Gilder Drive, San Jose, CA 95123, US,

STOUT J Greg, 642 Caliente, #23, Sunnyvale, CA 94086, US,

VALLIANI Aziz, 1111 Tewa Court, Fremont, CA 94539, US,

RAFII Abbas, 1546 Wisteria Court, Los Altos, CA 94024, US,

KAREEMI Nazim, 2145 Emerson Street, Palo Alto, CA, US,

Legal Representative:

KAUFMAN Michael A (et al) (agent), Flehr Hohbach Test Albritton & Herbert

LLP, 4 Embarcadero Center, Suite 3400, San Francisco, CA 94111-4187, US

Patent and Priority Information (Country, Number, Date):

Patent: WO 200075834 A2-A3 20001214 (WO 0075834)

Application: WO 2000US15368 20000602 (PCT/WO US0015368)

Priority Application: US 99137575 19990604; US 99141380 19990628; US  
2000480883 20000110

Designated States:

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CA JP

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

Publication Language: English

Filing Language: English

Fulltext Word Count: 18738

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Claims

Claim

... of information transfer for eReceipts  
objects.

Search service: The visual and interactive part of the **data form** ,  
which

10

part executes on a web **server** and browser.

Service administrator: The data-farm person responsible for  
administrating data-farm internal data...128. Each of the POS system 126,  
smart host 122, store

controller 123 and corporate **server** 124 includes a software agent with  
sufficient intelligence to communicate with the **data form** 140.

A web-based merchant 120 includes a POS system/ **server**

126/124. The POS system/ **server** 126/124 includes a software agent with  
sufficient intelligence to communicate with the **data farm** 140.

The merchant 120 and the **data form** 140 communicate  
directly using the communications links 160/170.

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- The Data Farm  
The data...

...a vault. As such,  
services related to the storage of documents are herein termed "secure  
internet -vault services."  
- The Merchant Data Center  
For the electronic-receipts service, the merchant data center  
120 maintains a database 125 of product UPCs, SKUs or like codes,  
product descriptions and product prices for products...  
0&TranType=0&PayType=I &AcctN  
um=4430928209&ExprDate=1 999/12/02& ...  
The temporary- database service splits the name-value pairs apart and  
places the data into an SQL- server table.  
The set of names for such transaction-table name-value pairs  
may include the...the items are identified. The data center 127 forwards  
the  
UPC product information over the internet 180 (or other communications  
link) to the data farm 140. The form 140 determines what content  
graphics  
to show the customer buying the item with the received...

13/3,K/25 (Item 24 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
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00761432

**METHODS, CONCEPTS AND TECHNOLOGY FOR DYNAMIC COMPARISON OF PRODUCT FEATURES  
AND CUSTOMER PROFILE**

**PROCEDES, CONCEPTS ET TECHNIQUE DE COMPARAISON DYNAMIQUE DE  
CARACTERISTIQUES D'UN PRODUIT ET DU PROFIL DES CONSOMMATEURS**

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Legal Representative:

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Patent and Priority Information (Country, Number, Date):

Patent: WO 200073958 A2 20001207 (WO 0073958)

Application: WO 2000US14459 20000524 (PCT/WO US0014459)

Priority Application: US 99320818 19990527

Designated States:

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AE AG AL AM AT AU AZ BA BB BG BR BY CA CH CN CR CU CZ DE DK DM DZ EE ES  
FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU  
LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR  
TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 151011

Main International Patent Class: G06F-017/60

Fulltext Availability:

Claims

Claim

... USES THE SYSTEM

2323

LOGGING THE USER'S CURRENT ACTIVITIES AND ENTERING THEM  
INTO THE DATABASE

Figure 23B

2310

DEVELOPING CONTENT OF A DATA INTERFACE FOR ACCESSING DATA ON A  
NETWORK

-2

MANAGING THE CONTENT OF THE DATA INTERFACE

APPROVING THE PUBLICATION OF THE CONTENT BEFORE...

13/3,K/26 (Item 25 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00761431

A SYSTEM, METHOD, AND ARTICLE OF MANUFACTURE FOR PROVIDING COMMERCE-RELATED  
WEB APPLICATION SERVICES

SYSTEME, PROCEDE ET ARTICLE MANUFACTURE DESTINES A LA FOURNITURE DE  
SERVICES D'APPLICATION DANS LE WEB LIES AU COMMERCE

Patent Applicant/Assignee:

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(Residence), US (Nationality)

Inventor(s):

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Legal Representative:

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Minneapolis, MN 55402-0903, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200073957 A2-A3 20001207 (WO 0073957)

Application: WO 2000US14420 20000525 (PCT/WO US0014420)

Priority Application: US 99321492 19990527

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CZ (utility model) DE DE (utility model) DK DK (utility model) DM DZ EE  
EE (utility model) ES FI FI (utility model) GB GD GE GH GM HR HU ID IL IN  
IS JP KE KG KP KR KR (utility model) KZ LC LK LR LS LT LU LV MA MD MG MK  
MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SK (utility model) SL TJ TM  
TR TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 150171

International Patent Class: G06F-017/60 ...

Fulltext Availability:  
Claims

Claim

... USES THE SYSTEM

2323

LOGGING THE USER'S CURRENT ACTIVITIES AND ENTERING THEM  
INTO THE **DATABASE**

Figure 23B

2310

DEVELOPING CONTENT OF A **DATA** INTERFACE FOR ACCESSING DATA ON A 2400  
**NETWORK**

MANAGING THE CONTENT OF THE DATA INTERFACE

APPROVING THE PUBLICATION OF THE CONTENT BEFORE TRANSMISSION...

**13/3,K/27 (Item 26 from file: 349)**

DIALOG(R)File 349:PCT FULLTEXT

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00761430 \*\*Image available\*\*

**SYSTEM, METHOD AND COMPUTER PROGRAM FOR REPRESENTING PRIORITY INFORMATION  
CONCERNING COMPONENTS OF A SYSTEM**

**SYSTEME, METHODE ET ARTICLE FABRIQUE PERMETTANT DE CLASSER PAR ORDRE DE  
PRIORITE DES COMPOSANTS D'UNE STRUCTURE DE RESEAU NECESSAIRES A LA MISE  
EN OEUVRE D'UNE TECHNIQUE**

Patent Applicant/Assignee:

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Inventor(s):

GUHEEN Michael F, 2218 Mar East Street, Tiburon, CA 94920, US,

MITCHELL James D, 3004 Alma, Manhattan Beach, CA 90266, US,

BARRESE James J, 757 Pine Avenue, San Jose, CA 95125, US,

Legal Representative:

BRUESS Steven C (agent), Merchant & Gould P.C., P.O. Box 2903,  
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Patent and Priority Information (Country, Number, Date):

Patent: WO 200073956 A2-A3 20001207 (WO 0073956)

Application: WO 2000US14406 20000524 (PCT/WO US0014406)

Priority Application: US 99321274 19990527

Designated States:

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AE AG AL AM AT (utility model) AT AU AZ BA BB BG BR BY CA CH CN CR CU CZ  
(utility model) CZ DE (utility model) DE DK (utility model) DK DM DZ EE  
(utility model) EE ES FI (utility model) FI GB GD GE GH GM HR HU ID IL IN  
IS JP KE KG KP KR (utility model) KR KZ LC LK LR LS LT LU LV MA MD MG MK  
MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK (utility model) SK SL TJ TM  
TR TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 149024

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Claims



Claim

... OF 2322

ITEM EACH TIME A USER USES THE SYSTEM

2323

LOGGINGTHEUSER'SCURRENTACTIVITIESANDENTERINGTHEM

INTO THE **DATABASE**

Figure 23B

2310

DEVELOPING CONTENT OF A **DATA** INTERFACE FOR ACCESSING DATA ON A 2400

**NETWORK**

MANAGING THE CONTENT OF THE DATA INTERFACE

APPROVING THE PUBLICATION OF THE CONTENT BEFORE TRANSMISSION...

**13/3,K/28 (Item 27 from file: 349)**

DIALOG(R)File 349:PCT FULLTEXT

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00761429

**METHODS, CONCEPTS AND TECHNOLOGY FOR A VIRTUAL SHOPPING SYSTEM CAPABLE OF ASSESSING NEEDS OF A CUSTOMER AND RECOMMENDING A PRODUCT OR SERVICE BASED ON SUCH ASSESSED NEEDS**

**PROCEDES, CONCEPTS ET TECHNOLOGIE POUR SYSTEME D'ACHAT VIRTUEL CAPABLE D'EVALUER LES BESOINS D'UN CLIENT ET DE RECOMMANDER UN PRODUIT OU UN SERVICE SUR LA BASE DE CES BESOINS**

Patent Applicant/Assignee:

ACCENTURE LLP, 100 South Wacker Drive, Chicago, IL 60606, US, US

(Residence), US (Nationality)

Inventor(s):

GUHEEN Michael F, 2218 Mar East Street, Tiburon, CA 94920, US,

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Legal Representative:

BRUESS Steven C (agent), Merchant & Gould P.C., P.O. Box 2903,

Minneapolis, MN 55402-0903, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200073955 A2 20001207 (WO 0073955)

Application: WO 2000US14357 20000524 (PCT/WO US0014357)

Priority Application: US 99321495 19990527

Designated States:

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AE AG AL AM AT AU AZ BA BB BG BR BY CA CH CN CR CU CZ DE DK DM DZ EE ES  
FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU  
LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR  
TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

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Filing Language: English

Fulltext Word Count: 148469

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Claims

Claim

... USES THE SYSTEM  
2323  
LOGGING THE USER'S CURRENT ACTIVITIES AND ENTERING THEM  
INTO THE **DATABASE**  
Figure 23B  
2310  
DEVELOPING CONTENT OF A **DATA** INTERACE FOR ACCESSING DATA ON A  
**NETWORK**  
MANAGING THE CONTENT OF THE DATA INTERFACE  
APPROVING THE PUBLICATION OF THE CONTENT BEFORE TRANSMISSION...

13/3,K/29 (Item 28 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
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00761426

**METHOD AND APPARATUS FOR SURROGATE CONTROL OF NETWORK-BASED ELECTRONIC  
TRANSACTIONS**

**PROCEDE ET APPAREIL PERMETTANT LA COMMANDE AUXILIAIRE DE TRANSACTIONS  
ELECTRONIQUES EN RESEAU**

Patent Applicant/Assignee:

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(Residence), US (Nationality), (For all designated states except: US)

Patent Applicant/Inventor:

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Legal Representative:

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L.L.P., 1300 I Street, Washington, DC 20005-3315, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200073934 A2 20001207 (WO 0073934)

Application: WO 2000US14767 20000526 (PCT/WO US0014767)

Priority Application: US 99136734 19990528

Parent Application/Grant:

Related by Continuation to: US 99136734 19990528 (CON)

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY CA CH CN CR CU CZ DE DK DM DZ EE ES  
FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU  
LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR  
TT TZ UA UG US UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 28539

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Claims

Claim

... to 4520

merchant site to ensure prophetary access to merchant order information  
lWait for the **online** merchant to reply 4522  
Respond based on success or failure 4524  
Store all **information** about-the purchase in the web site **server**  
**database** 4526  
Figure 45  
Retrieve web 4602  
search pages for fully-qualifi 4604  
Iconcatenatesurrogatedomaintohostname 1-@-4606...

13/3,K/30 (Item 29 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
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00761424

**A SYSTEM, METHOD, AND ARTICLE OF MANUFACTURE FOR PHASE DELIVERY OF  
COMPONENTS OF A SYSTEM REQUIRED FOR IMPLEMENTATION OF TECHNOLOGY  
SYSTEME, PROCEDE ET ARTICLE MANUFACTURE DESTINES A LA FOURNITURE PAR PHASES  
DE COMPOSANTS D'UN SYSTEME NECESSAIRES A L'APPLICATION D'UNE TECHNIQUE**

Patent Applicant/Assignee:

ACCENTURE LLP, 100 South Wacker Drive, Chicago, IL 60606, US, US  
(Residence), US (Nationality)

Inventor(s):

GUHEEN Michael F, 2218 Mar East Street, Tiburon, CA 94920, US,  
MITCHELL James D, 3004 Alma, Manhattan Beach, CA 90266, US,  
BARRESE James J, 757 Pine Avenue, San Jose, CA 95125, US,

Legal Representative:

BRUESS Steven C (agent), Merchant & Gould P.C., P.O. Box 2903,  
Minneapolis, MN 55402-0903, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200073930 A2 20001207 (WO 0073930)  
Application: WO 2000US14458 20000524 (PCT/WO US0014458)  
Priority Application: US 99321360 19990527

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AE AG AL AM AT AT (utility model) AU AZ BA BB BG BR BY CA CH CN CR CU CZ  
CZ (utility model) DE DE (utility model) DK DK (utility model) DM DZ EE  
EE (utility model) ES FI FI (utility model) GB GD GE GH GM HR HU ID IL IN  
IS JP KE KG KP KR KR (utility model) KZ LC LK LR LS LT LU LV MA MD MG MK  
MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SK (utility model) SL TJ TM  
TR TT TZ UA UG UZ VN YU ZA ZW  
(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE  
(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG  
(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW  
(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 149456

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Claims

Claim

... USES THE SYSTEM

2323

LOGGING THE USER'S CURRENT ACTIVITIES AND ENTERING THEM  
INTO THE **DATABASE**

Figure 23B

2310

DEVELOPING CONTENT OF A **DATA** INTERFACE FOR ACCESSING DATA ON A 2400  
**NETWORK**

MANAGING THE CONTENT OF THE DATA INTERFACE

APPROVING THE PUBLICATION OF THE CONTENT BEFORE TRANSMISSION...

13/3,K/31 (Item 30 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00761423

**A SYSTEM, METHOD, AND ARTICLE OF MANUFACTURE FOR EFFECTIVELY CONVEYING  
WHICH COMPONENTS OF A SYSTEM ARE REQUIRED FOR IMPLEMENTATION OF  
TECHNOLOGY**

**SYSTEME, PROCEDE ET ARTICLE MANUFACTURE POUR L'ACHEMINEMENT EFFICACE DES  
COMPOSANTS D'UN SYSTEME NECESSAIRES A LA MISE EN PRATIQUE D'UNE  
TECHNOLOGIE**

Patent Applicant/Assignee:

ACCENTURE LLP, 100 South Wacker Drive, Chicago, IL 60606, US, US  
(Residence), US (Nationality)

Inventor(s):

GUHEEN Michael F, 2218 Mar East Street, Tiburon, CA 94920, US,  
MITCHELL James D, 3004 Alma, Manhattan Beach, CA 90266, US,  
BARRESE James J, 757 Pine Avenue, San Jose, CA 95125, US,

Legal Representative:

BRUESS Steven C (agent), Merchant & Gould P.C., P.O. Box 2903,  
Minneapolis, MN 55402-0903, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200073929 A2 20001207 (WO 0073929)

Application: WO 2000US14457 20000524 (PCT/WO US0014457)

Priority Application: US 99321136 19990527

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AE AG AL AM AT AT (utility model) AU AZ BA BB BG BR BY CA CH CN CR CU CZ  
CZ (utility model) DE DE (utility model) DK DK (utility model) DM DZ EE  
EE (utility model) ES FI FI (utility model) GB GD GE GH GM HR HU ID IL IN  
IS JP KE KG KP KR KR (utility model) KZ LC LK LR LS LT LU LV MA MD MG MK  
MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SK (utility model) SL TJ TM  
TR TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 150133

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Claims

Claim

... USES THE SYSTEM

2323

LOGGING THE USER'S CURRENT ACTIVITIES AND ENTERING THEM  
INTO THE **DATABASE**

Figure 23B

2310  
DEVELOPING CONTENT OF A **DATA** INTERFADE FOR ACCESSING DATA ON A 2400  
**NETWORK**  
2402  
MANAGING THE CONTENT OF THE DATA INTERFACE  
APPROVING THE PUBLICATION OF THE CONTENT BEFORE...

13/3,K/32 (Item 31 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
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00761422  
**BUSINESS ALLIANCE IDENTIFICATION**  
**SYSTEME, PROCEDE ET ARTICLE DE PRODUCTION POUR L'IDENTIFICATION D'ALLIANCES**  
**COMMERCIALES DANS UN CADRE D'ARCHITECTURE RESEAU**

Patent Applicant/Assignee:

ACCENTURE LLP, 100 South Wacker Drive, Chicago, IL 60606, US, US  
(Residence), US (Nationality)

Inventor(s):

GUHEEN Michael F, 2218 Mar East Street, Tiburon, CA 94920, US,  
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BARRESE James J, 757 Pine Avenue, San Jose, CA 95125, US,

Legal Representative:

BRUESS Steven C (agent), Merchant, Gould, Smith, Edell, Welter & Schmidt,  
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Patent and Priority Information (Country, Number, Date):

Patent: WO 200073928 A2-A3 20001207 (WO 0073928)  
Application: WO 2000US14375 20000524 (PCT/WO US0014375)  
Priority Application: US 99320816 19990527

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004) -

AE AG AL AM AT AU AZ BA BB BG BR BY CA CH CN CR CU CZ DE DK DM DZ EE ES  
FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU  
LV MA MD MG MK MN MW MX MZ NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR  
TT TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW MZ SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 149371

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Claims

Claim

... TYPE OF

ITEM EACH TIME A USER USES THE SYSTEM

2323

LOGGINGTHEUSER'SCURRENTACTIVITIESANDENTERINGTHEM  
INTO THE **DATABASE**

Figure 23B

2310

DEVELOPING CONTENT OF A **DATA** INTERFACE FOR ACCESSING DATA ON A 2400  
**NETWORK**

2

MANAGING THE CONTENT OF THE DATA INTERFACE.  
APPROVING THE PUBLICATION OF THE CONTENT BEFORE...

13/3,K/33 (Item 32 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
(c) 2005 WIPO/Univentio. All rts. reserv.

00757131 \*\*Image available\*\*

**NETWORK ACCESSIBLE QUOTATION AND SHIPPING SYSTEM**

**SYSTEME DE TRANSPORT MARITIME ET DE PRIX INDICATIF ACCESSIBLE AU RESEAU**

Patent Applicant/Assignee:

FROM2 COM INC, 8055 N.W. 77th Court, Suite 5, Miami, FL 33166, US, US  
(Residence), -- (Nationality), (For all designated states except: US)

Patent Applicant/Inventor:

FALIC Leon S, Bal Harbour, FL 33154, US, US (Residence), US (Nationality)  
, (Designated only for: US)

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REDLHAMMER Robert E, 740 N.W. 86th Avenue, Pembroke Pines, FL 33024, US,  
US (Residence), US (Nationality), (Designated only for: US)

Legal Representative:

JOBSE Bruce D (agent), Kudirka & Jobse, LLP, Two Center Plaza, Boston, MA  
02108, US,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200070519 A2-A3 20001123 (WO 0070519)

Application: WO 2000US13120 20000512 (PCT/WO US0013120)

Priority Application: US 99134593 19990517; US 99464543 19991215; US  
99464537 19991215

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AL AM AT AU AZ BA BB BG BR BY CA CH CN CU CZ DE DK EE ES FI GB GE GH GM  
HR HU ID IL IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MD MG MK MN MW MX  
NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT UA UG US UZ VN YU ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 16318

Main International Patent Class: G06F-017/60

Fulltext Availability:

Detailed Description

Detailed Description

... and broadband cable networks, etc., or over a circuit-switched  
network, such as traditional telephone **networks**, as well as any hybrid  
combinations thereof. The transportation logistics system comprises a web  
**server** and proprietary **database**. A calculator engine within the web  
**server** retrieves the necessary **information** from the **database**, given  
the input from a requestor, and performs the necessary calculations. The  
total delivered cost...

13/3,K/34 (Item 33 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
(c) 2005 WIPO/Univentio. All rts. reserv.



00755443      \*\*Image available\*\*

**CORPORATE INTRANET BANKING SYSTEM AND METHOD**

**SYSTEME BANCAIRE DE RESEAU INTERNE D'ENTREPRISE ET PROCEDE ASSOCIE**

Patent Applicant/Assignee:

THE CHASE MANHATTAN BANK, 270 Park Avenue, 41st Floor, New York, NY 10017  
    , US, US (Residence), US (Nationality)

Inventor(s):

BERRY Eugene, 200 East 66th Street, Apt. C804, New York, NY 10021, US,  
MOONEY James A, 160-43 27th Avenue, Flushing, NY 11358, US,

Legal Representative:

WEISBURD Steven I (et al) (agent), Ostrolenk, Faber, Gerb & Soffen, LLP,  
1180 Avenue of the Americas, New York, NY 10036, US,

Patent and Priority Information (Country, Number, Date):

Patent:                      WO 200068853 A2 20001116 (WO 0068853)

Application:                WO 2000US12559 20000509 (PCT/WO US0012559)

Priority Application: US 99133386 19990510; US 99427999 19991027

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AE AG AL AM AT AU AZ BA BB BG BR BY CA CH CN CR CU CZ DE DK DM DZ EE ES  
FI GB GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU  
LV MA MD MG MK MN MW MX NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT  
TZ UA UG UZ VN YU ZA ZW

(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 8997

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Claims

Claim

... Signature Date:

Under penalties of perjury, I certify that (1) the number shown on this  
**form** is my correct taxpayer identification number and that (...am exempt  
from back up withholding, or (b) I have not been notified by the  
**Internal Revenue Service ( IRS )** that I am subject to backup  
withholding as a result of a failure to report all interest or dividends  
or (c) the **IRS** has notified me that I am no longer subject to backup  
withholding (if signer has in fact been notified by the **IRS** that signer  
is subject to backup withholding due to notified payee underreporting,  
please strike out...

...appropriate phrase within the certification).

X Signature Date:

X Signature Date:

Send signed, printed Account **Forms** with Photocopy of Drivers License or  
Passport and Company Photo ID and lost paystub to...Under the penalty of  
perjury, I/we certify (1) that the number(s) shown on this **form** is  
my/our correct taxpayer identification number(s) and (2) that I/we am/are  
...

...as a result of a failure to report all interest or dividends, or (c) The  
**Internal Revenue Service** has notified me/us that I/we are no  
longer subject to backup withholding. (if "applicant" has in fact been  
notified by the **IRS** that R is subject to backup withholding due to

notified payee underreporting, strike out the...

...26)

/14

FormiWasBEN Certificate of Foreign Status of Beneficial Owner  
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Under penalties of perjury. I declare that I have examined the  
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SUBSTITUTE SHEET (RULE 26)

APPLICATION

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13/3,K/35 (Item 34 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
(c) 2005 WIPO/Univentio. All rts. reserv.

00748798 \*\*Image available\*\*  
COLLABORATIVE CREATION, EDITING, REVIEWING, AND SIGNING OF ELECTRONIC  
DOCUMENTS  
CREATION, EDITION, VERIFICATION ET SIGNATURE COLLECTIVES DE DOCUMENTS  
ELECTRONIQUES

Patent Applicant/Assignee:

ILUMIN CORPORATION, Suite 3000, Building D, 1506 N. Technology Way, Orem,  
UT 84097, US, US (Residence), US (Nationality)

Inventor(s):

BROWN Bruce E, 1684 North Sage Hen Road, Orem, UT 84097, US  
ISRAELSEN D Brent, 1426 North Grand View, Provo, UT 84604, US

Legal Representative:

RAUBVOGEL Amir H, Fenwick & West LLP, Two Palo Alto Square, Palo Alto, CA  
94306, US

Patent and Priority Information (Country, Number, Date):

Patent: WO 200062220 A1 20001019 (WO 0062220)

Application: WO 2000US10066 20000413 (PCT/WO US0010066)

Priority Application: US 99129283 19990413; US 99129011 19990413; US  
99335443 19990617; US 2000546805 20000411

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AE AL AM AT AU AZ BA BB BG BR BY CA CH CN CU CZ DE DK EE ES FI GB GE GH  
GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MD MG MK MN  
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(EP) AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE

(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 27799

Main International Patent Class: G06F-017/60

Fulltext Availability:

Claims

Claim

... fl dw Q d2 fe 54

@, @804

FIGO 8B

SUBSTITUTE SHEET (RULE26)  
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Distributor ID#:  
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SUBSTITUTE S H E E T (RULE 26)  
/37  
Case AutoShip Change and Enrollment **Form** 1000  
Distributor f@Last, F'irst, Middle  
Name:  
Distributor ID#:  
Address:  
I  
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doesn't seem  
to match the **database** of registered voters  
To sign the petition, please click on for the county. This is...

...Deed 35/37

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...Lender 2107 Mortgage Co. Digital Signature  
2005 Signed Loan 2006 Certificate Authority  
Documents 2007  
2106  
**IRS** Title Company Mortgage Closing  
2003 2004 Documents Certificate  
2108 Verifications  
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Federal **Tax** Research  
Liens 2103 2105 E-Bank  
Title 2008

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...70) 340-2040, Tx. 31 651 epo n1, Jacobs, P  
Fax: (+31-70) 340-3016  
**Form** PCT/ISA/210 (second sheet) (July 1992)  
page 1 of 2  
INTFRNATIONAL SEARCH REPORT  
Intel...

...A BATTLE S A ET AL: "Flexible information 2  
presentation with XML"  
IEE COLLOQUIUM MULTIMEDIA **DATABASES** AND  
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29 January 1999 (1999 29), pages  
13 13 61 XPOO2128574  
page 1. paragraph 1 - paragraph 4  
**Form** PCT/ISA/210 (continuation of second sheet) (July 1992)  
page 2 of 2  
INTCRNATIONAL ...US 5448729 A 05 1995 us 5317733 A 31 1994  
us 5517644 A 14 1996

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**Form** PCTIISA/210 (patent tarnily annex) (July 1992)

13/3,K/36 (Item 35 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
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00745526 \*\*Image available\*\*

**PORTFOLIO INVESTMENT GUIDELINE COMPLIANCE AND FINANCIAL FUND ADMINISTRATION  
SYSTEM**

**SYSTEME DE GESTION DE FONDS FINANCIERS ET DE CONFORMITE AUX DIRECTIVES EN  
MATIERE D'INVESTISSEMENT DE PORTEFEUILLE**

Patent Applicant/Assignee:

THE CHASE MANHATTAN BANK, 140 E. 45th Street, New York, NY 10017, US, US  
(Residence), US (Nationality)

Inventor(s):

O'SHEA Carmel, 48-50 44th Street, Woodside, NY 11377, US  
CASHMAN Dana, 25 Myrtle Street, Winchester, MA 01890, US  
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HEBERT Ken, 12 Summerset Drive, Smithtown, NY 11787, US  
GUERRIERO Charles, 2 Cori Lane, East Northport, NY 11731, US  
MANDEL Boris, 3-08 26th Street, Fair Lawn, NJ 07410, US  
DRYSDALE Vanessa, Apartment 38, 580 Salem Street, Wakefield, MA 01880, US  
DAMPHOUSSE Diane, Apartment 3, 140 K Street, South Boston, MA 02127, US  
LEVINE Howard, 2054 Holland Way, Merrick, NY 11566, US  
EKHTMAN Lev, 66 Bay 10 Street, Brooklyn, NY 11228, US  
PECK Will, 792 Westover Road, Stamford, CT 06902, US  
LEEPER Richard, 3205 216th Court SE, Issaquah, WA 98029, US  
MILLER William C, 107 Westminster Drive, Pearl River, NY 10965, US  
KUMAR Rajesh, 1 Gilbert Road, Chafford Hundred, Grays, Essex RM16 6NN, GB

Legal Representative:

MURTHA James J, Orrick, Herrington & Sutcliffe LLP, 666 Fifth Avenue, New  
York, NY 10103, US

Patent and Priority Information (Country, Number, Date):

Patent: WO 200058900 A1 20001005 (WO 0058900)

Application: WO 2000US8642 20000331 (PCT/WO US0008642)

Priority Application: US 99127273 19990331; US 2000516377 20000301

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AL AU BA BB BG BR CA CN CU CZ EE GE HU ID IL IS JP KP KR LC LK LR LT LV

MG MK MN MX NO NZ PL RO SG SI SK SL TR TT UA UZ VN YU

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(OA) BF BJ CF CG CI CM GA GN GW ML MR NE SN TD TG

(AP) GH GM KE LS MW SD SL SZ TZ UG ZW

(EA) AM AZ BY KG KZ MD RU TJ TM

Publication Language: English

Filing Language: English

Fulltext Word Count: 51390

Main International Patent Class: G06F-017/60

Fulltext Availability:

Claims

Claim

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MAIN MENU 140
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MAIN MENU
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MAIN MENU
190
RETRIEVE COMPLIANCE, IRS , SEC TESTS D
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C: FUND WINDOW 192
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...SCREEN 264
SEARCH
263 -
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268 RETRIEVE  
CALL FUND e- 265  
266 SEARCH  
PROGRAM  
GET DATABASE  
T DATA  
267 i CLOSE  
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Facsimile No. (703) 308-1396 Telephone No. (703) 305-908  
Form PCT/ISA/210 (second sheet) (July 1998)\*  
INTERNATIONAL SEARCH REPORT International application No.  
PCT/US00...

13/3,K/37 (Item 36 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
(c) 2005 WIPO/Univentio. All rts. reserv.

00577740 \*\*Image available\*\*

**xDSL WEB ORDERING TOOL**

**OUTIL DE COMMANDE xDSL ACCESSIBLE SUR LE WEB**

Patent Applicant/Assignee:

US WEST INC,

Inventor(s):

YOKELL Larry J,

CANAVAN Lawrence,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200041113 A1 20000713 (WO 0041113)  
Application: WO 99US30832 19991227 (PCT/WO US9930832)  
Priority Application: US 98114425 19981231  
Designated States:  
(Protection type is "patent" unless otherwise stated - for applications prior to 2004)  
AE AL AM AT AU AZ BA BB BG BR BY CA CH CN CR CU CZ DE DK DM EE ES FI GB  
GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA  
MD MG MK MN MW MX NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA  
UG UZ VN YU ZA ZW GH GM KE LS MW SD SL SZ TZ UG ZW AM AZ BY KG KZ MD RU  
TJ TM AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE BF BJ CF CG  
CI CM GA GN GW ML MR NE SN TD TG  
Publication Language: English  
Fulltext Word Count: 14415

Main International Patent Class: G06F-017/60  
Fulltext Availability:  
Claims

Claim

... WEST MegaBit order is displayed below. The prices shown below do not include text. Applicable **taxes**, pricing **information**, please review the **online** Help section, "MegaBit Pricing and Promotions". Please note that if you have selected you will...

13/3,K/38 (Item 37 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
(c) 2005 WIPO/Univentio. All rts. reserv.

00576356 \*\*Image available\*\*

**METHOD AND SYSTEM FOR PROCESSING AND TRANSMITTING ELECTRONIC REVERSE AUCTION INFORMATION**  
**PROCEDE ET SYSTEME DE TRAITEMENT ET DE TRANSMISSION DE DONNEES ELECTRONIQUES DE MISE AUX ENCHERES INVERSEES**

Patent Applicant/Assignee:

CARLTON-FOSS John,

Inventor(s):

CARLTON-FOSS John,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200039729 A1 20000706 (WO 0039729)

Application: WO 99US30609 19991220 (PCT/WO US9930609)

Priority Application: US 98113874 19981227; US 99332321 19990614

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AE AL AM AT AU AZ BA BB BG BR BY CA CH CN CR CU CZ DE DK DM EE ES FI GB  
GD GE GH GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MA  
MD MG MK MN MW MX NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT TZ UA  
UG UZ VN YU ZA ZW GH GM KE LS MW SD SL SZ TZ UG ZW AM AZ BY KG KZ MD RU  
TJ TM AT BE CH CY DE DK ES FI FR GB GR IE IT LU MC NL PT SE BF BJ CF CG  
CI CM GA GN GW ML MR NE SN TD TG

Publication Language: English

Fulltext Word Count: 10940

Main International Patent Class: G06F-017/60  
Fulltext Availability:  
Claims

Claim

... can submit an item and a bidder can  
bid on the item over the computer **network** .

21 A computer system for conducting a reverse auction,  
comprising:  
a **database** system for storing bids, requests, and **data**  
about bidders and requestors;  
an auction store for storing best bid criteria,  
  
auction status information...

13/3,K/39 (Item 38 from file: 349)  
DIALOG(R)File 349:PCT FULLTEXT  
(c) 2005 WIPO/Univentio. All rts. reserv.

00560555 \*\*Image available\*\*

**INTERNET BUSINESS TRANSACTION PROCESSOR**  
**PROCESSEUR DE TRANSACTIONS COMMERCIALES SUR INTERNET**

Patent Applicant/Assignee:

HARDWARESTREET COM INC,

Inventor(s):

ALVIN Robert S,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200023928 A2 20000427 (WO 0023928)

Application: WO 99US24452 19991019 (PCT/WO US9924452)

Priority Application: US 98104830 19981019; US 99345383 19990630

Designated States:

(Protection type is "patent" unless otherwise stated-- for applications  
prior to 2004)

AL AM AT AU AZ BA BB BG BR BY CA CH CN CU CZ DE DK EE ES FI GB GD GE GH  
GM HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MD MG MK MN  
MW MX NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT UA UG UZ VN YU ZW  
GH GM KE LS MW SD SL SZ TZ UG ZW AM AZ BY KG KZ MD RU TJ TM AT BE CH CY  
DE DK ES FI FR GB GR IE IT LU MC NL PT SE BF BJ CF CG CI CM GA GN GW ML  
MR NE SN TD TG

Publication Language: English

Fulltext Word Count: 7778

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Claims

Claim

... described in detail below. Customer service  
representatives and managers have access to all of the  
**information** in the **database** via the Administration System  
60 through a dedicated secure Web **server** 120 available  
only to authorized personnel. The Administration System  
60 is used to produce reports...

...and is

primarily responsible for providing the overall online  
shopping experience to the customer. The **Online** Shopping  
System 20 of the present invention provides an electronic  
catalog of available products stored in the Products  
**Database** 720 along with the price of the product. This  
**information** is generated by the Catalog Builder/Price  
Modeler 50 to be described in detail below...

...dynamic variable, a new catalog does not have to be



generated every time the Product **Database** 70 is updated.  
only the updated product **information** will be changed in  
the catalog.

In conjunction with the electronic catalog, the

**Online** Shopping System 20 provides an electronic shopping  
cart that keeps record of each item marked...warehouse information,  
shipment date,  
invoice amount, shipping cost, tracking number, etc. and  
stores the order **information** in the Order **Database** 740 to  
make it immediately available to the customer service and  
the customer's **online** account.

Credit Card Services

Credit Card Services sub-system 320 receives the  
orders forwarded to...

**13/3,K/40 (Item 39 from file: 349)**

DIALOG(R)File 349:PCT FULLTEXT

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00543755 \*\*Image available\*\*

**A MODULAR, CONVERGENT CUSTOMER CARE AND BILLING SYSTEM**

**SYSTEME DE FACTURATION ET DE SERVICE CLIENT CONVERGENT ET MODULAIRE**

Patent Applicant/Assignee:

AMERICAN MANAGEMENT SYSTEMS INCORPORATED,

HANAGAN Mike,

MOORE Leslee Eaton Cattrall,

RAKIC Daniel,

SEEGER Andreas,

SOTOLA Rene,

TATEM Chris,

Inventor(s):

HANAGAN Mike,

MOORE Leslee Eaton Cattrall,

RAKIC Daniel,

SEEGER Andreas,

SOTOLA Rene,

TATEM Chris,

Patent and Priority Information (Country, Number, Date):

Patent: WO 200007128 A1 20000210 (WO 0007128)

Application: WO 99US16445 19990726 (PCT/WO US9916445)

Priority Application: US 9894459 19980729; US 99353629 19990715

Designated States:

(Protection type is "patent" unless otherwise stated - for applications  
prior to 2004)

AL AM AT AU AZ BA BB BG BR BY CA CH CN CU CZ DE DK EE ES FI GB GE GH GM  
HR HU ID IL IN IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MD MG MK MN MW  
MX NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT UA UG US UZ VN YU ZW  
GH GM KE LS MW SD SL SZ UG ZW AM AZ BY KG KZ MD RU TJ TM AT BE CH CY DE  
DK ES FI FR GB GR IE IT LU MC NL PT SE BF BJ CF CG CI CM GA GN GW ML MR  
NE SN TD TG

Publication Language: English

Fulltext Word Count: 29498

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Claims

Claim

... IP UNIX

TCP/IP  
 I I  
 PC Client ADDlication Databal  
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 PC Client ORACLE  
**Server**  
 FIGn 25 19 - - - - -  
**GUI Database**  
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13/3,K/41 (Item 40 from file: 349)  
 DIALOG(R)File 349:PCT FULLTEXT  
 (c) 2005 WIPO/Univentio. All rts. reserv.

00478152 \*\*Image available\*\*

**INTERACTIVE TAX PAYMENT SYSTEM**  
**SYSTEME DE PAIEMENT D'IMPOTS INTERACTIF**

Patent Applicant/Assignee:

FIRST DATA CORPORATION,

Inventor(s):

DONLAVAGE Lisa H,  
 TAYLOR Scott,  
 MASON Michael,

Patent and Priority Information (Country, Number, Date):

Patent: WO 9909504 A1 19990225

Application: WO 98US16741 19980811 (PCT/WO US9816741)

Priority Application: US 97915073 19970820

Designated States:

(Protection type is "patent" unless otherwise stated - for applications prior to 2004)

AL AM AT AU AZ BA BB BG BR BY CA CH CN CU CZ DE DK EE ES FI GB GE GH GM  
 HR HU ID IL IS JP KE KG KP KR KZ LC LK LR LS LT LU LV MD MG MK MN MW MX  
 NO NZ PL PT RO RU SD SE SG SI SK SL TJ TM TR TT UA UG UZ VN YU ZW GH GM  
 KE LS MW SD SZ UG ZW AM AZ BY KG KZ MD RU TJ TM AT BE CH CY DE DK ES FI  
 FR GB GR IE IT LU MC NL PT SE BF BJ CF CG CI CM GA GN GW ML MR NE SN TD  
 TG

Publication Language: English

Fulltext Word Count: 24205

Main International Patent Class: **G06F-017/60**

Fulltext Availability:

Detailed Description

Detailed Description

... every tax form.

The following are the applicable reason codes for specific tax form types.

**Tax Forms** I I-C, 730, 706A, 706GS(D), 706GS(T), 926, 990, 99013L,  
 1041A,  
 1065, 1066...

...1@ 60695

IRC7803(c), 8288, 8404, 8612, 8613, 8697, 8725, 8752, 8804: 0, 2, 7  
 Tax Forms 706, 709, 990C, 990T, 1120, 1041, 990PF: 0, 2, 6, 7  
 Tax Forms 940, 943: 0, 2, 4, 5, 7  
 Tax Forms 945, 1042: 0, 2, 5, 7  
 Tax Form 1040: 0, 2, 45 6, 7  
 Tax Form 941: 0, 2, 4, 5, 7  
 Tax Form CT-1: 0, 2, 55 7  
 Tax Form 720: 0, 2, 5, 7  
 Tax Form 720M: 0, 25 7  
 Tax Code Conversion Table for Business Taxpayers  
 11-C SpecialTaxReturn& Tax Code Valid Months  
 Application for Registry-Wagering  
 Payment due with a tax return, or an IRS 01117 Jan-Dec  
 notice  
 706A US Additional Tax Return Tax Code Valid Months  
 Payment due with a tax return, or an IRS M617 Jan-Dec  
 notice  
 706GS(D) Generation-Skipping Tax Code Valid Months  
 Transfer Tax for Distribution  
 Payment due with a tax return, or an IRS 70627 December  
 notice  
 706GS(T) Generation-Skipping Tax Code Valid Months  
 Transfer Tax for Termination  
 Payment due with a tax return, or an IRS 70637 December  
 notice  
 720 Quarterly Excise Tax Tax Code Valid Months  
 Federal Tax Deposit (with optional 72005 March, June,  
 sub-categories)  
 Payment due with a tax return, or an IRS 72007 Sept, Dec  
 notice  
 720M Monthly Excise Tax Tax Code Valid Months  
 Payment due with a tax return, or an IRS 07207 March, June,  
 notice (with optional sub-categories September,  
 December)  
 730 Tax on Wagering Tax Code I Valid Months  
 Payment due with a tax return, or an IRS 07307 Jan-Dec  
 notice  
 926 Return by Transferor of Tax Code Valid Months  
 Property to Foreign Corporation,  
 Estate, Trust, or Partnership  
 Payment due with a tax return, or an IRS 09267 December  
 notice  
 940 Employer's Annual Tax Code Valid Months  
 Unemployment Tax Return  
 Federal Tax Deposit 09405 December  
 Payment due with a tax return, or an IRS 09407  
 notice  
 A deficiency assessed by IRS 09404  
 941 Employer's Quarterly Tax Tax Code Valid Months  
 Return  
 Federal Tax Deposit (with optional 94105 March, June  
 sub-categories)  
 Payment due with a tax return, or an IRS 94107 Sept, December  
 notice  
 A deficiency assessed by IRS 94104  
 943 Employer's Annual Tax for Tax Code Valid Months  
 Agricultural Employees  
 Federal Tax Deposit 09435 December  
 Payment due with a tax return, or an IRS 09437

notice  
 A deficiency assessed by **IRS** 09434  
 945 Withheld Federal Income **Tax Tax** Code Valid Months  
 Federal **Tax** Deposit 09455 December  
 Payment due with a **tax** return, or an **IRS** 09457  
 notice  
 Payment initiating backup withholding 09450  
 990 Organization Exempt Income **Tax** Code Valid Months  
**Tax**  
 Payment due with a **tax** return, or an **IRS** 09907 Jan-Dec  
 notice (FY - month)  
 990BL Information & Initial Excise **Tax** Code Valid Months  
 Return for Black Lung Benefit Trust  
 Payment due with a **tax** return, or an **IRS** 99017 Jan-Dec  
 notice (FY - month)  
 990C Farmers Cooperative Association **Tax** Code Valid Months  
 Income **Tax**  
 Federal **Tax** Deposit 99026 Jan-Dec  
 Payment due with a **tax** return, or an **IRS** 99027 (FY - month)  
 notice  
 Payment due on an extension 99022  
 990PF Return of Private Foundation **Tax** Code Valid Months  
**Tax**  
 Federal **Tax** Deposit 99036 Jan - Dec  
 Payment due with a **tax** return, or an **IRS** 99037 (FY - month)  
 notice  
 990T Exempt Organization Income **Tax** Code Valid Months  
**Tax**  
 Federal **Tax** Deposit 99046 Jan - Dec  
 Payment due with a **tax** return, or an **IRS** 99047 (FY - month)  
 notice  
 Payment due on an extension 99042  
 1041 Fiduciary Income **Tax** Return **Tax** Code Valid Months  
 Payment due with a **tax** return, or an **IRS** 10417 Jan-Dec  
 notice  
 An estimated payment 10416 (FY - month)  
 Payment on an extension 10412  
 1041A US Information Return Trust - **Tax** Code Valid Months  
 Trust Accumulation of Charitable  
 Amounts  
 Payment due with a **tax** return, or an **IRS** 14117 Jan-Dec  
 notice (FY - month)  
 1042 Annual Withholding **Tax** for **Tax** Code Valid Months  
 Income of Foreign Persons  
 Federal **Tax** Deposit 10425 December  
 Payment due with a **tax** return, or an **IRS** 10427  
 notice  
 1065 Partnership Return of Income **Tax** Code Valid Months  
 Payment due with **form** 8800 10657 Jan-Dec  
 Payment due with **form** 8736 10652 (FY - month)  
 1066 Real Estate Mortgage Investment **Tax** Code Valid Months  
 Conduit Income **Tax**  
 A payment due on an **IRS** notice 10667 Jan - Dec  
 1120 Corporation Income **Tax Tax** Code Valid Months  
 Federal **Tax** Deposit 11206 Jan-Dec  
 Payment due with a **tax** return, or an **IRS** 11207 (FY - month)  
 notice  
 Payment due on an extension 11202  
 1120DISC Domestic International **Tax** Code Valid Months

Sales Corporation Return

A payment due with a **tax** return, or an **IRS** 11217 Jan-Dec notice (FY - month)

2290 Heavy Vehicle Use **Tax** Return **Tax** Code Valid Months  
Payment due with a **tax** return, or an **IRS** 22907 Jan-Dec notice

2438 Regulated investment Company - **Tax** Code Valid Months  
Undistributed Capital Gains  
Payment due with a **tax** return, or an **IRS** 24387 December notice

3520 Information Return - Creation/ **Tax** Code Valid Months  
Transfer to Foreign Trusts  
Payment due with a **tax** return, or an **IRS** 35207 December notice

4720 Certain Excise **Tax** on Charities **Tax** Code Valid Months  
Payment due with a **tax** return, or an **IRS** 47207 Jan-Dec notice

5227 Split-Interest Trust Information **Tax** Code Valid Months  
Return  
Payment due with a **tax** return, or an **IRS** 52277 Jan-Dec notice (FY - month)

5811 Examination Return Preparer **Tax** Code Valid Months  
Case Closing Document  
Payment due with a **tax** return, or an **IRS** 58117 Jan-Dec notice

6069 Excess **Tax** on Excise **Tax** Code Valid Months  
Contribution to Black Lung Trust  
Payment due with a **tax** return, or an **IRS** 60697 December notice

IRC7803(c) Information Return for **Tax** Code Valid Months  
**Tax** Exempt Private Activity Bond Issue  
Payment due with a **tax** return, or an **IRS** 80387 Jan-Dec notice

8288 Withholding Return for **Tax** Code Valid Months  
Disposition by Foreign Persons of US  
Property

Payment due with a **tax** return, or an **IRS** 82887 Jan-Dec notice

8404 Interest Charge on DISC-Related **Tax** Code Valid Months  
Deferred **Tax** Liability  
Payment due with a **tax** return, or an **IRS** 84047 Jan-Dec notice

8612 Return of Excise **Tax** on **Tax** Code Valid Months  
Undistributed Income of Real Estate  
Investment Trust  
Payment due with a **tax** return, or an **IRS** 86127 Jan-Dec notice

8613 Return of Excise **Tax** on **Tax** Code Valid Months  
Undistributed Income of Regulated  
Investment Companies  
Payment due with a **tax** return, or an **IRS** 86137 Jan-Dec notice

8697 Interest Under the Look-Back **Tax** Code Valid Months  
Method for Completed Long-Term  
Contracts

Payment due with a **tax** return, or an **IRS** 86977 Jan-Dec notice

8725 Excise **Tax** of Greenmail **Tax** Code I Valid Months  
Payment due on an **IRS** notice 87257 Jan-Dec

8752 Required Payment or Refund **Tax** Code Valid Months  
 Under Section 7519  
 Payment due with a **tax** return, or an **IRS** 87527 December  
 notice  
 8804 Annual Partnership Withholding **Tax** Code Valid Months  
**Tax**  
 Payment due with a **tax** return, or an **IRS** 88047 Jan-Dec  
 notice  
 CT-1 Railroad Retirement **Tax** and **Tax** Code Valid Months  
 Unemployment Return  
 Federal **Tax** Deposit (with optional 10005 December  
 Su -categor es)  
 Payment due with a **tax** return, or an **IRS** 10007  
 notice  
**Tax** Code Conversion Table for Individual Taxpayers  
 706 Estate **Tax** **Tax** Code Valid Months  
 An estimated payment 07066 - 00  
 Payment due with a **tax** return, an 07067  
 extension, or an **IRS** notice  
 706A US Additional **Tax** Return **Tax** Code Valid Months  
 Payment due with a **tax** return, or an **IRS** 70617 Jan-Dec  
 notice  
 706GS(D) Generation-Skipping **Tax** Code Valid Months  
 Transfer **Tax** Return for Distribution  
 Payment due with a **tax** return, or an **IRS** 70627 December  
 notice  
 709 Gift **Tax** Return **Tax** Code Valid Months  
 Payment due with a **tax** return, an 07097 December  
 extension, or an **IRS** notice  
 An estimated payment 07096  
 720M Monthly Federal Excise **Tax** **Tax** Code Valid Months  
 Return  
 Payment due with a **tax** return, or an **IRS** 07207 March, June,  
 notice (with optional sub-categories) September &  
 December  
 926 Return by Transferor of **Tax** Code Valid Months  
 Property to Foreign Corporation,  
 Estate, Trust or Partnership  
 Payment due with a **tax** return, or an **IRS** 09267 December  
 notice  
 990BL Information & Initial Excise **Tax** **Tax** Code Valid Months  
 Return for Black Lung Benefit Trust  
 Payment due with a **tax** return, or an **IRS** 99017 Jan-Dec  
 notice (FY - month)  
 1040 Individual Income **Tax** **Tax** Code Valid Months  
 Estimated Payment (I 040ES) i o406 December  
 Payment due with a **tax** return, extension, 10407 (or FY-month)  
 or an **IRS** notice  
 An amended return 10400  
 An advance payment for a CP2000 10404  
 1066 Real Estate Mortgage Investment **Tax** Code Valid Months  
 Conduit Income **Tax**  
 Payment due on an **IRS** notice 10667 Jan-Dec  
 1120DISC Domestic International **Tax** Code Valid Months  
 Sales Corporation Return  
 Payment due with a **tax** return, or an **IRS** 11217 Jan-Dec  
 notice (FY -month)  
 2438 Regulated Investment Company - **Tax** Code Valid Months  
 Undistributed Capital Gains **Tax**



Return  
 Payment due with a **tax** return, or an **IRS** 24387 December  
 notice  
 3520 Information Return - Creation **Tax** Code Valid Months  
 of, or Transfer to Certain Foreign  
 Trusts  
 Payment due with a **tax** return, or an **IRS** 35207 December  
 notice  
 5329 Return for Individual Retirement **Tax** Code Valid Months  
 Arrangement **Taxes**  
 Payment due with a **tax** return, or an **IRS** 53297 Jan-Dec  
 notice (FY month)  
 5811 Examination Return Preparer **Tax** Code Valid Months  
 Case Closing Document  
 Payment due with a **tax** return, or an **IRS** 58117 Jan-Dec  
 notice  
 6069 Return of Excess **Tax** on Excess **Tax** Code Valid Months  
 Contribution to Black Lung Benefit  
 Trust  
 Payment due with a **tax** return, or an **IRS** 60697 December  
 notice I  
 IRC7803(c) Information Return for **Tax** Code Valid Months  
**Tax** Exempt Private Activity  
 Payment due with a **tax** return, or an **IRS** 80387 Jan-Dec  
 notice  
 8288 Withholding **Tax** Return for **Tax** Code Valid Months  
 Disposition by Foreign Persons of US  
 Property  
 Payment due with a **tax** return, or an **IRS** 82887 Jan-Dec  
 notice  
 8404 Computation of Interest Charge **Tax** Code Valid Months  
 on DISC-Related Deferred **Tax** Liability  
 Payment due with a **tax** return, or an **IRS** 84047 Jan-Dec  
 notice  
 8612 Return of Excise **Tax** on **Tax** Code Valid Months  
 Undistributed Income of Real Estate  
 Investment Trust  
 Payment due with a **tax** return, or an **IRS** 86127 Jan-Dec  
 notice  
 8613 Return of Excise **Tax** on **Tax** Code Valid Months  
 Undistributed Income of Regulated  
 Investment Companies  
 Payment due with a **tax** return, or an **IRS** 86137 Jan-Dec  
 notice  
 8697 Interest Computation Under the **Tax** Code Valid Months  
 Look-Back Method for Completed  
 Long-Term Contracts  
 Payment due with a **tax** return, or an **IRS** 86977 Jan-Dec  
 notice  
 8725 Excise **Tax** of Greenmail **Tax** Code Valid Months  
 Payment due on an **IRS** notice 87257 Jan-Dec  
 Annual Return for Partnership Valid Months  
 Withholding **Tax**  
 Payment due with a **tax** return, or an **IRS** Jan-Dec  
 notice  
 Appendix B: **Database** Tables  
 Overview of **Database** Tables  
 t/U  
 T.able:Name@@: Conten s@e..

Build Information that identifies which version...

13/3,K/42 (Item 41 from file: 349)

DIALOG(R)File 349:PCT FULLTEXT

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00351959 \*\*Image available\*\*

SYSTEM AND METHOD FOR MONITORING INTERNATIONAL TAX STATUS

SYSTEME ET PROCEDE RELATIFS AU STATUT FISCAL DE RESSORTISSANTS ETRANGERS

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KG KP KR KZ LK LR LS LT LU LV MD MG MK MN MW MX NO NZ PL PT RO RU SD SE

SG SI SK TJ TM TR TT UA UG US UZ VN KE LS MW SD SZ UG AM AZ BY KG KZ MD

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Detailed Description

Detailed Description

... present invention is shown. In a preferred embodiment, this table is linked in the Access **database** with other information to assist the residency analyzer in determining whether or not a treaty...

...with a country named by the foreign national as one where he or she was **tax** resident recently. Also in a preferred embodiment, this table uses as the country code, the two-letter code designated by the **IRS** for that country. The full name of the country is included, as is a short- **form** name, if one exists. Information contained in the country table is also used to supply data to displays and **forms** for country name and code.

Now turning to Figures 7a through 7k, portions of a...